FAMILY DOLLAR & DOLLAR TREE COMBINED





CONFIDENTIALITY & AGREEMENT



Sperry Commercial Global Affiliates, LLC operates a commercial real estate business and is an affiliate or franchisee ("Affiliate") of Sperry Commercial Global Affiliates, LLC Global Affiliates, LLC ("SperryCGA"). Sperry Commercial Global Affiliates, LLC is independently owned and operated. Sperry Commercial Global Affiliates, LLC and the owner ("Owner") of the property referenced herein ("Property") present this Confidential Offering Memorandum ("Memorandum") to assist the recipient(s) ("You" or "Your") in evaluating the Property and it is intended solely for Your limited use in determining whether you desire to acquire the Property. This Memorandum contains brief, selected information pertaining to the Property and should not be considered all-inclusive or permanent. The information in this Memorandum has been obtained from sources believed to be reliable, but Sperry Commercial Global Affiliates, LLC and SperryCGA do not make any guaranty, warranty or representation, express or implied, as to the accuracy or completeness of this Memorandum or the information contained herein.

You should independently verify each item of information in this Memorandum and have the same reviewed by your tax or investment advisor and/or legal counsel. This Memorandum and any communications You may have with Sperry Commercial Global Affiliates, LLC, SperryCGA and/or Owner and their respective officers, brokers, agents or employees regarding this Memorandum or the Property does not in any way constitute any legal, investment or tax advice to You. All assumptions, projections, estimates and/or opinions in this Memorandum are provided as examples only and all information is subject to change, error, omissions and/or withdrawal without notice. Any references in the Memorandum to area, height, acreage, building or premises size or square footage are approximations only and should be independently verified by You. Any references in the Memorandum to any lease or tenant information, including without limitation the premises, rental rates, rent escalations, common area expenses, percentage rents and lease maturities should be independently verified by You. You should conduct your own investigations and due diligence of the Property, including without limitation environmental and physical condition inspections and reach your own conclusions regarding the suitability of the Property for investment.

Sperry Commercial Global Affiliates, LLC, SperryCGA and Owner assume no responsibility for the accuracy or completeness of any information in this Memorandum. Sperry Commercial Global Affiliates, LLC and Owner expressly disclaim any implied or expressed warranties of merchantability, fitness for a particular purpose or non-infringement of intellectual property relating to this Memorandum. In no event shall Sperry Commercial Global Affiliates, LLC, SperryCGA or Owner be liable for any damages resulting from the reliance on or use of any information in this Memorandum, including but not limited to direct, special, indirect, consequential or incidental damages.

By accepting receipt of this Memorandum, You agree to the following: (a) This Memorandum is of a highly confidential nature, will be held in the strictest confidence and shall be returned to Sperry Commercial Global Affiliates, LLC upon request; (b) You shall not contact any property manager, contractor, employee or tenant of the Property regarding the Property or this Memorandum, without prior approval of Sperry Commercial Global Affiliates, LLC or Owner; and (c) You understand and agree that Sperry Commercial Global Affiliates, LLC represents Owner and not You and (iv) this Memorandum and this information contained therein shall not be used by You in any way that is detrimental to Owner, Sperry Commercial Global Affiliates, LLC, SperryCGA nor Owner shall have any obligation to pay any commission, finder's fee, or any other compensation to any broker or other person. You may provide information to persons retained by You to evaluate the Property only after first obtaining a signed confidentiality agreement from such persons and providing a copy of such agreement to Sperry Commercial Global Affiliates, LLC.

The Owner expressly reserves the right, at its sole and absolute discretion, to reject any or all expressions of interest or offers to Purchase or Lease the Property, and/or to terminate discussion with You or any other person or entity at any time with or without notice which may arise as a result of review of the Memorandum.

The Owner shall have no legal commitment or obligation to You or any person or entity reviewing this Memorandum or making an offer to purchase, lease, or finance the Property unless and until written agreement(s) for the purchase or finance of the Property that are satisfactory to Owner in its sole and absolute discretion have been fully executed, delivered and approved by the Owner and any conditions to the Owner's obligations therein have been satisfied or waived.

FAMILY DOLLAR / DOLLAR TREE

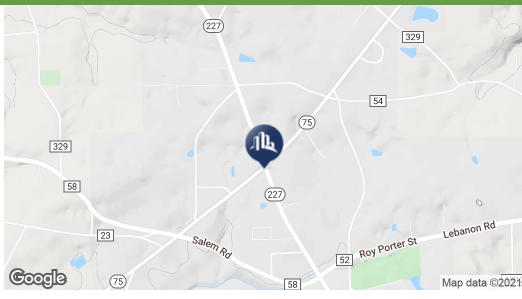
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CONFIDENTIALITY & AGREEMENT // 2

EXECUTIVE SUMMARY





OFFERING SUMMARY

Sale Price:	\$1,675,000
Building Size:	11,400 SF
Lot Size:	1.69 Acres
Number of Units:	1
Price / SF:	\$146.93
Cap Rate:	6.24%
NOI:	\$104,538
Year Built:	2021
Zoning:	С
Market:	Huntsville

PROPERTY OVERVIEW

Brand new 11,400 SF Family Dollar / Dollar Tree combined property located in Geraldine, AL along HWY 227 in DeKalb County. Brand new corporately backed 10 year double net lease. A+ property with an upgraded building face. Landlord responsible for Roof and structure. All new store warranties will be transferred to new owner.

