

13165 County Rd. 42, Jemison, AL 35085

Asking \$1,918.288

13+ Yrs. | CAP 6.0%



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Corcoran Group of California, Inc., ("CG Group) has been authorized by the owner of the subject property (the "Seller") to provide you with this Offering Memorandum and related materials (cumulative "OM"). This OM is intended solely for your own limited use and preliminary analysis, as a principal or broker representing a principal, to assist in your evaluation of negotiating for and possibly acquiring the subject property.

Your receipt the OM serves to acknowledges your agreement to: (1) hold the OM and the offering it represents, in the strictest of confidence; (2) not disclose, directly or indirectly, the information and materials contained in the OM, or the offering they represent, to any other person, firm or entity without prior written authorization from CG GROUP or the Seller; (3) not use the OM or any materials contained therein in any fashion or manner detrimental to the interest of CG GROUP or the Seller; (4) not disturb any tenants in possession of the subject property nor reveal to them any information contained in the OM or that this property is for sale.

The information and materials contained in the OM are selective and limited in nature, and neither CG GROUP nor the Seller states this as an all-inclusive report sufficient by itself to justify either an offer to purchase or actual purchase. Within the OM, certain leases, documents and other materials are described in summary form. These summaries do not purport to be complete nor necessarily accurate descriptions of the full agreements involved, nor do they purport to constitute a legal or accounting analysis of the provisions of those documents. Should you submit an accepted offer the purchaser(s), will be given the opportunity to review complete documents and to inspect property (with advance notice). You should not rely solely on this OM or any subsequent disclosure documents. You should engage both legal and accountant advisors competent in such matter who can advise you on all aspects of this purchase and the tax considerations of such.

Accordingly, neither CG GROUP, the Seller, nor any of their respective officers, employees or agents, has made or does make any representation or warranty, expressed or implied, as to the accuracy or completeness of the OM, and no legal commitments nor obligations shall arise by reason of the OM or its contents.

CG GROUP and the Seller reserve the right, at their sole discretion, to alter or amend the terms of the OM, including the price, to reject any or all expressions of interest or offers to acquire the subject property and/or to terminate discussions with any entity at any time with or without notice. The Seller shall have no legal commitment or obligation to any entity reviewing this package or making an offer to acquire the subject property unless and until a written agreement for such acquisition has been fully executed, delivered and approved by the Seller and any conditions to the Seller's obligations there under have been satisfied or waived.

For CG GROUP to recognize any third-party relationships, the duly licensed third-party brokers must register their client(s) in writing with CG GROUP prior to dispersing any aspect of the OM to their client or their client's advisors. CG GROUP will not recognize any third-party brokerage relationships without first receiving and approving such written client registration, without which neither will CG GROUP or the Seller shall be obligated for any brokerage claims, regardless of such broker's involvement in procuring a purchaser for the subject

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If, after reviewing the OM, you have no further interest in the subject property, please return the OM in its entirety to CG GROUP.

Disclosure Regarding Real Estate Agency Relationship

When you enter into a discussion with a real estate agent regarding a real estate transaction, you should from the onset understand what type of relationship or representation you wish to have with the agent in the trans-

SELLER'S AGENT

A Seller's agent under a listing agreement with the Seller acts as the agent for the seller only. A Seller's agent or a subagent of that agent has the following affirmatives obligations:

To the Seller: A fiduciary duty of the utmost care, integrity, honesty and loyalty in dealings with the Seller. To the Buyer and the Seller:

Diligent exercise of reasonable skill and care in performance of the agent's duties.

A duty of honest and fair dealing and good faith.

A duty to disclose all facts known to the agent materially affecting the value and desirability of the property that are not known to, or within the diligent attention and observation of, the parties.

An agent is not obligated to reveal to either party any confidential information obtained from the other party that does not involve the affirmative duties set forth above.

BUYER'S AGENT

A selling agent can, with a Buyer's consent, agree to act as agent for the buyer only. In these situations, the agent is not the Seller's agent, even if by agreement the agent may receive compensation for services rendered, either in full or in part from the Seller. An agent acting only for a Buyer has the following affirmative

To the Buyer: A fiduciary duty of the utmost care, integrity, honesty and loyalty in dealings with the Buyer. To the Buyer and the Seller:

Diligent exercise of reasonable skill and care in performance of the agent's duties.

