

OFFERING MEMORANDUM

Comerica Bank | Houston, TX

2021 Deposits Exceeded \$150M



6333 FTM 1960 Rd W, Houston, TX

In Association with ParaSell, Inc. | A Licensed Texas Broker #9009637



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Disclaimer

This Offering Memorandum ("Memorandum") is intended solely for the use of prospective investors in determining whether or not to pursue the possible acquisition of the Property ("the Property") at **6333 FTM 1960 Rd W, Houston, TX**. This Memorandum is of a proprietary and confidential nature. Prospective investors and/or their advisors are expressly forbidden from sharing this information with any individuals or organizations that are not directly connected with the analysis of this investment opportunity. STREAM Capital Partners, LLC ("SCP") have been retained as the exclusive advisors for this investment opportunity. Any and all inquiries are to be directed to SCP.

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TRANSACTION SUMMARY

Purchase Price:	\$4,494,460
Cap Rate:	5.00%
Annual Rent:	\$224,723



Lease Summary

Tenant:	Comerica Bank
Lease Type:	Absolute NNN - Ground Lease
Landlord Responsibilities:	None
Lease Commencement:	12/15/2006
Lease Expiration:	12/31/2026
Annual Increases:	8% every 5-years
Options to Renew:	Three, 10-year options

Property Specifications

Address:	6333 FTM 1960 Rd W, Houston, TX
Building Size:	7,524 SF
Land Size:	1.30 Acres
Drive Thru Lanes:	6



Investment Highlights

- Absolute NNN Ground Lease with 3, 10-year options with 8% rent increases every 5 years
- Investment Grade Credit Tenant (S&P: A-)
- 15+ years of historical tenancy at the site with strong deposits of \$152mm
- Established trade area featuring Costco, Sam's Club, Target, REI, Best Buy, Chick-fil-A, Whataburger, and more
- Affluent customer base with average household incomes in excess of \$130,000 within 1 mile
- Situated at a signalized intersection with exposure to 27,000 VPD
- 1.3 acre site equipped with 6 drive-thru banking lanes

TENANT SUMMARY



Comerica Incorporated (NYSE: CMA) is a financial services company headquartered in Dallas, Texas, strategically aligned by the Business Bank, the Retail Bank, and Wealth Management. The Business Bank provides companies of all sizes with an array of credit and non-credit financial products and services. The Retail Bank delivers personalized financial products and services to consumers. Wealth Management serves the needs of high net worth clients and institutions.

Comerica operates in seven of the 10 largest U.S. cities, with more than 430 banking centers in its primary markets of Texas, Arizona, California, Florida and Michigan. Select businesses operate in several other states, as well as in Canada and Mexico.

Comerica is among the 25 largest U.S. financial holding companies.



Comerica Reported
Total Assets of
\$94.6 BILLION
as of Dec. 31, 2021

**SUBJECT
PROPERTY**

Comerica



AERIAL



LOFT

STARBUCKS
SUBWAY

IHOP
RESTAURANT

WELLS
FARGO

CVS
pharmacy

CHAMPIONS VILLAGE

BARNES & NOBLE
TJ-maxx
Randall's
Kirkland's
STARBUCKS
The UPS Store
planet fitness
jason's deli
HALLMARK
at&t
The HONEYBAKED HAM CO
McDonald's
Arby's
99c ONLY

Firestone

L A Z B O Y

27,376
CARS PER DAY



Farm to Market 1960 Rd W

SUBJECT
PROPERTY

Comerica

Champions Dr



AERIAL



WILLOWBROOK MALL
±1,510,000 SF GLA | ±140 STORES

JCP
EVERY SEASON STARTS AT
DICK'S
SPORTING GOODS
Dillard's
macy's
NORDSTROM
1 RACK

TARGET
SALLY BEAUTY
WELLS FARGO
Trustmark
Banking and Financial Solutions

FIVE GUYS
Chevron
TACO BELL
POPEYES
Chick-fil-A

COMMONS AT WILLOWBROOK

Academy Sports & Outdoors
HomeGoods
Marshall's
Michael's
The Shoe Store
ROSS Dress For Less
Craigslist
ULTA
DSW
The Vitamin Store
Mauldin's
Domino's
FRIDAYS
BP
Popeyes

WHATABurger
CHASE

27,376
CARS PER DAY

Community Bank
OF TEXAS

Walgreens

Party City

SUBJECT PROPERTY
Comerica

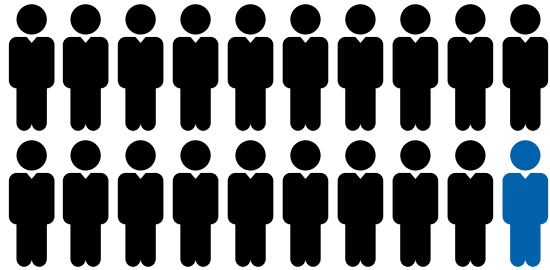
Farm to Market 1960 Rd W

Champions Dr

BUILDING PHOTOS



HOUSTON MARKET SNAPSHOT



7 MILLION

Total residents in the Houston Metro area, a 16.4 percent increase over prior year, the fastest rate of population growth among the 10 most populous metros. The Houston metropolitan area is the fifth largest in the U.S.

