

OFFERED FOR SALE

DOLLAR GENERAL

15 YEAR ABSOLUTE NNN LEASE | BUILT IN 2021 10,640 SF "PLUS" STORE | OPENED IN 2021

45 NORTHWEST OF DALLAS/FORT WORTH

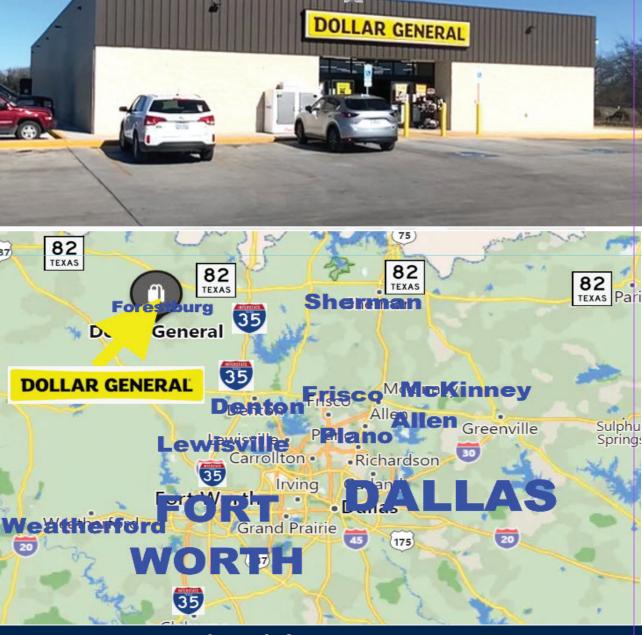
16621 FM 455, Forestburg, TX 76239

LISTED BY:

Gavin M Kam Brad F Kam

972.375.3437

NNN Retail Advisors 18208 Preston Road Suite #D9-278 Dallas, Texas 75252



www.netrealtyadvisors.com



NET LEASE PROPERTY SPECIALISTS

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ALL PROPERTY SHOWINGS ARE BY APPOINTMENT ONLY.
PLEASE CONSULT LISTING AGENT FOR MORE DETAILS.



Dollar General DFW METROPLEX

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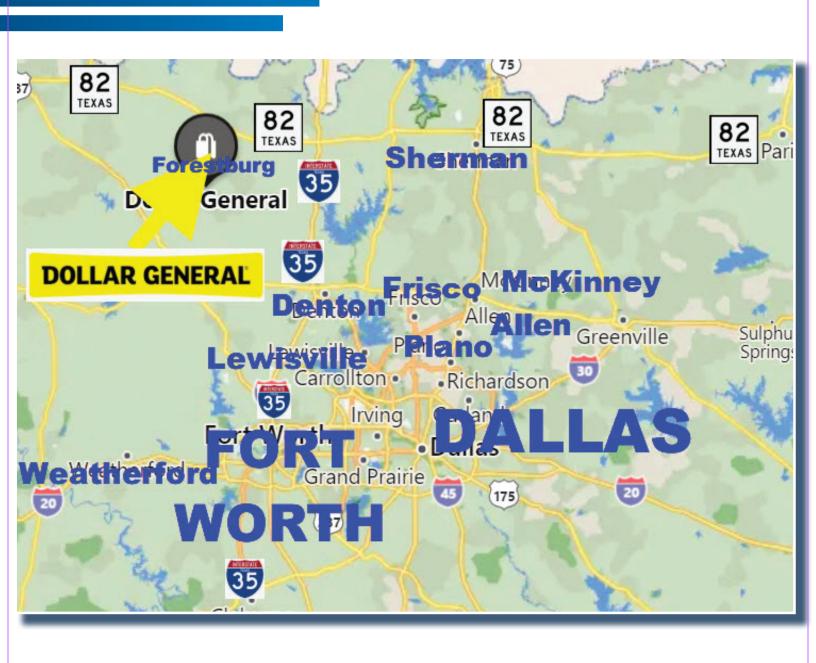
PROPERTY MAP





