

NEW 15-YEAR LEASE, 10% INCREASES EVERY FIVE YEARS

POLLO CAMPERO GROUND LEASE

TAMPA, FLORIDA

OFFERING MEMORANDUM



+ PHIL SAMBAZIS

Executive Managing Director SAN DIEGO

Tel: (858) 373-3174 phil.sambazis@marcusmillichap.com

License: CA 01474991

+ Brandon Hanks

First Vice President Investments SAN DIEGO

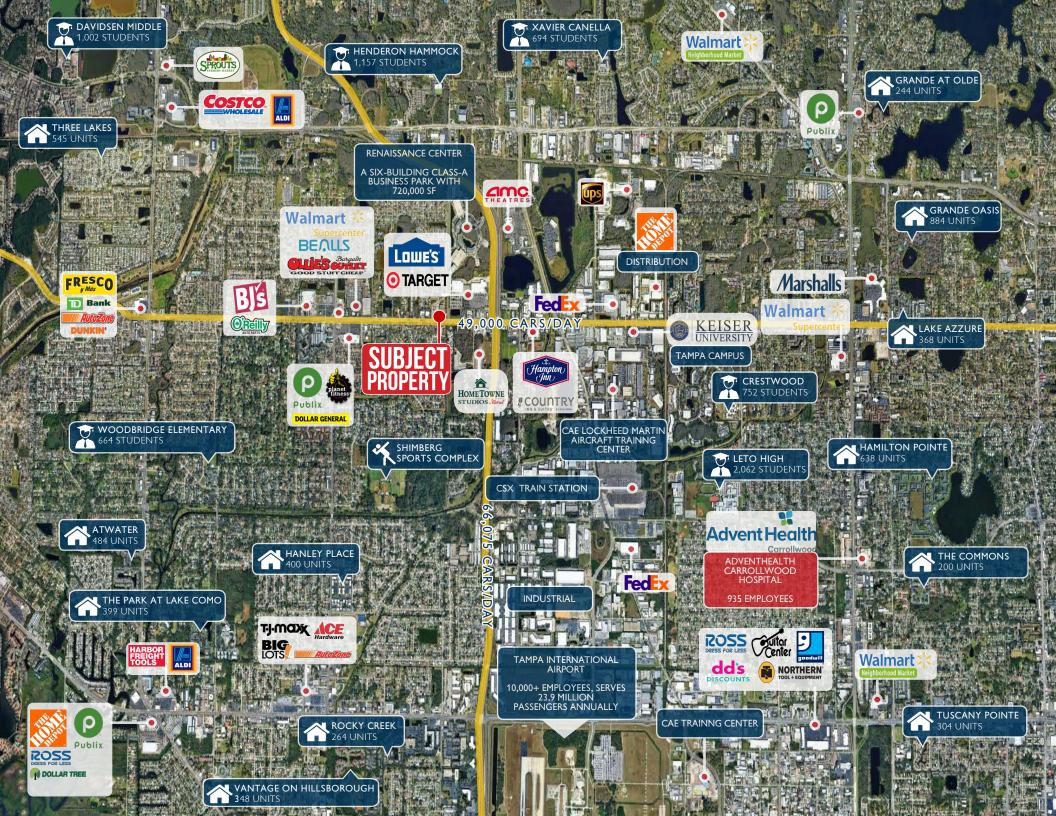
Tel: (858) 373-3224 brandon.hanks@marcusmillichap.com

