OFFERING MEMORANDUM

Dollar General - 2560 Thomasville Road, Bainbridge, GA 39819





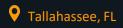


SouthlandCommercial.com



Lucas.parsons@svn.com jparsons@svn.com

850.591.7754 850.294.0013



PROPERTY OVERVIEW



OFFERING SUMMARY	
SALE PRICE:	\$1,772,970
BUILDING SIZE:	9100 SF
LEASE TYPE:	NNN
CAP RATE:*	5.15%
NOI:*	\$91,308
LEASE COMMENCEMENT:	May 2018
LEASE END:	May 2033

PROPERTY HIGHLIGHTS:

- 11+ years left on initial 15-year lease
- Absolute NNN--Zero Landlord responsibilities
- Five 5-year options with rental increases
- Corporate Guarantee from Dollar General

PROPERTY OVERVIEW:

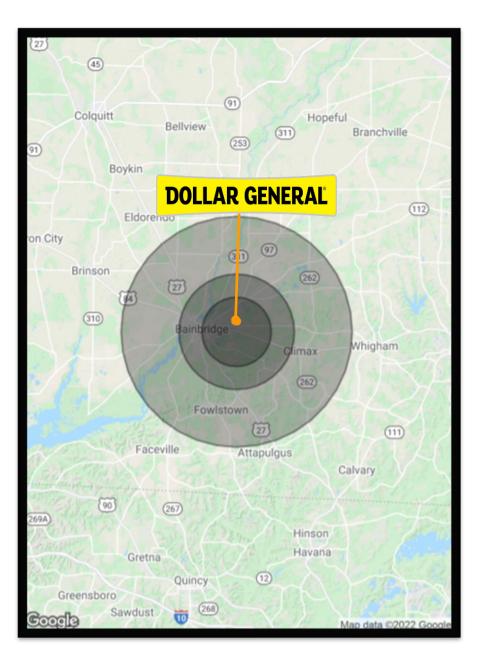
SVN SouthLand Commercial is pleased to present this Dollar General located in Bainbridge, GA. The property has 11+ years remaining on the initial 15-year lease with Five 5-year options at the end of the lease period. This Absolute NNN property comes with zero landlord responsibilities and a corporate guarantee from Dollar General, which is rated as Investment Grade. With a population of around 15,000 and an average household income of \$46,292 within 5 miles, this property is an ideal location for Dollar General. The list price reflects a 5.15% cap rate based on an NOI of \$91,308.

RENT ROLL:

- Commencement Date: 5/2018
- 5 5-year option periods with a 10% increase

OPTIONS TO RENEW	ANNUAL RENT
1st Option	\$100,440
2nd Option	\$110,472
3rd Option	\$121,524
4th Option	\$133,680
5th Option	\$147,048

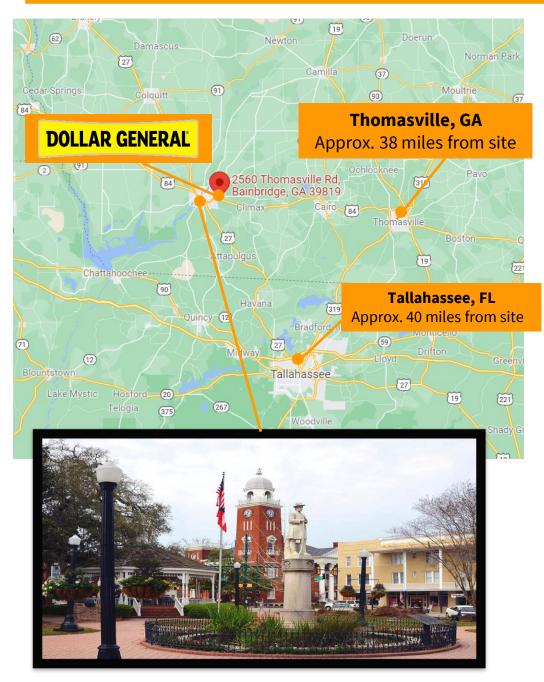
DEMOGRAPHICS MAP



SUMMARY	3 MILE	5 MILES	10 MILES
Population	8,121	14,212	25,124
Households	3,388	5,638	9,292
Median Age	36.3	35.7	35.6
Avg HH Income	\$44,518	\$46,292	\$46.836



ABOUT THE AREA



ABOUT THE AREA:

Southwest Georgia is home to many picturesque regions and captivating communities, but none so enchanting as Bainbridge and Decatur County. Generations of southerners have witnessed the evolution of this magnificent landscape - rich with Indian lore, scarred by battle, and blessed with beautifully preserved monuments that honor these life changes.