PROPERTY HIGHLIGHTS

- 10 year lease with Modified NN
- Brand new A + location with 11,400 SF
- Dual access to 2 highways
- Expiration April 30, 2031 and increases in each option

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EXECUTIVE SUMMARY // 3



COMPLETE HIGHLIGHTS





LOCATION INFORMATION

Building Name	Family Dollar & Dollar Tree combined
Street Address	41469 Highway 75
City, State, Zip	Geraldine, AL 35974
County	DeKalb
Market	Huntsville
Sub-market	Guntersville
Cross-Streets	75 / 227
Signal Intersection	No

BUILDING INFORMATION

NOI	\$104,538.00
Cap Rate	6.24%
Occupancy %	100.0%
Tenancy	Single
Ceiling Height	12 ft
Minimum Ceiling Height	12 ft
Number of Floors	1
Average Floor Size	11,400 SF
Year Built	2021
Free Standing	Yes

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COMPLETE HIGHLIGHTS // 4

ADDITIONAL PHOTOS









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ADDITIONAL PHOTOS // 5



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ADDITIONAL PHOTOS











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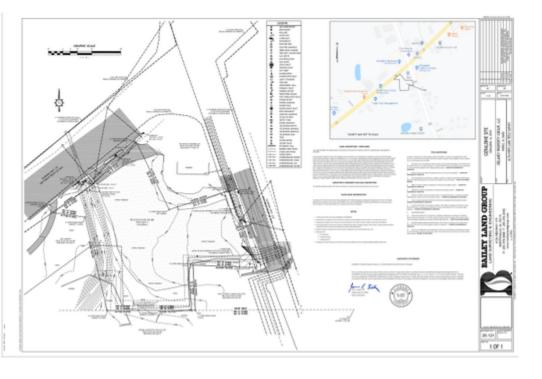
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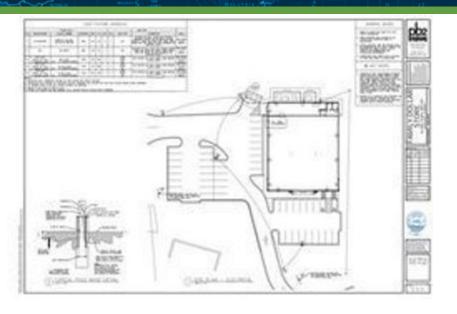
ADDITIONAL PHOTOS // 6

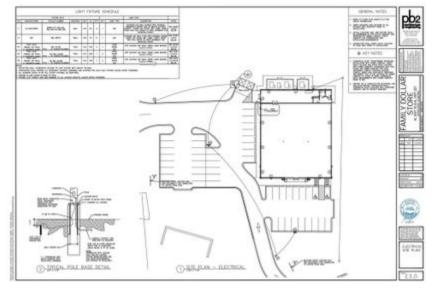


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ADDITIONAL PHOTOS







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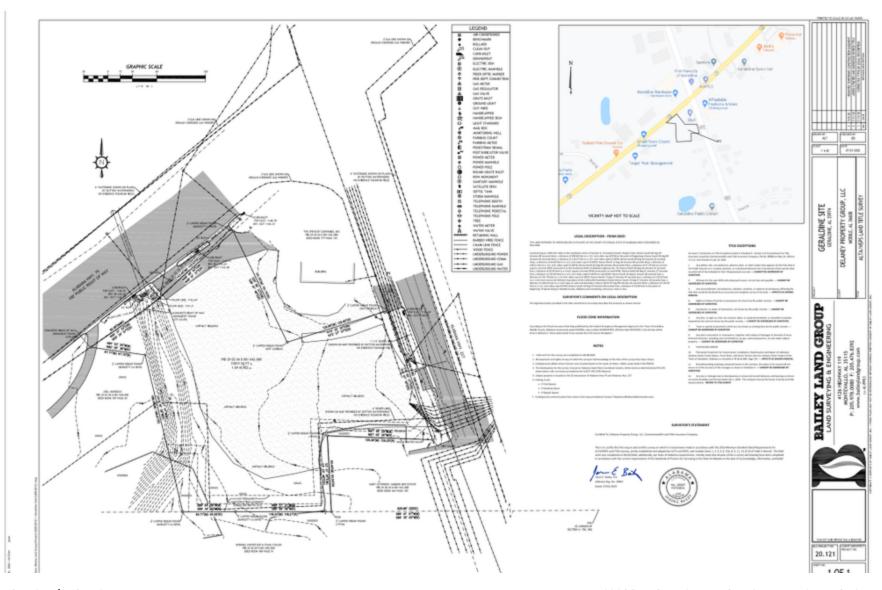
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ADDITIONAL PHOTOS // 7



