FORTIS NET LEASE™

25 YEAR ABSOLUTE NNN SALE LEASEBACK



TACO BELL 44 CC DRIVE, GASSVILLE, AR 72635

DOUG PASSON MANAGING PARTNER

D: 248.254.3407

MARVIN DELAURA SENIOR DIRECTOR D: 248.419.3811 DPASSON@FORTISNETLEASE.COM MDELAURA@FORTISNETLEASE.COM

FILE PHOTO

30445 Northwestern Highway, Suite 275 Farmington Hills, MI 48334 248.254.3410 fortisnetlease.com

DISCLOSURE:

All materials and information received or derived from Fortis Net Lease (hereinafter collectively referred to as "FNL"), its directors, officers, agents, advisors, affiliates and/or any third party sources are provided without representation or warranty by FNL its directors, officers, agents, advisors, or affiliates as to completeness, veracity, or accuracy, condition of the property, compliance or lack of compliance with applicable governmental requirements, suitability, financial performance of the property, projected financial performance of the property for any party's intended use or any and all other matters.

Neither FNL its directors, officers, agents, advisors, or affiliates makes any representation or warranty, express or implied, as to accuracy or completeness of the any materials or information provided, derived, or received. Materials and information from any source, whether written or verbal, that may be furnished for review are not a substitute for a party's active conduct of its own due diligence to determine these and other matters of significance to such party. FNL will not investigate or verify any such matters or conduct due diligence for a party unless otherwise agreed in writing.

ALL PARTIES SHALL CONDUCT THEIR OWN INDEPENDENT INVESTIGATION AND DUE DILIGENCE:

Any party contemplating or under contract or in escrow for a transaction is urged to verify all information and to conduct their own inspections and investigations including through appropriate third party independent professionals selected by such party.

All financial data should be verified by the party including by obtaining and reading applicable documents and reports and consulting appropriate independent professionals. FNL makes no warranties and/or representations regarding the veracity, completeness, or relevance of any financial data or assumptions. FNL does not serve as a financial advisor to any party regarding any proposed transaction. All data and assumptions regarding financial performance, including that used for financial modeling purposes, may differ from actual data or performance. Any estimates of market rents and/or projected rents that may be provided to a party do not necessarily mean that rents can be established at or increased to that level. Parties must evaluate any applicable contractual and governmental limitations as well as market conditions, vacancy factors and other issues in order to determine rents from or for the property.

Legal questions should be discussed by the party with an attorney. Tax questions should be discussed by the party with a certified public accountant or tax attorney. Title questions should be discussed by the party with a title officer or attorney. Questions regarding the condition of the property and whether the property complies with applicable governmental requirements should be discussed by the party with appropriate engineers, architects, contractors, other consultants and governmental agencies. All properties and services are marketed by FNL in compliance with all applicable fair housing and equal opportunity laws.

EXCLUSIVELY LISTED BY:

STATE BROKER OF RECORD:

MARVIN DELAURA SENIOR DIRECTOR D: 248.419.3811 MDELAURA@FORTISNETLEASE.COM DPASSON@FORTISNETLEASE.COM

DOUG PASSON MANAGING PARTNER D: 248.254.3407

BRIAN BROCKMAN BANG REALTY 11427 REED HARTMAN HWY #236 CINCINNATI, OH 45241 513.898.1551

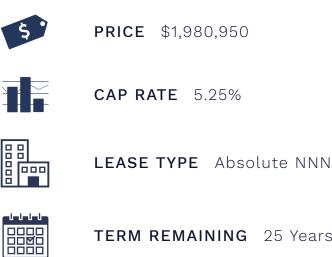
INVESTMENT SUMMARY

List Price:	\$1,980,950
Current NOI:	\$104,000.00
Initial Cap Rate:	5.25%
Land Acreage:	1.26 Acres
Year Built	2023
Building Size:	2,149 SF
Lease Type:	Absolute NNN
Lease Term:	25 Years

INVESTMENT OFFERING

Fortis Net Lease is pleased to present a brand new free-standing Taco Bell located at 44 CC Drive in Gassville, Arkansas. At the close of escrow, the tenant, K-MAC Enterprises will sign a brand new 25 year lease which will expire in mid 2048. The absolute NNN lease will require zero landlord responsibilities and 1% annual rent increases. These rent escalations are also included in the four, five year option periods.

