



Dollar Tree - Chester, PA Investment Offering 1118 Edgmont Avenue, Chester, PA

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OFFER PROCEDURE

An Investor will be selected based on the ability and willingness of the Investor to close the transaction swiftly. Investors are required to submit offers on a Letter of Intent (LOI). The Investor's ability to close the transaction will be evaluated using a number of factors including:

- 1. Available financial resources for the transaction.
- 2. Level of discretion to invest funds
- 3. Experience in closing similar transactions
- 4. Ability to source and place debt
- 5. Onsite visit and inspection before contract phase
- 6. Willingness to commit adequate resources necessary to close the transaction

Please Submit All Offers to:
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RJBrunelli&Company
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 Suite 405
Old Bridge, NJ 08857
 O: 732-721-5800
 C: 786-570-9723
mbrunelli@rjbrunelli.com



Investment Summary					
Price:	\$2,796,428				
NOI:	\$195,750				
Cap Rate:	7%				
Primary Lease Term:	10 Years				
Lease Expiration:	11/9/2025				
Extensions:	2-5 Year Options				
Square Footage:	13,500 Sq. Ft.				
Ownership:	Fee Simple				
Lease Type:	NN (Roof, Structure, Parking)				
Lot Size:	1.49AC				



Investment Highlights

- \$1.00 Per Sq. Ft. Rental Increase on Options Ex.
- 4+ Years on Original Term
- 91,913 People within a 3-Mile Radius
- Customers Within Walking Distance
- Average HHI of \$80,039 within 3-Mile Radius

- Across Street from Gateway Apartments
- Easy Access with Multiple Ingress/Egress Points
- Close Proximity to I-95
- Large Lot and Building Size for Dollar Tree
- 64 Parking Spaces (Lot to be Resealed/Striped)



Dollar Tree, Inc. operates discount retail stores in the United States and Canada. The company operates in two segments, Dollar Tree and Family Dollar. The Dollar Tree segment offers merchandise at the fixed price of \$1.00. It provides consumable merchandise, including candy and food, and health and beauty care products, as well as everyday consumables, such as household paper and chemicals, and frozen and refrigerated food; various merchandise. This segment operates under the Dollar Tree, Dollar Tree Canada, Deals, and Dollar Tree Deals brands, as well as 10 distribution centers in the United States and 2 in Canada, and a store support center in Chesapeake, Virginia. A Fortune 500 Company, Dollar Tree is headquartered in Chesapeake, Virginia and was founded in 1953. The name of the company Only \$1.00 was changed to Dollar Tree Stores in 1993 and, shortly thereafter, in 1995, the company went public with a market value of \$225 million. Today, Dollar Tree is a \$20+ billion dollar company and a premier operator in its industry.

Overview

Company: Dollar Tree

Founded: 1986

Total Revenue: \$22.25 Billion

Net Income: \$1.714

Billion Headquarters: Chesapeake, Virginia

Website: www.DollarTree.com

Tenant Highlights

- \$20+ Billion Market Capital in 2018
- Same Store Sales Increases 3.7% in 2017
- Ranked #136 on Fortune 500
- Recently Opened it's 15,000th store in the USA
- Boasts a staggering revenue exceeding \$5.5
 billion