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SITE PLANS



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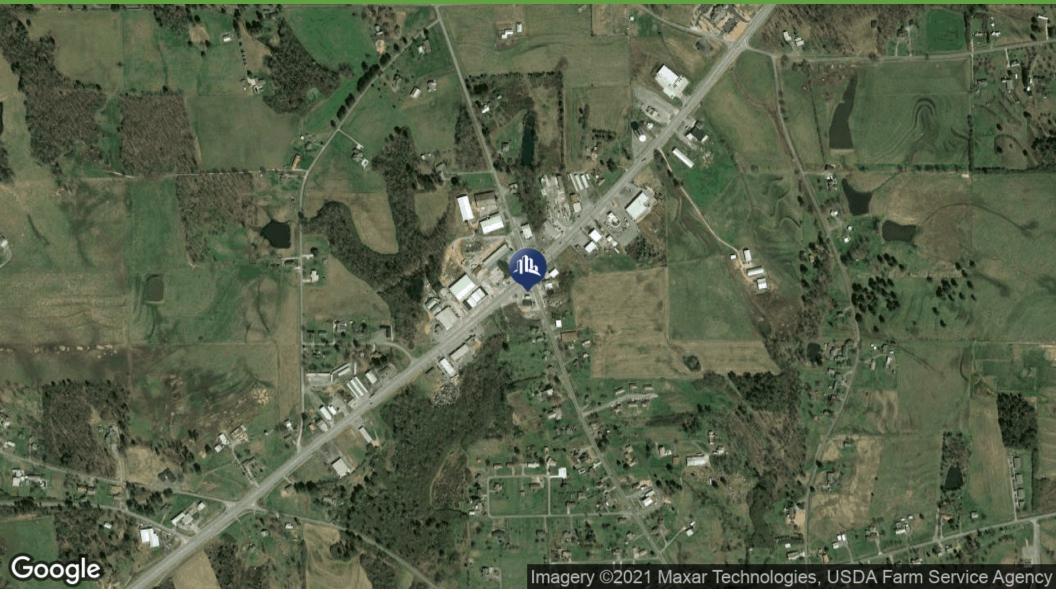
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SITE PLANS // 8



AERIAL MAP



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AERIAL MAP // 9



RETAILER MAP



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RETAILER MAP // 10



DEMOGRAPHICS - 1 MILE



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DEMOGRAPHICS // 11



DEMOGRAPHICS - 5 MILES



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DEMOGRAPHICS // 12



ADVISOR BIO & CONTACT 1

KEVIN WHITEHEAD

40 Parkway Commons Way Greer, SC 29650 T 864.243.7777 kevin.whitehead@sperrycga.com SC #92134

PROFESSIONAL BACKGROUND

Kevin joined Sperry in January 2021. Originally from Mobile, AL, and a graduate of the University of Alabama, Kevin and his family of four relocated to Greenville, SC from Atlanta, GA in 2006. With eight years of experience as a Real Estate Manager for Dollar General in the Southeast region, Kevin is an expert in every aspect of the discount retail sector.

Kevin is familiar with the entire process from site identification through development, property management, and ultimately in renegotiating the lease to produce the most favorable terms for his client. Kevin has represented both buyers and sellers with a specialization in single tenant discount retail and strip center transactions. With more than 20 years of experience reading and understanding hundreds of different commercial leases, Kevin is skilled at locating his buyers a solid net lease property with high tenant retention potential, while sellers will benefit from Kevin's complex understanding of the value of a specific location to the current tenant.

Kevin is graduate of the University of Alabama with a BA in Public Relations and Minor in Marketing.

EDUCATION

The University of Alabama St. Paul's Episcopal School, Mobile AL SC Real Estate License

MEMBERSHIPS & AFFILIATIONS

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ADVISOR BIO & CONTACT 2

BRIAN GRAYBILL

Commercial Property Broker

40 Parkway Commons Way Greer, SC 29650 T 864.430.1260 brian.graybill@sperrycga.com SC #116378

PROFESSIONAL BACKGROUND

Brian Graybill joined the Sperry Commercial Global Affiliates - Griffin Partners team in January 2020. Headquartered in Greenville, South Carolina Sperry Commercial Global Affiliates - Griffin Partners serves the entire upstate.

Brian relocated to Greenville, South Carolina in 2004 from his hometown in Hershey, Pennsylvania to attend Bob Jones University and has remained in the upstate ever since. Growing up on a dairy farm taught Brian valuable life lessons of working hard, starting his day early, and managing a business and business inventory. Brian has past banking experience working in several positions with Spero Financial, and utilizes his financial and banking experience to benefit his investment buyer clients as well as tenants.

Brian's involvement in the Greenville community includes work with Habitat for Humanity, devotion as a hospital chaplain, and a member of the First Impressions Team at his church, Fellowship Greenville. Brian focuses on Tenant representation for office and industrial clients as well as Landlord Representation of office and industrial properties throughout the upstate.

Brian holds both a bachelor's and a master's degree from Bob Jones University and lives in Greer, S.C. with his wife and two boys.

EDUCATION

Bob Jones University - BA & MA

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