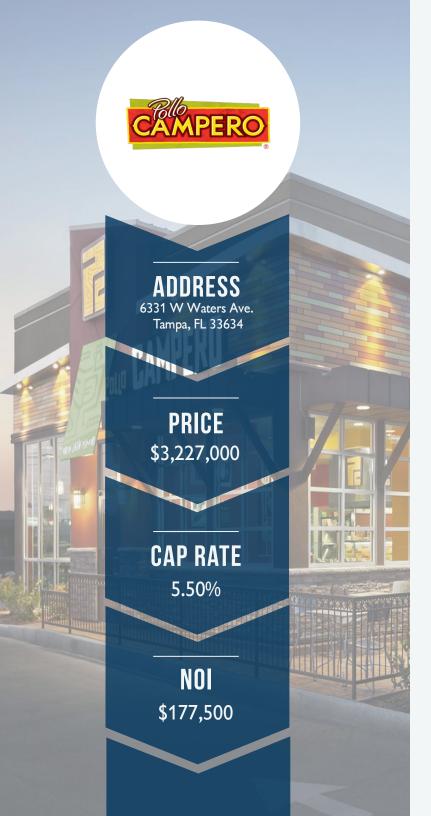
License: CA 01416786

RYAN NEE

Broker of Record FLORIDA 5900 North Andrews Ave., Suite 100 Fort Lauderdale, FL 33309

License: FL BK3154667





FINANCIAL OVERVIEW

PRICE	\$3,227,000
CAP RATE	5.50%
GROSS LEASABLE AREA	2,500 SF
YEAR BUILT	2025
LOT SIZE	0.71 +/- Acres
	Lease Summary —
LEASE TYPE	Absolute NNN Ground Lease
ROOF & STRUCTURE	Tenant Responsible
LEASE TERM	15 Years
RENT COMMENCEMENT	Est. February/March 2025
INCREASES	10% Every Five Years in Base Term & Options
OPTIONS	Four, 5-Year
OPTION TO TERMINATE	None
RIGHT OF FIRST REFUSAL	None

Year 1- Year 5 \$177,500 \$14,792	
Year 6 - Year 10 \$195,250 \$16,271	
Year 11 - Year 15 \$214,775 \$17,898	
Option 1 \$216,288 \$18,023	
Option 2 \$237,916 \$19,826	
Option 3 \$261,708 \$21,809	
Option 4 \$287,879 \$23,990	



TENANT OVERVIEW

OWNERSHIP: PRIVATE
TENANT: CORPORATE
GUARANTOR: POLLO CAMPERO HOLDING LLC
(113+ LOCATIONS)

Founded in 1971 in Guatemala, Pollo Campero has become one of the most beloved brands in Central America. With close to 400 locations around the world, Pollo Campero is ramping up franchise development efforts in the United States, where we already have 100+ locations and millions of fans across the country. As the QSR chicken segment continues to outpace all other types of chicken franchises, Pollo Campero is poised to become a household name as we rapidly expand throughout the nation.