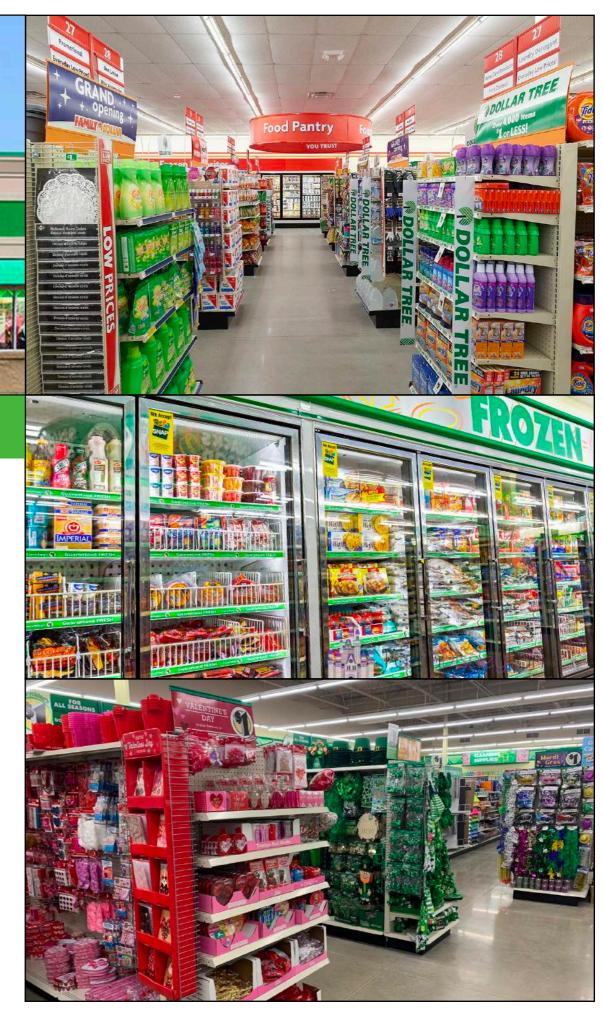
ABOUT THE TENANT

POLLAR TREE

Dollar Tree, Inc., a Fortune 200 company, is a leading operator of discount variety stores that has served North America for more than thirty years. The Company is proudly headquartered in Chesapeake, Virginia and operates 15,000+ stores across the 48 contiguous states and five Canadian provinces, supported by a coast-to-coast logistics network and more than 193,000 associates. Stores operate under the brands of Dollar Tree, Family Dollar, and Dollar Tree Canada.