A duty of honest and fair dealing and good faith.

A duty to disclose all facts known to the agent materially affecting the value and desirability of the property that are not known to, or within the diligent attention and observation of, the parties. An agent is not obligated to reveal to either party any confidential information obtained from the other party that does not involve the affirmative duties set forth above.

AGENT REPRESENTING BOTH SELLER AND BUYER

A real estate agent, either acting directly or through one or more associate licensees, can legally be the agent of both the Seller and the Buyer in a transaction, but only with the knowledge and consent of both the Seller and the Buyer. In a dual agency situation, the agent has the following affirmative obligations to both the Seller and the Buver

A fiduciary duty of the utmost care, integrity, honesty and loyalty in the dealings with either the Seller or the Buyer.

Other duties to the Seller and the Buyer as stated above in the respective sections. In representing both Seller and Buyer, the agent may not, without the express permission of the respective party, disclose to the other party that the Seller will accept a price less than the listing price or that the Buyer will pay a price greater than the price offered.

The above duties of the agent in a real estate transaction do not relieve a Seller or Buyer from the responsibility to protect his or her own interests. You should carefully read all agreements to assure that they adequately express your understanding of the transaction. A real estate agent is a person qualified to advise you about real estate. If legal or tax advice is desired, consult a competent professional.

Throughout your real property transaction you may receive more than one disclosure form, depending upon the number of agents assisting in the transaction. The law requires each agent with whom you have more than a casual relationship to present you with this disclosure form. You should read its contents each time it is presented to you, considering the relationship between you and the real estate agent in your specific transaction.

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Price	\$1,918,288		
CAP	6.0%		
NOI	\$113,179		
Lease Type	NNN / Fee Simple		
Commencement Date	7/15/2020		
Lease Expiration	7/31/2035		
Years Remaining	13 +		
Options	Five 5-year		
Increases	10% in each five year option period		
Lot Size	+/- 1.35 acres		
GLA	+/- 9,100 SF		
Year Built	2020		



2020 Construction with Upgraded Frame Prototype Construction

Large Corner Lot - County Road 51 and County Road 42

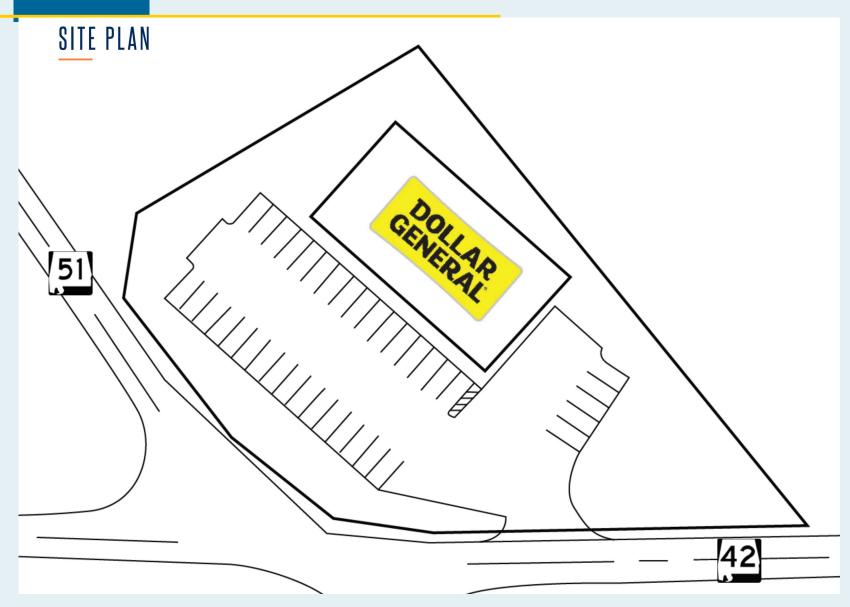
New 15 year NNN Lease commended July 2020

Approximately 1/2 Mile from very busy I-65.

Strong Investment Grade Tenant - Dollar General Corporation (NYSE:DG) is listed as a Fortune 500 company number 91, with over \$33.75B in annual revenue from 18,000+ locations.