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PROPERTY MAP





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OFFERING SUMMARY







PRICING SUMMARY:

| Asking Price: | \$1,763,520 |
|----------------|-------------|
| Selling CAP | 5.00% |
| Year Built: | 2021 |
| Rent: | \$88,176 |
| Building Size: | 10,640 SF |
| Lot Size: | 2.00 Acres |

TENANT SUMMARY:

| Tenant Name: | Dollar General | | |
|------------------|----------------------------|--|--|
| Guaranty Type: | Corporate | | |
| Lease Type: | Absolute NNN | | |
| Lease Term: | 15 Years | | |
| Options: | 3/5 Year Options | | |
| | 10% Increases | | |
| Lease Start: | 09/7/2021-9/30/2036 | | |
| ** Seller can cl | ose on or after 08/20/2022 | | |



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INVESTMENT HIGHLIGHTS

- 15 Year Corporate Absolute NNN Lease, New Construction, Store Opened in September of 2021, Forestburg is located 45 miles northwest of Denton, Texas (Denton is part of the the Dallas/Fort Worth Metroplex)
- The subject property is one of the Dollar General "Plus" 10,640 Square Foot Prototypes. The Dollar General Plus locations are larger than traditional Dollar General stores, including additional coolers/ freezers for perishable items
- The property serves the Forestburg, Texas area and surrounding communities. <u>The Dollar General is</u> <u>located .25 miles away from Forestburg High School.</u> <u>The Forestburg Indepenent School District serves</u> <u>students in grades pre-K to 12th grade.</u>
- Forestburg is located in Montague County (Population: 19,900 people)
- Dollar General: S&P BBB+ Rated, publicly trades on New Yorks Stock Exchange as symbol DG | Market capitalization exceeds \$48 Billion