This is an ideal opportunity for an investor to purchase a passive income real estate asset with absolutely zero management responsibilities. The tenant is responsible for all property taxes, insurance and capital expenditures including the roof, structure & HVAC.



TERM REMAINING 25 Years

INVESTMENT HIGHLIGHTS

- New 25 Year Absolute NNN Lease
- Brand New Construction | Scheduled Opening Q2 2023
- Zero Landlord Responsibilities
- 1% Annual Increases Including Option Periods
- Top Franchisee Nationwide (320+ Locations)
- Ten Mile Population Exceeds 38,893
- Over 13,300 VPD on E. Main Street

TACO BELL 44 CC DRIVE, GASSVILLE, AR 72635

▲ FORTIS NET LEASE[™]



PROPERTY SUMMARY

Year Built:	2023
Lot Size:	1.26 Acres
Building Size:	2,149 SF
Zoning:	Commercial
Construction Style:	Prototype

LEASE SUMMARY Taco Bell Tenant: Tenant Responsible on Lease: K Mac Enterprises Inc. (320+ Locations) Lease Type: Absolute NNN Primary Lease Term: 25 Years \$104,000.00 Annual Rent: Rent PSF: \$45.88 Landlord Responsibilities: None Taxes, Insurance & CAM: Tenant Responsibility Roof, Structure & Parking: Tenant Responsibility At Closing Lease Start Date: Lease Expiration Date: 25 Years Lease Term Remaining: 25 Years 1% Annual Increases Rent Bumps: Renewal Options: Four, 5 year Options Tenant Website: www.kmaccorp.com



GROSS SALES:

\$530 MILLION

STORE COUNT:

123

Т

320+ UNITS





TENANT: K-MAC CORP S&P: 1964



TACO BELL 44 CC DRIVE, GASSVILLE, AR 72635

FORTIS NET LEASE

TENANT NAME	UNIT SIZE (SF)	LEASE START	LEASE END	ANNUAL RENT	% OF GLA	ESC DATE	RENT PER SF/YR
Taco Bell	2,149	Mid 2023	December 2048	\$104,000.00	100.0	1% Annually	\$45.88
Totals/Averages	2,267			\$104,000.00			\$45.88



2,149



TOTAL ANNUAL RENT \$104,000.00



OCCUPANCY RATE 100.0%



AVERAGE RENT/SF \$45.88



NUMBER OF TENANTS 1



FORTIS NET LEASE

Enterprises, Inc.



FRANCHISE BACKGROUND

OVERVIEW	
Company:	K-MAC Enterprises
Founded:	1964
Total Revenue:	\$530 Million
Headquarters:	Fayetteville, AR
Website:	www.kmaccorp.com

