

EXCLUSIVELY MARKETED BY:



TODD LEWIS
Lic. # 703013
512.957.0597 | DIRECT
todd@SIGnnn.com



ELAN SIEDER
Lic. # 678407

512.649.5185 | DIRECT
elan@SIGnnn.com

305 Camp Craft Rd, Suite 550 Westlake Hills, TX 78746 844.4.SIG.NNN www.SIGnnn.com



INVESTMENT OVERVIEW

Investment Summary Investment Highlights

LEASE ABSTRACT

Lease Summary Rent Roll PROPERTY OVERVIEW

Property Images Location, Aerial & Retail Maps AREA OVERVIEW

City Overview Demographics

TENANT OVERVIEW

Tenant Profile

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INVESTMENT SUMMARY

Sands Investment Group is Pleased to Present Exclusively For Sale the 7,500 SF Dollar General Located at 803 College Avenue in Jackson, AL. This Deal Includes a Low Price Point Investment With a Rent Increase of 5% Set For September 2021, Providing For a Unique Opportunity.

OFFERING SUMMARY

PRICE \$475,000

CAP 7.33%

NOI \$34,818

PRICE PER SF \$63.33

GUARANTOR Corporate

PROPERTY SUMMARY

ADDRESS 803 College Avenue

Jackson, AL 36545

COUNTY Clarke

BUILDING AREA 7,500 SF

LAND AREA 0.73 AC

BUILT 1997



HIGHLIGHTS

- Rent Increase of 5% Set For September 2021
- Low Price Point Deal
- Corporate Guarantee
- Dollar General is a Publicly Traded (NYSE: DG) Fortune 500 Company With an S&P Investment Grade Credit Rating of BBB
- Dollar General Operates 17,426 Stores in 46 States as of April 30, 2021
- Located on the Major North/South Artery Through Town and Within Minutes of the Jackson Medical Center and Walmart Supercenter

- Jackson is Located Along the East Bank of the Tombigbee River and Was Named After President Andrew Jackson
- The Economy in Jackson is Timber Based and is Home to the Packaging Corporation of America, the Largest Employer in the City
- Mobile is 1 Hour South of Jackson on US-43
- Nearby Tenants Include: CVS Pharmacy, Minnie Mae's, NAPA Auto Parts, Tractor Supply, Ace Hardware, USPS, Sonic, McDonald's and More



LEASE SUMMARY

Dollar General TENANT

A Building of Approximately 7,500 SF PREMISES

February 11, 1997 LEASE COMMENCEMENT

LEASE EXPIRATION August 31, 2026

LEASE TERM

RENEWAL OPTIONS

RENT INCREASES

LEASE TYPE

PERMITTED USE

PROPERTY TAXES

INSURANCE

COMMON AREA

ROOF & STRUCTURE

REPAIRS & MAINTENANCE

HVAC

UTILITIES

RIGHT OF FIRST REFUSAL

5+ Years Remaining

2 x 5 Years

5% Increase September 2021;

10% in Options

Double Net (NN)

Discount/Dollar Store

Tenant's Responsibility

Tenant's Responsibility

Landlord's Responsibility

Landlord's Responsibility

Landlord's Responsibility

Landlord's Responsibility

Tenant's Responsibility

No

| SQUARE | ANNUAL | RENT |
|----------|-----------|--------|
| FOOTAGE | BASE RENT | PER SF |
| 7.500 SF | \$34.818 | \$4.64 |