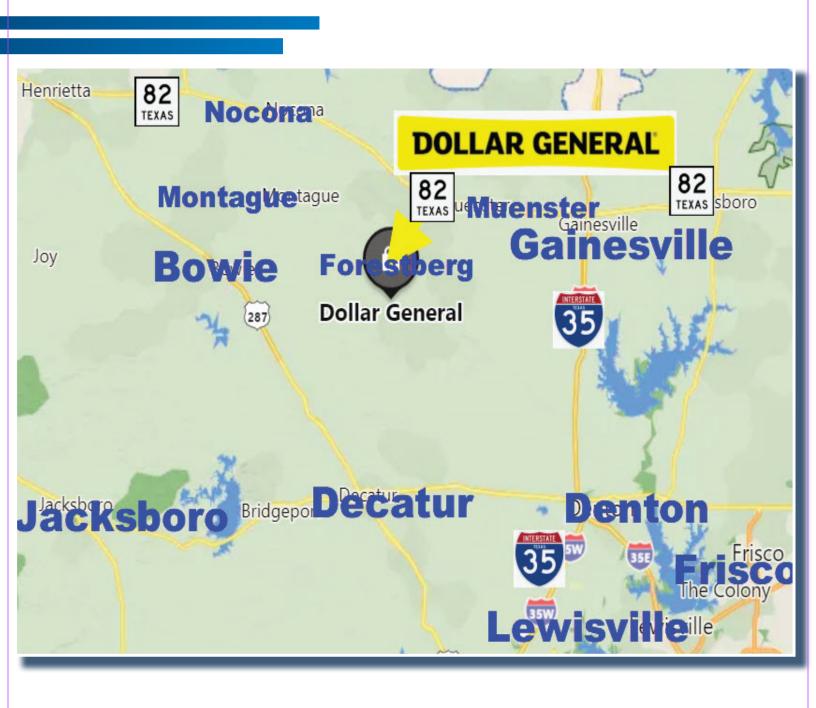






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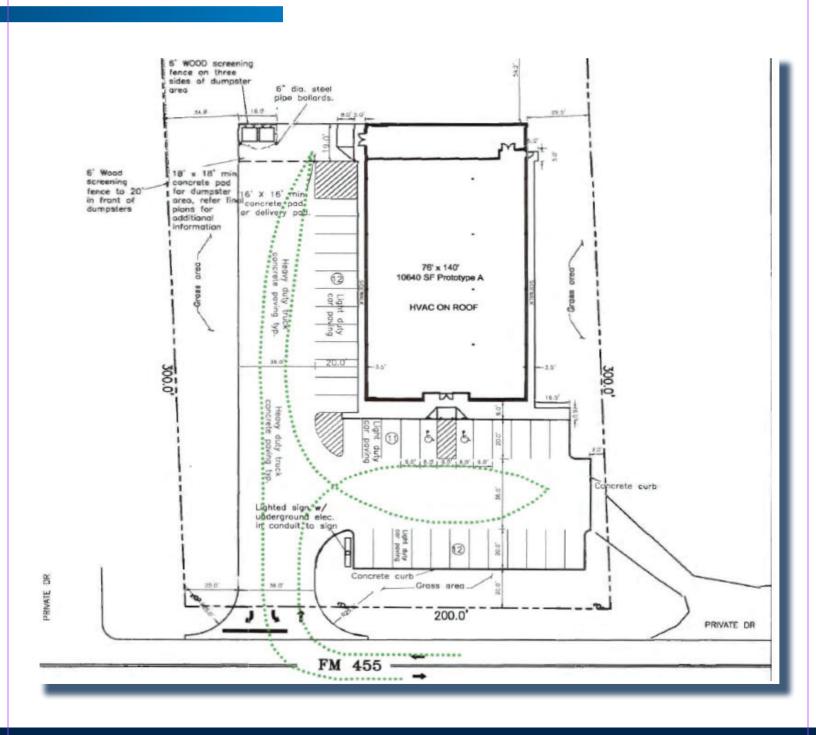
PROPERTY MAP





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SITE MAP



| Radius | 3 Mile | | 5 Mile | | 10 Mile | |
|------------------------------------|----------|--------|----------|--------|----------|--------|
| Population | | | | | | |
| 2026 Projection | 358 | | 719 | | 1,965 | |
| 2021 Estimate | 360 | | 721 | | 1,921 | |
| 2010 Census | 422 | | 840 | | 2,111 | |
| | | | | | | |
| | | | | | | |
| 2021 Population by Hispanic Origin | 26 | | 52 | | 146 | |
| 2021 Population | 360 | 22 222 | 721 | .= | 1,921 | 22 -22 |
| White | | 98.33% | | 97.92% | • | 96.72% |
| Black | 0 | 0.00% | 1 | 0.14% | 11 | 0.57% |
| Am. Indian & Alaskan | 0 | 0.00% | 1 | 0.14% | 10 | 0.52% |
| Asian | 0 | 0.00% | 1 | 0.14% | 8 | 0.42% |
| Hawaiian & Pacific Island | 0 | 0.00% | 0 | 0.00% | 3 | 0.16% |
| Other | 6 | 1.67% | 13 | 1.80% | 32 | 1.67% |
| U.S. Armed Forces | 0 | | 0 | | 0 | |
| Households | | | | | | |
| | 151 | | 300 | | 783 | |
| 2026 Projection | 151 | | | | | |
| 2021 Estimate | | | 301 | | 767 | |
| 2010 Census | 178 | | 351 | | 847 | |
| Growth 2021 - 2026 | 0.00% | | -0.33% | | 2.09% | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| 2021 Households by HH Income | 150 | | 302 | | 767 | |
| Income: <\$25,000 | 22 | 14.67% | 44 | 14.57% | 107 | 13.95% |
| Income: \$25,000 - \$50,000 | 35 | 23.33% | 70 | 23.18% | 141 | 18.38% |
| Income: \$50,000 - \$75,000 | 34 | 22.67% | 67 | 22.19% | 158 | 20.60% |
| Income: \$75,000 - \$100,000 | 26 | 17.33% | 52 | 17.22% | 136 | 17.73% |
| Income: \$100,000 - \$125,000 | 5 | 3.33% | 11 | 3.64% | 49 | 6.39% |
| Income: \$125,000 - \$150,000 | 10 | 6.67% | 21 | 6.95% | 46 | 6.00% |
| Income: \$150,000 - \$200,000 | 11 | 7.33% | 23 | 7.62% | 81 | 10.56% |
| Income: \$200,000+ | 7 | 4.67% | 14 | 4.64% | 49 | 6.39% |
| 2021 Avg Household Income | \$81,023 | | \$81,599 | | \$91,085 | |
| 2021 Med Household Income | \$64,091 | | \$64,535 | | \$71,207 | |
| | | | | | | |



Information About Brokerage Services

Texas law requires all real estate license holders to give the following information about brokerage services to prospective buyers, tenants, sellers and landlords.