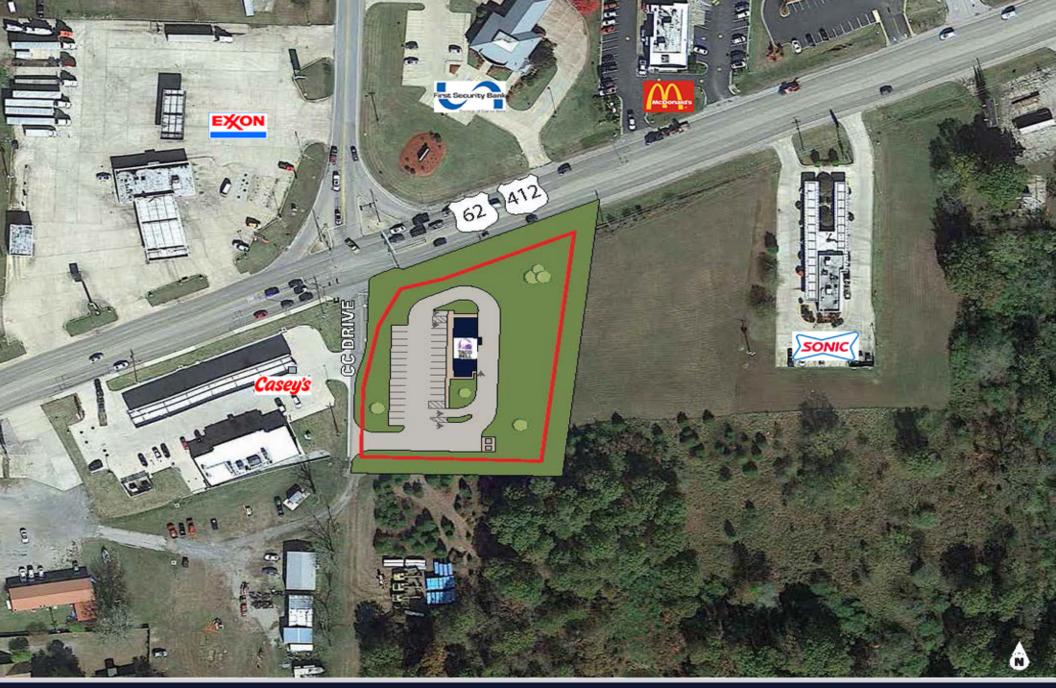
TENANT HIGHLIGHTS

- K-MAC Enterprises is one of the Nations Top Taco Bell Franchisees
- K-MAC Operates 320+Restaurant Locations
- Regional Concentration in the South Central Region of the U.S.
- K-MAC is Focused on Growing Through Acquisitions and Unit Development

The tenant, K-Mac Enterprises, is a leading quick-service restaurant franchisee founded in 1964 and headquartered in Fayetteville, Arkansas. Over the company's 58 year history, it has grown to become one of the largest franchisee restaurant businesses in the country. K-Mac currently operates more than 320 restaurants in the Taco Bell system. The company has a regional concentration in the South Central region of the U.S., with restaurants located in Arkansas, Indiana, Illinois, Kansas, Kentucky, Missouri, Mississippi, Oklahoma, Tennessee and Texas. K-Mac currently achieves more than \$530 million in annual revenues. K-Mac continually upgrades its existing asset base while continuing to develop new stores. Going forward, K- Mac remains focused on growing through acquisitions and new unit development, as well as improving existing store operations.

TACO BELL 44 CC DRIVE, GASSVILLE, AR 72635

FORTIS NET LEASE



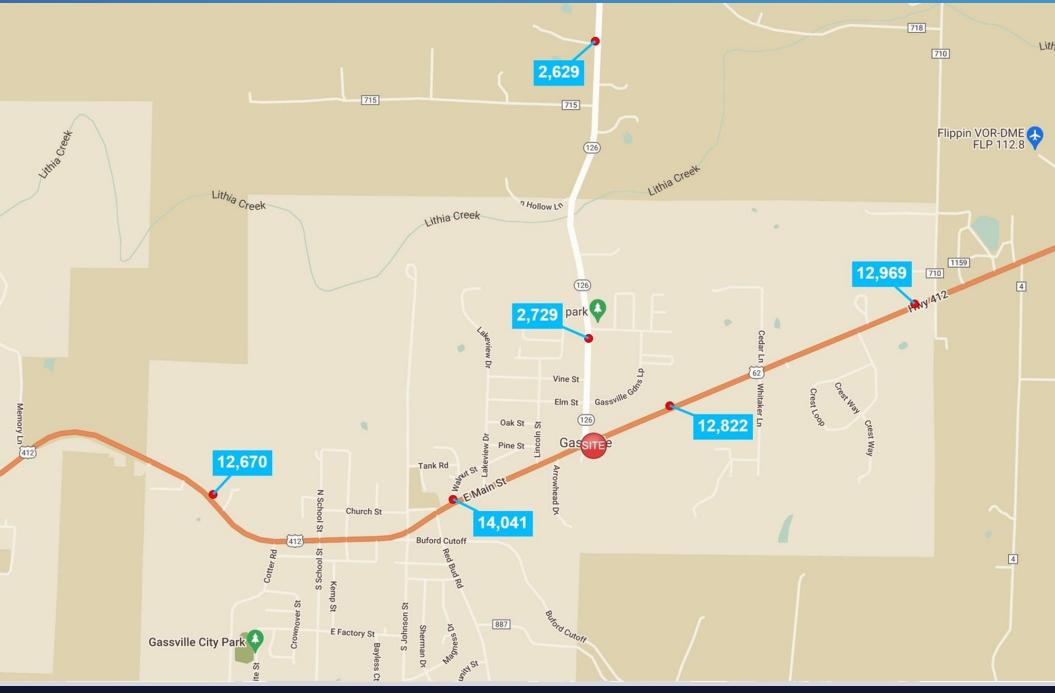
TACO BELL44 CC DRIVE, GASSVILLE, AR 72635 jm