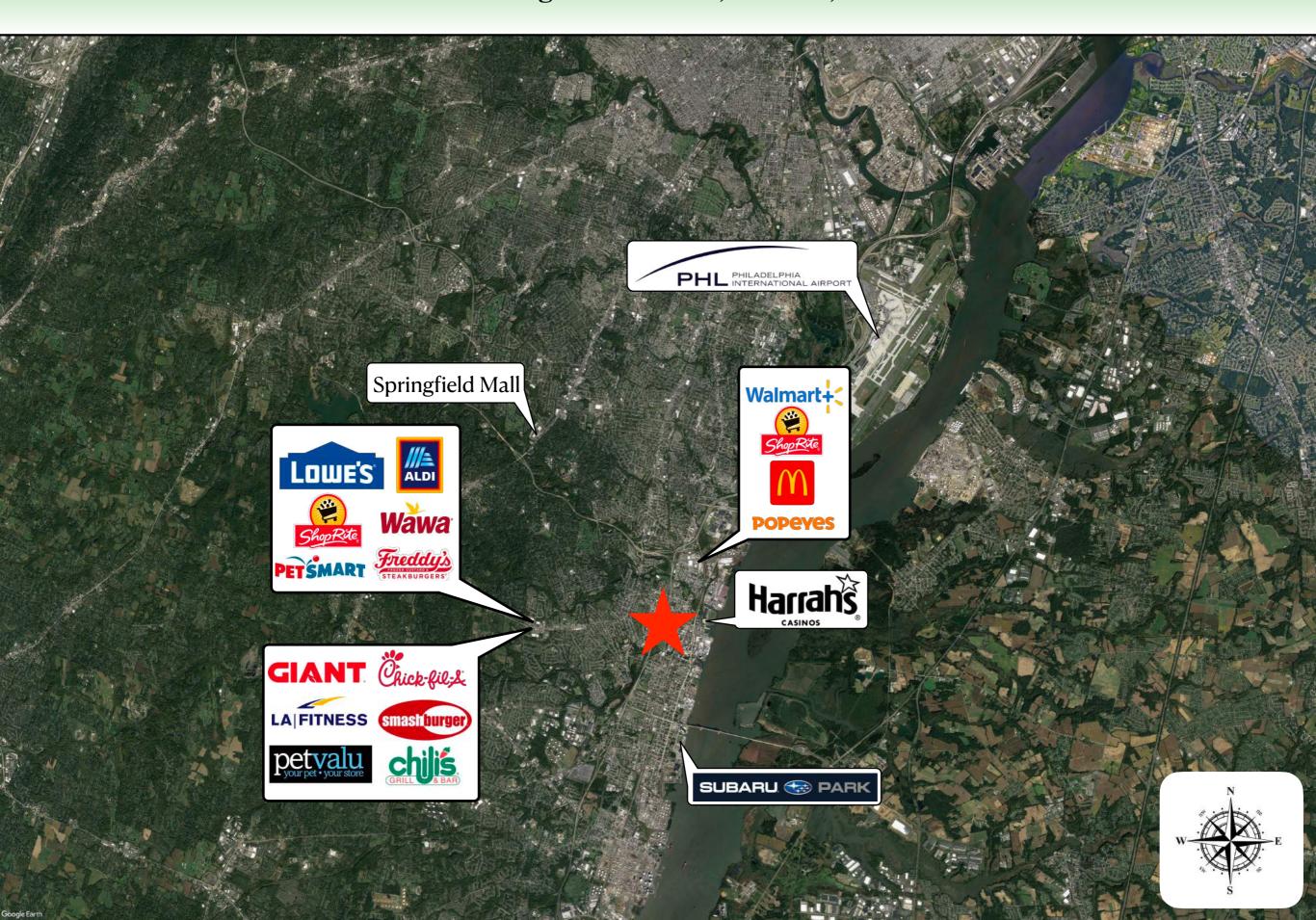
One Company. Two great brands delivering value and convenience through complimentary businesses. Dollar Tree, Inc. is a leading operator of discount variety stores that has served North America for more than thirty years. The company operates 15,000+ stores across the 48 contiguous states and five Canadian provinces, supported by a coast-to-coast logistics network and more than 193,000 associates.

Dollar Tree is the largest and most successful single-price-point retailer in North America, operating thousands of stores across 48 contiguous states and five Canadian provinces, supported by a solid and scalable logistics network.

















Demographic and Income Profile

1118 Avenue of the States, Chester, Pennsylvania, 19013 2 1118 Avenue of the States, Chester, Pennsylvania, 19013

Ring: 1 mile radius

Prepar	ed	by	Esri
Latitude:	39	.85	584
Longitude:	-75	.36	142

Summary	Census 2010		2021		2026
Population	23,627		23,879		23,988
Households	7,718		7,800		7,838
Families	4,770		4,717		4,712
Average Household Size	2.68		2.70		2.70
Owner Occupied Housing Units	3,185		3,065		3,135
Renter Occupied Housing Units	4,533		4,735		4,703
Median Age	29.6		31.5		32.3
Trends: 2021-2026 Annual Rate	Area		State		National
Population	0.09%		0.16%		0.71%
Households	0.10%		0.21%		0.71%
Families	-0.02%		0.10%		0.64%
Owner HHs	0.45%		0.33%		0.91%
Median Household Income	1.46%		2.18%		2.41%
			2021		2026
Households by Income		Number	Percent	Number	Percent
<\$15,000		1,605	20.6%	1,462	18.7%
\$15,000 - \$24,999		1,027	13.2%	962	12.3%
\$25,000 - \$34,999		1,203	15.4%	1,165	14.9%
\$35,000 - \$49,999		1,178	15.1%	1,181	15.1%
\$50,000 - \$74,999		1,259	16.1%	1,297	16.5%
\$75,000 - \$99,999		660	8.5%	735	9.4%
\$100,000 - \$149,999		592	7.6%	708	9.0%
\$150,000 - \$199,999		167	2.1%	208	2.7%
\$200,000+		107	1.4%	121	1.5%
Median Household Income		\$35,581		\$38,246	
Average Household Income		\$50,038		\$55,736	
Per Capita Income		\$16,715		\$18,562	