NNN - Tenant pays all taxes, insurance and maintenance *including roof and structure*.

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Continued Success in 2021 - Net sales increased 21.59% to \$33.75 billion in fiscal 2021 compared to \$27.75 billion in fiscal 2020. This net sales increase included positive sales contributions from new stores and growth in same-store sales.

22 Consecutive Years on the Fortune 500 List - Dollar General's consistent growth and stellar numbers have placed it on the Fortune 500 list for over two decades. In the past 5 years, Dollar General has gone from ranking #159 to ranking #91 in 2021

1,110+ Stores Added in the Past Year - Dollar General opened 1,100 new stores in 2021, remodeled 1,750 and relocated 120 to more suitable locations. Dollar General expects to open 1,000 new sites in 2022. Today Dollar General successfully operates 18,216 sites.

Dollar General Corporation - Dollar General, a discount retailer, provides assorted merchandise products in the southern, south western, midwestern, and eastern United States. The company offers consumable products, including paper and cleaning products, packaged food products, perishable, snacks and candies, health and beauty products, pet products, and tobacco products. It also provides seasonal products, prepaid phones and accessories, gardening supplies, hardware products, and automotive and home office supplies as well as home products, and apparel and accessories.

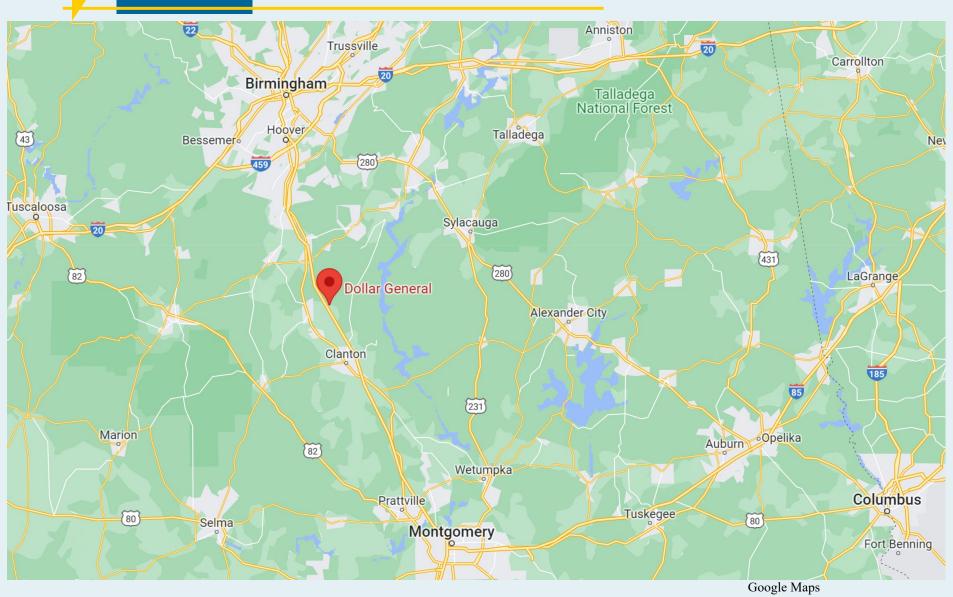
As of April 2022, Dollar General Corporation operated 18,216 stores in 45 states in the United States. The company was formerly known as J.L. Turner & Son, Inc. and changed its name to Dollar General Corporation in 1968. Dollar General Corporation was founded in 1939 and is based in Goodlettsville, Tennessee.





Dan Corcoran - Corcoran Group of California, Inc

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DOLLAR GENERAL	1 MILE	3 MILES	5 MILES
2024 PROJECTION	296	2,614	7,831
2019A ESTIMATE	291	2,557	7,587
2019A EST. AVERAGE HOUSEHOLD INCOME	\$61,432	\$61,182	\$61,562
2019A EST. MEDIAN HOUSEHOLD INCOME	\$51,432	\$50,932	\$50,816
2019A EST. PER CAPITA INCOME	\$22,681	\$23,578	\$22,811
	1 MILE	3 MILES	5 MILES

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Listing Broker - Broker of Contact:

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