FORTIS NET LEASE™



TACO BELL 44 CC DRIVE, GASSVILLE, AR 72635 (m)

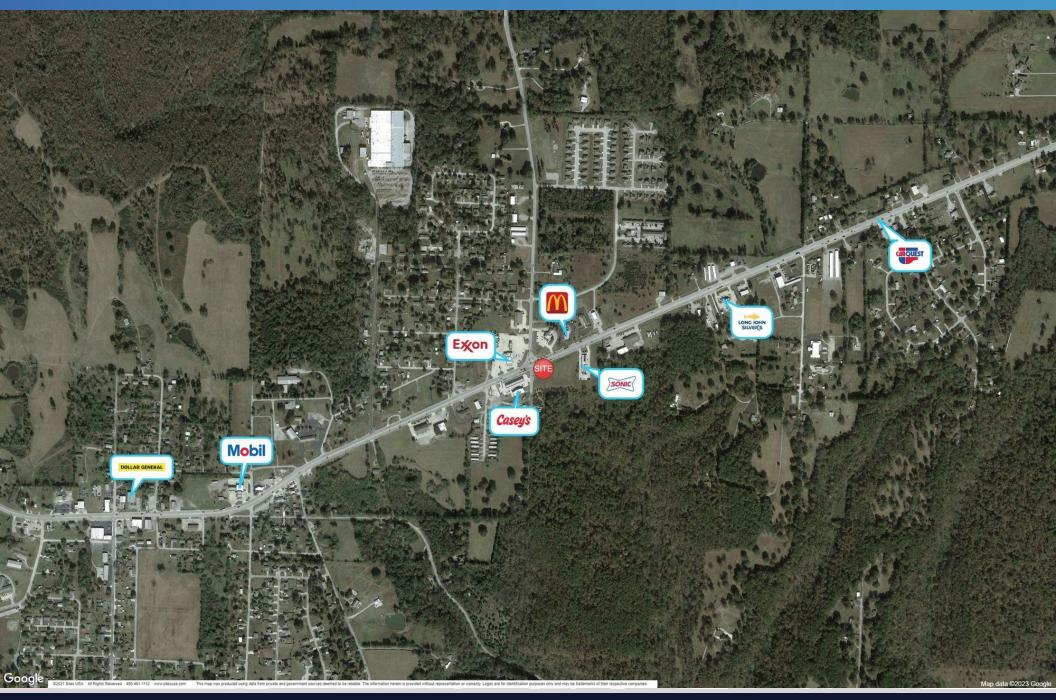
FORTIS NET LEASE™



MARVIN DELAURA | 248.419.3811 | MDELAURA@FORTISNETLEASE.COM 🛿 DOUG PASSON | 248.254.3407 | DPASSON@FORTISNETLEASE.COM

TACO BELL 44 CC DRIVE, GASSVILLE, AR 72635 [m]