Prepared by Esri

Latitude: 39.85584



Demographic and Income Profile

1118 Avenue of the States, Chester, Pennsylvania, 19013 2 1118 Avenue of the States, Chester, Pennsylvania, 19013

Ring: 3 mile radius Longitude: -75.36142

Summary	Census 2010		2021		2026
Population	91,809		91,913		92,155
Households	34,441		34,614		34,736
Families	22,432		22,106		22,062
Average Household Size	2.56		2.56		2.55
Owner Occupied Housing Units	21,744		21,360		21,680
Renter Occupied Housing Units	12,697		13,254		13,056
Median Age	36.6		38.2		39.0
Trends: 2021-2026 Annual Rate	Area		State		National
Population	0.05%		0.16%		0.71%
Households	0.07%		0.21%		0.71%
Families	-0.04%		0.10%		0.64%
Owner HHs	0.30%		0.33%		0.91%
Median Household Income	2.12%		2.18%		2.41%
			2021		2026
Households by Income		Number	Percent	Number	Percent
<\$15,000		4,620	13.3%	4,113	11.8%
\$15,000 - \$24,999		3,334	9.6%	2,955	8.5%
\$25,000 - \$34,999		3,695	10.7%	3,447	9.9%
\$35,000 - \$49,999		4,034	11.7%	3,894	11.2%
\$50,000 - \$74,999		5,331	15.4%	5,223	15.0%
\$75,000 - \$99,999		4,117	11.9%	4,231	12.2%
\$100,000 - \$149,999		5,138	14.8%	5,742	16.5%
\$150,000 - \$199,999		2,271	6.6%	2,761	7.9%
\$200,000+		2,073	6.0%	2,368	6.8%
Median Household Income		\$55,809		\$61,975	
Average Household Income		\$80,039		\$89,711	
Per Capita Income		\$30,455		\$34,152	

Prepared by Esri

Latitude: 39.85584



Demographic and Income Profile

1118 Avenue of the States, Chester, Pennsylvania, 19013 2 1118 Avenue of the States, Chester, Pennsylvania, 19013 Ring: 5 mile radius

Longitude: -75.36142

Summary	Census 2010		2021		202
Population	204,455		204,890		205,43
Households	78,041		78,612		78,91
Families	51,220		50,598		50,51
Average Household Size	2.54		2.53		2.5
Owner Occupied Housing Units	53,620		52,914		53,62
Renter Occupied Housing Units	24,421		25,697		25,28
Median Age	38.5		40.1		40
Trends: 2021-2026 Annual Rate	Area		State		Nation
Population	0.05%		0.16%		0.71
Households	0.08%		0.21%		0.71
Families	-0.03%		0.10%		0.64
Owner HHs	0.27%		0.33%		0.91
Median Household Income	2.34%		2.18%		2.41
			2021		202
Households by Income		Number	Percent	Number	Perce
<\$15,000		7,280	9.3%	6,367	8.1
\$15,000 - \$24,999		6,134	7.8%	5,311	6.7
\$25,000 - \$34,999		7,260	9.2%	6,631	8.4
\$35,000 - \$49,999		8,525	10.8%	7,994	10.1
\$50,000 - \$74,999		12,405	15.8%	11,853	15.0
\$75,000 - \$99,999		10,401	13.2%	10,500	13.3
\$100,000 - \$149,999		13,869	17.6%	15,249	19.3
\$150,000 - \$199,999		6,401	8.1%	7,744	9.8
\$200,000+		6,337	8.1%	7,262	9.2
Median Household Income		\$68,923		\$77,384	
Average Household Income		\$93,509		\$104,755	
Per Capita Income		\$36,091		\$40,474	