400+
LOCATIONS
WORLDWIDE



FOUNDED IN 1971



SERVES
80+
MILLION
CUSTOMERS
ANNUALLY



RANKED #109 ON FRANCHISE TIMES TOP400

19% YEAR-OVER-YEAR SALES GROWTH AVERAGE
UNIT-LEVEL
SALES IS
\$3+
MILLION

Recent News

POLLO CAMPERO: THE BEST CHICKEN FRANCHISE SETTING NEW STANDARDS IN THE INDUSTRY

October 2024 www.1851franchise.com

POLLO CAMPERO RANKED NO. 93 ON THE 2024 FRANCHISE TIMES TOP 400 LIST

October 2024 www.1851franchise.com

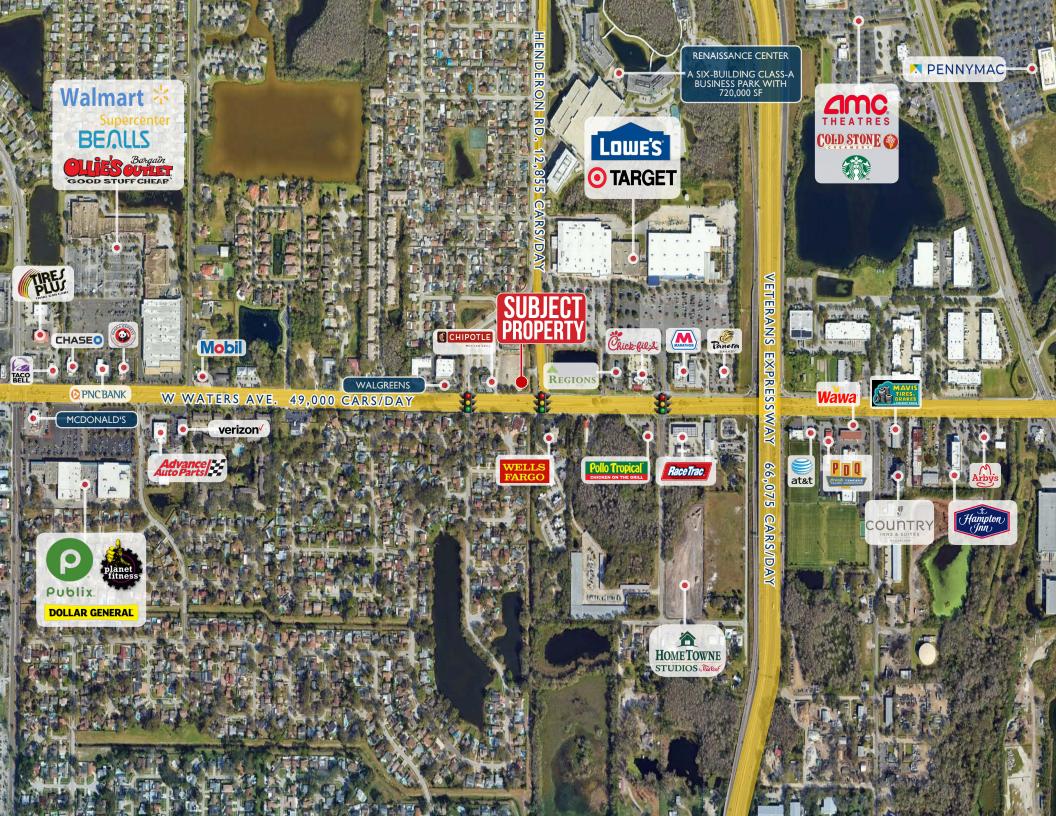
POLLO CAMPERO PARENT CELEBRATES 100TH U.S. UNIT MILESTONE IN \$190 MILLION GROWTH INITIATIVE