FORTIS NET LEASE



TACO BELL 44 CC DRIVE, GASSVILLE, AR 72635 (m)

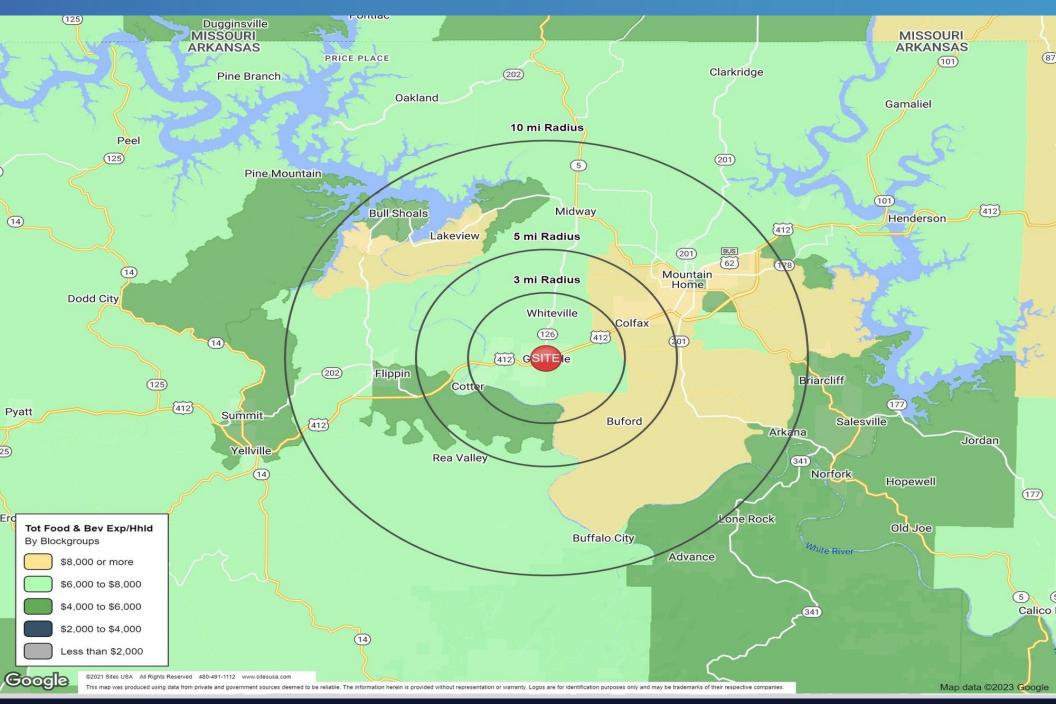
FORTIS NET LEASE™



AVERAGE HH INCOME // 11

TACO BELL44 CC DRIVE, GASSVILLE, AR 72635 (Im)