TYPES OF REAL ESTATE LICENSE HOLDERS:

- A BROKER is responsible for all brokerage activities, including acts performed by sales agents sponsored by the broker.
- A SALES AGENT must be sponsored by a broker and works with clients on behalf of the broker.

A BROKER'S MINIMUM DUTIES REQUIRED BY LAW (A client is the person or party that the broker represents):

- Put the interests of the client above all others, including the broker's own interests;
- Inform the client of any material information about the property or transaction received by the broker;
- Answer the client's questions and present any offer to or counter-offer from the client; and
- Treat all parties to a real estate transaction honestly and fairly.

A LICENSE HOLDER CAN REPRESENT A PARTY IN A REAL ESTATE TRANSACTION:

AS AGENT FOR OWNER (SELLER/LANDLORD): The broker becomes the property owner's agent through an agreement with the owner, usually in a written listing to sell or property management agreement. An owner's agent must perform the broker's minimum duties above and must inform the owner of any material information about the property or transaction known by the agent, including information disclosed to the agent or subagent by the buyer or buyer's agent.

AS AGENT FOR BUYER/TENANT: The broker becomes the buyer/tenant's agent by agreeing to represent the buyer, usually through a written representation agreement. A buyer's agent must perform the broker's minimum duties above and must inform the buyer of any material information about the property or transaction known by the agent, including information disclosed to the agent by the seller or seller's agent.

AS AGENT FOR BOTH - INTERMEDIARY: To act as an intermediary between the parties the broker must first obtain the written agreement of *each party* to the transaction. The written agreement must state who will pay the broker and, in conspicuous bold or underlined print, set forth the broker's obligations as an intermediary. A broker who acts as an intermediary:

- Must treat all parties to the transaction impartially and fairly;
- May, with the parties' written consent, appoint a different license holder associated with the broker to each party (owner and buyer) to communicate with, provide opinions and advice to, and carry out the instructions of each party to the transaction.
- Must not, unless specifically authorized in writing to do so by the party, disclose:
 - o that the owner will accept a price less than the written asking price;
 - o that the buyer/tenant will pay a price greater than the price submitted in a written offer; and
 - o any confidential information or any other information that a party specifically instructs the broker in writing not to disclose, unless required to do so by law.

AS SUBAGENT: A license holder acts as a subagent when aiding a buyer in a transaction without an agreement to represent the buyer. A subagent can assist the buyer but does not represent the buyer and must place the interests of the owner first.

TO AVOID DISPUTES. ALL AGREEMENTS BETWEEN YOU AND A BROKER SHOULD BE IN WRITING AND CLEARLY ESTABLISH:

- The broker's duties and responsibilities to you, and your obligations under the representation agreement.
- Who will pay the broker for services provided to you, when payment will be made and how the payment will be calculated.

LICENSE HOLDER CONTACT INFORMATION: This notice is being provided for information purposes. It does not create an obligation for you to use the broker's services. Please acknowledge receipt of this notice below and retain a copy for your records.

| Net Realty Advisors LLC | 596860 | info@netrealtyadvisors.com | 972 661 8476 | |
|---|------------------------|-----------------------------|--------------|--|
| Licensed Broker /Broker Firm Name or Primary Assumed Business Name | License No. | Email | Phone | |
| Gavin M Kam | 493003 | gavin@netrealtyadvisors.com | 972 661 8476 | |
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| Sales Agent/Associate's Name | License No. | Email | Phone | |
| Buyer/Ter | nant/Seller/Landlo | rd Initials Date | | |