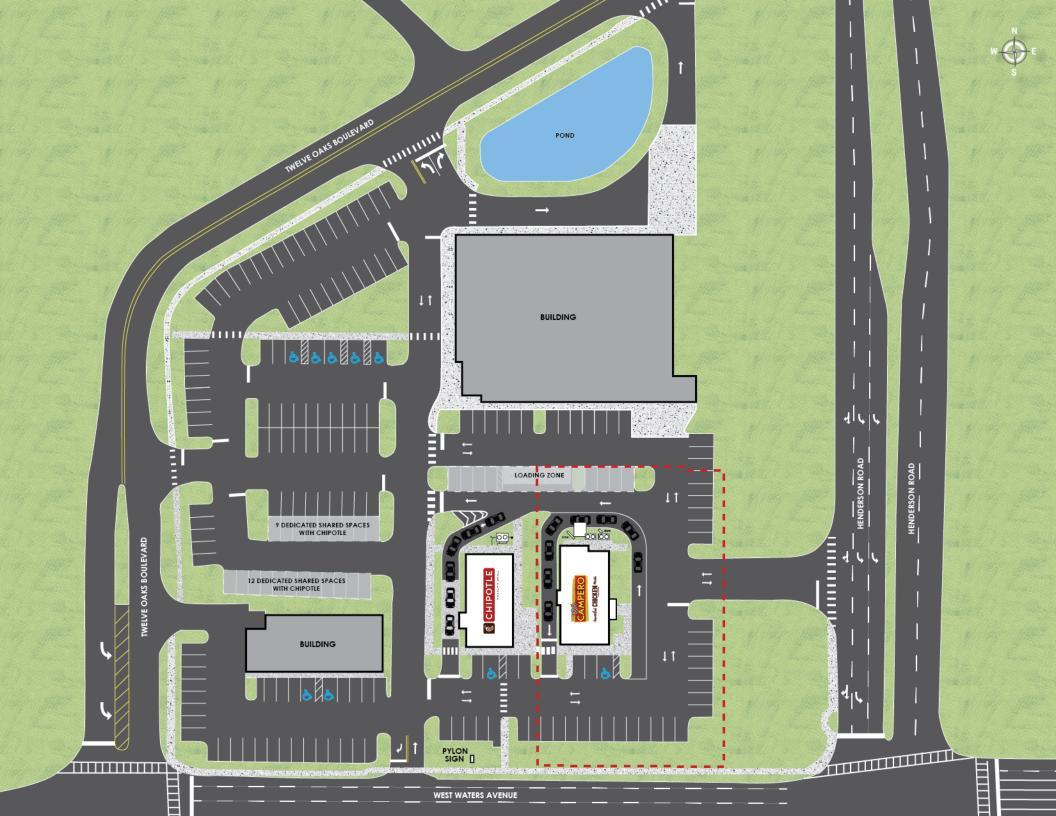
April 2024 www.prnewswire.com

INVESTMENTHIGHLIGHTS

- 15-Year Absolute NNN Ground Lease with 10% Increases Every 5 Years
- Corporate Guaranty (400+ Locations Worldwide, 113+ Locations in the U.S.)
- Pollo Campero Aims to Grow its U.S. Footprint to 250 Locations by 2028
- Average Unit-Level Sales is \$3+ Million, Some Stores Reaching as High as \$6 Million
- World's Largest Central American Chicken Chain, 53-Year Old Brand Ranked 109 on Franchise Times Top 400
- Serving Over 250,000 Residents in Rapidly Growing Town 'N' Country Area of Tampa
- Adjacent to High-Volume Target and Lowe's Anchored Power Center
- Walking Distance to Six-Building Class-A Business Park with 720,000 SF
- Hard Corner Location at Signalized Intersection with 115,075 Cars/Day
- Just West of Veterans Expressway with 102,130 Cars/Day, Easy Access to All Surrounding Areas
- Across from the Tampa Airport Industrial Area with 14.8+ Million SF, Home to Several Major Employers
- Strong Daytime Population, Over 139,100 Employees within 5 Miles
- 4.5 Miles to Raymond James Stadium, Home of the Tampa Bay Buccaneers
- Minutes to the University of South Florida (49,591 Students) and Hillsborough College-Dale Mabry (23,684 Students)
- Surrounded by Several K-12 Schools with 15,000+ Students
- North of MacDill Air Force Base with 12,000 Active Duty on Base and 7,000 Civilians, \$3+Billion Annual Economic Impact
- 10 Minutes North of Tampa International Airport with More Than 10,000 Employees
- Close Proximity to Downtown Tampa, Hosts 26.7 Million Visitors Annually









DEMOGRAPHICS

6331 W WATERS AVE. TAMPA, FL 33634

POPULATION	1-MILE	3-MILES	5-MILES
2020 Population	10,047	113,879	249,301
2023 Population	9,875	115,081	251,651
2028 Population	10,298	120,454	263,279
HOUSEHOLDS			
2020 Households	3,588	42,916	99,704
2023 Households	3,678	44,176	102,583
2028 Households	3,849	46,443	107,839
INCOME			
2023 Average Household Income	\$74,301	\$72,612	\$91,633
EMPLOYEES			
2023 Number of Employees In Area	9,493	69,516	177,32 4



ADVENTHEALTH CARROLLWOOD HOSPITAL







275

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OFFERING MEMORAMDUM

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