HOUSTON IS A MAJOR CORPORATE CENTER

Houston **Ranks #4** in U.S. in Number of Fortune 500 Headquarters

The region is home to over 20 Fortune 500 Companies, over 50 Fortune 1000 Companies, and has one of the largest concentrations of global headquarters in the world.



George Bush Intercontinental Airport is the **14th busiest airport in the U.S.** The airport welcomes over 59 Million domestic and international passengers annually



Houston is the **2ND LARGEST** U.S. Metro Exporter with over \$192 Billion in imports & exports



LARGEST Medical Complex

Houston is home to the ("TMC"), the largest medical complex in the world. Over 50 million square feet in size and housing the world's largest children's hospital and the world's largest cancer hospital, TMC is at the forefront of advancing life sciences.



51%

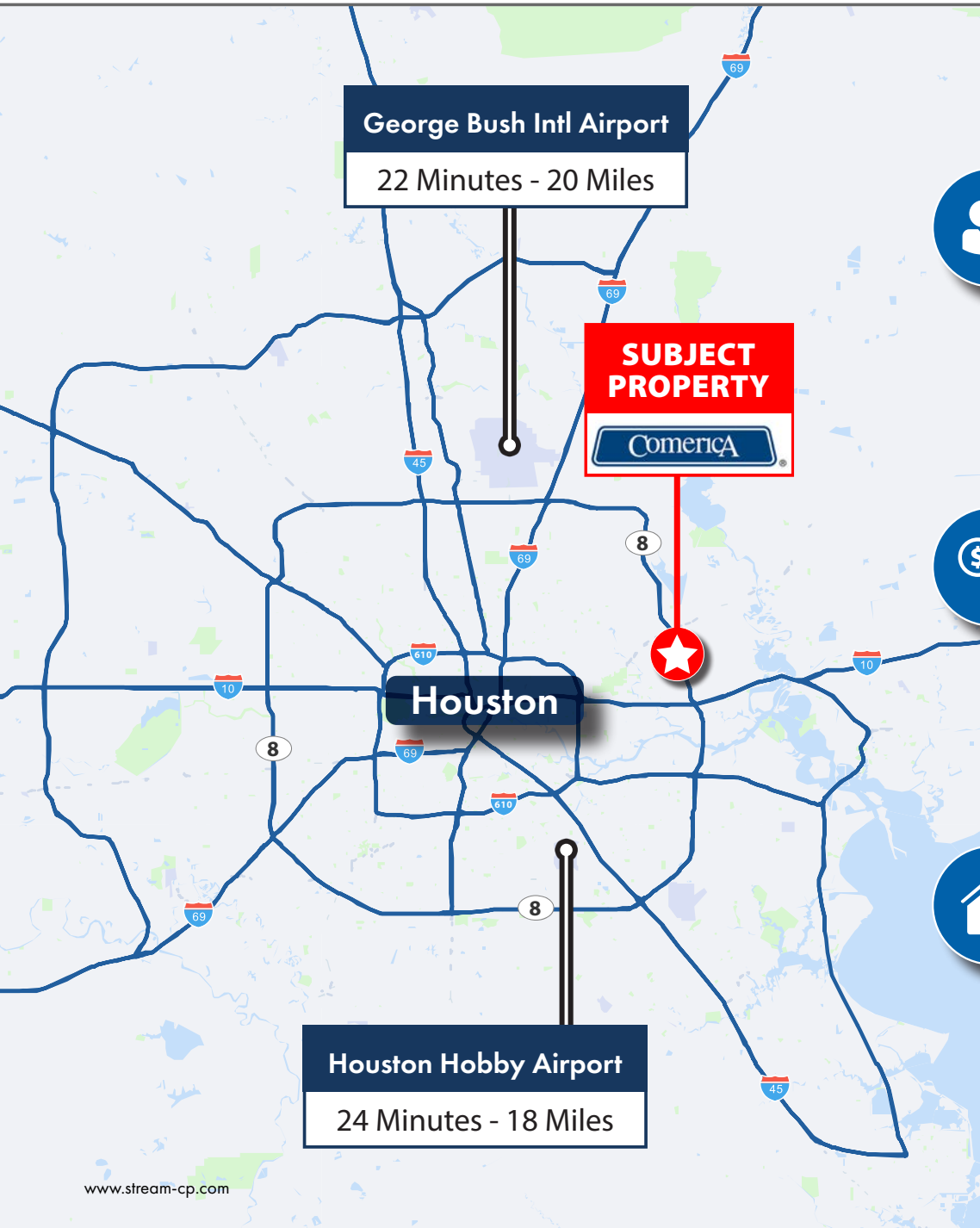
Of Houstonians have a bachelor's or graduate degree

34% of US-based, Publicly-Traded Oil & Gas Companies are Based in Houston



University of Houston plays an essential role in the overall economic vitality of the city. Developing a skilled workforce, inspired leaders and expert managers, providing research-based solutions to real-world problems, encouraging cultural advancement and serving as an anchor institution for the community, **UH generates a remarkable \$6.4 billion annual impact on Greater Houston – and \$7.7 billion impact on Texas.**

REGIONAL MAP



Demographics

Source: Landvision 2021



Residential Population

1 Mile	3 Miles	5 Miles
9,488	96,426	273,348



Average Household Income

1 Mile	3 Miles	5 Miles
\$132,180	\$109,588	\$110,346



Total Housholds

1 Mile	3 Miles	5 Miles
4,690	41,957	110,029



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