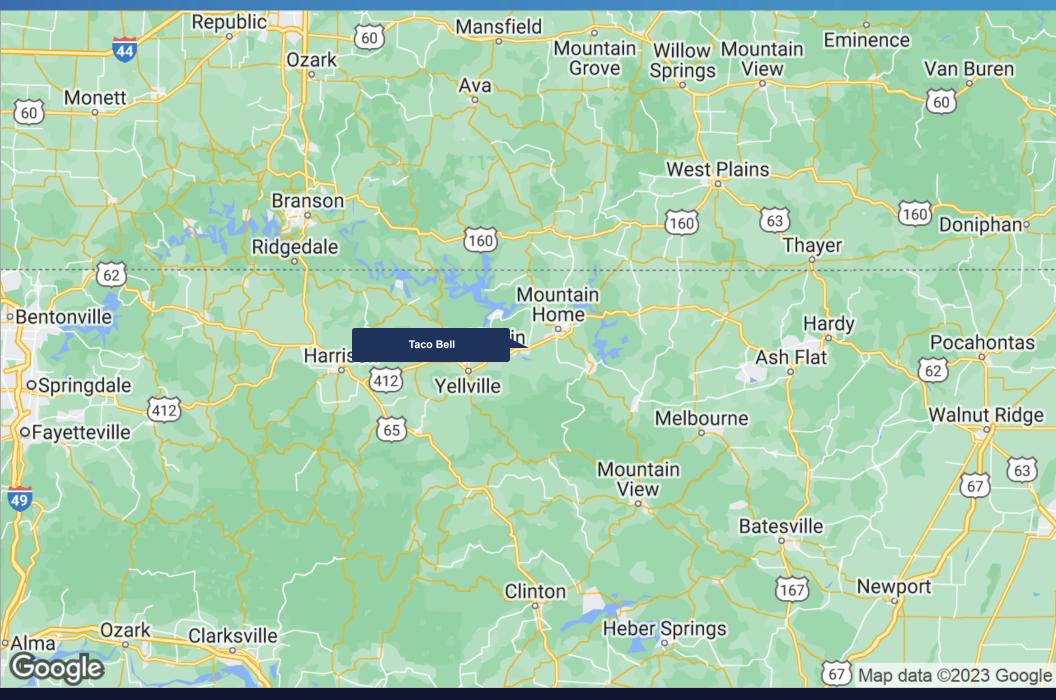
FORTIS NET LEASE™



FOOD & BEV EXP/HH // 12

TACO BELL44 CC DRIVE, GASSVILLE, AR 72635 (Im)

FORTIS NET LEASE™



MARVIN DELAURA | 248.419.3811 | MDELAURA@FORTISNETLEASE.COM // DOUG PASSON | 248.254.3407 | DPASSON@FORTISNETLEASE.COM

LOCATION MAPS // 13

FORTIS NET LEASE™



Gassville is a charming city located in the heart of the Ozark Mountains in north-central Arkansas. Known for its scenic beauty and warm hospitality, Gassville offers a peaceful and serene atmosphere that attracts visitors and residents alike. The city is nestled along the picturesque White River, making it a popular destination for fishing and water recreational activities. Gassville is also home to a tight-knit community that takes pride in its small-town charm, with friendly locals, locally owned businesses, and community events that foster a strong sense of community spirit.

With its natural beauty and outdoor recreational opportunities, Gassville is a paradise for nature lovers and outdoor enthusiasts. The area boasts stunning forests, rolling hills, and picturesque valleys that offer ample opportunities for hiking, camping, and wildlife viewing. The White River, known for its premier trout fishing, attracts anglers from all over the country, making Gassville a renowned destination for fishing enthusiasts. The city also offers parks and recreational facilities for families, including playgrounds, sports fields, and picnic areas, providing ample opportunities for outdoor recreation and leisure. In addition to its natural attractions, Gassville hosts local events and festivals throughout the year, showcasing its rich cultural heritage and fostering a sense of community pride. Whether it's exploring the great outdoors or immersing oneself in the

POPULATION	3 MILES	5 MILES	10 MILES
Total Population 2023	3,902	8,293	38,893
Median Age	43.8	47	50.6
Annual Growth	0.2%	0.4%	0.2%
# Of Persons Per HH	2.4	2.3	2.2
HOUSEHOLDS & INCOME	3 MILES	5 MILES	10 MILES
HOUSEHOLDS & INCOME Total Households	3 MILES 1,594	5 MILES 3,513	10 MILES 17,577





TOTAL SALES VOLUME

\$8.5B

PROPERTIES SOLD

3,750+

BROKER & BUYER REACH

345K

STATES SOLD IN

44

Click to Meet Team Fortis

EXCLUSIVELY LISTED BY:

DOUG PASSON

MANAGING PARTNER D: 248.254.3407 DPASSON@FORTISNETLEASE.COM

MARVIN DELAURA

SENIOR DIRECTOR D: 248.419.3811 MDELAURA@FORTISNETLEASE.COM

30445 Northwestern Highway, Suite 275 Farmington Hills, MI 48334 248.254.3410

fortisnetlease.com