Known for our tree-lined streets and elegant old antebellum and Victorian homes, the town continues to revolve around its central square, Willis Park, which is beautifully maintained. The high clock tower of the Victorian-era Decatur County Courthouse rises above one corner and the surrounding blocks are lined with historic buildings, the majority of them over 100 years old.

Whether you enjoy attending festivals, exploring nature, experiencing the arts, listening to live music, playing sports, or hunting, there is enough to fill up just about every weekend of the year. Both the Flint River and Lake Seminole offer abundant fishing and water sports, attracting thousands of amateur and professional fishermen with many top bass tournaments throughout the year.

Located just 70 miles from Florida beaches, Bainbridge provides easy access to vacation spots and resorts, yet still have plenty to do while in the relaxed environment of a thriving small town in the South.

Source: https://www.bainbridgecity.com/community

PROPERTY CONTACTS:





LUCAS PARSONS 850.591.7754 Lucas.Parsons@svn.com

JAMES PARSONS 850.294.0013 jparsons@svn.com

DISCLAIMER:

The material contained in this Offering Brochure is furnished solely for the purpose of considering the purchase of the property within and is not to be used for any other purpose. This information should not, under any circumstances, be photocopied or disclosed to any third party without the written consent of the SVN® Advisor or Property Owner, or used for any purpose whatsoever other than to evaluate the possible purchase of the Property.

The only party authorized to represent the Owner in connection with the sale of the Property is the SVN Advisor listed in this proposal, and no other person is authorized by the Owner to provide any information or to make any representations other than contained in this Offering Brochure. If the person receiving these materials does not choose to pursue a purchase of the Property, this Offering Brochure must be returned to the SVN Advisor.

Neither the SVN Advisor nor the Owner make any representation or warranty, express or implied, as to the accuracy or completeness of the information contained herein, and nothing contained herein is or shall be relied upon as a promise or representation as to the future representation of the Property. This Offering Brochure may include certain statements and estimates with respect to the Property. These Assumptions may or may not be proven to be correct, and there can be no assurance that such estimates will be achieved. Further, the SVN Advisor and the Owner disclaim any and all liability for representations or warranties, expressed or implied, contained in or omitted from this Offering Brochure, or any other written or oral communication transmitted or made available to the recipient. The recipient shall be entitled to rely solely on those representations and warranties that may be made to it in any final, fully executed and delivered Real Estate Purchase Agreement between it and Owner.

The information contained herein is subject to change without notice and the recipient of these materials shall not look to Owner or the SVN Advisor nor any of their officers, employees, representatives, independent contractors or affiliates, for the accuracy or completeness thereof. Recipients of this Offering Brochure are advised and encouraged to conduct their own comprehensive review and analysis of the Property.

This Offering Brochure is a solicitation of interest only and is not an offer to sell the Property. The Owner expressly reserves the right, at its sole discretion, to reject any or all expressions of interest to purchase the Property and expressly reserves the right, at its sole discretion, to terminate negotiations with any entity, for any reason, at any time with or without notice. The Owner shall have no legal commitment or obligation to any entity reviewing the Offering Brochure or making an offer to purchase the Property unless and until the Owner executes and delivers a signed Real Estate Purchase Agreement on terms acceptable to Owner, in Owner's sole discretion. By submitting an offer, a prospective purchaser will be deemed to have acknowledged the foregoing and agreed to release the Owner and the SVN Advisor from any liability with respect thereto. To the extent Owner or any agent of Owner corresponds with any prospective purchaser, any prospective purchaser should not rely on any such correspondence or statements as binding Owner. Only a fully executed Real Estate Purchase Agreement shall bind the property and each prospective purchaser proceeds at its own risk.

Salarda Alega ada ata

AR GENERAL