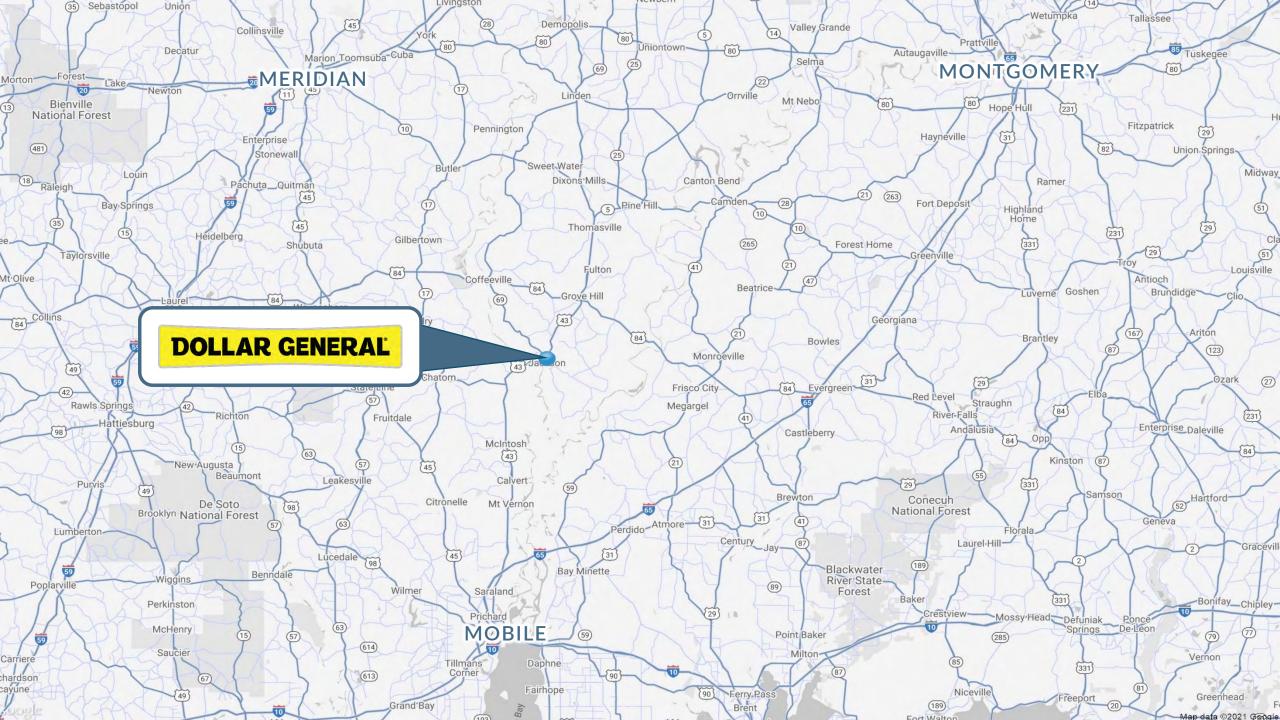


















JACKSON | CLARKE COUNTY | ALABAMA

The City of Jackson, Alabama was founded in 1816 and is named after President Andrew Jackson. Jackson's rich heritage and small-town charm have been preserved, the city has also grown by leaps and bounds over the past 202 years. Jackson, Alabama, in Clarke county, is 57 miles N of Mobile, Alabama and 168 miles NE of New Orleans, Louisiana. The City had a population of 5,137 as of July 1, 2020. Built initially as a "Timber town", Jackson is now home to many types of industry and commercial development. The City of Jackson is located on the banks of the Tombigbee River, making it a great location for industry.

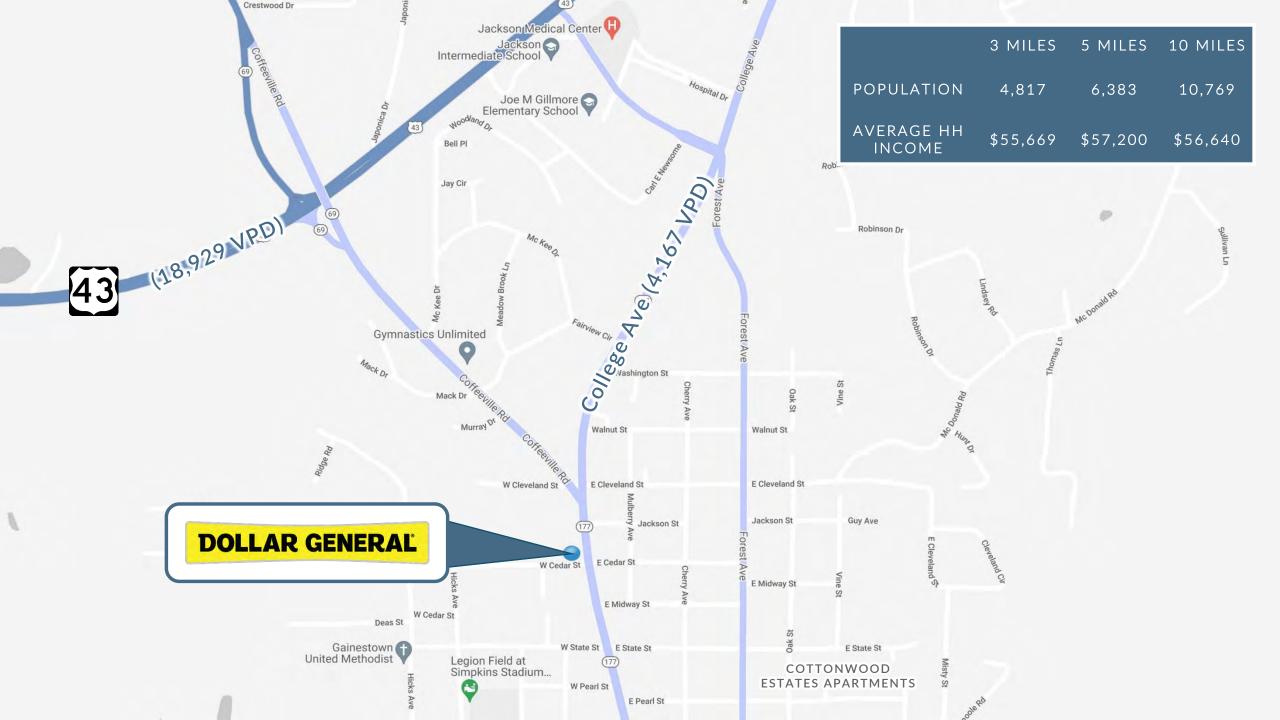
The economy of Jackson is driven by the timber industry. Packaging Corporation of America has a paper mill that is the largest employer located in the city. Due to the city's proximity, Mobile's economy also affects Jackson. Aerospace, steel, ship building, retail, services, construction, medicine, and manufacturing are Mobile's major industries. Defunct companies that had been founded or based in Mobile included Alabama Drydock and Shipbuilding Company, Delchamps, and Gayfers. Current companies that were formerly based in the city include Checkers, Minolta-QMS, Morrison's, and the Waterman Steamship Corporation. The city's port greatly affects the economy. Mobile's Alabama State Docks underwent the largest expansion in its history in the early 21st century. Air transportation can be availed from Mobile Regional Airport.

Jackson has parks and recreation facilities to accommodate just about any indoor or outdoor event or special day someone may need a venue for. City also have fishing, boating, sports, swimming, golf and much more to offer for that day of fun in the sun. Visitors of Jackson can choose a day trip to the Fred T. Stimpson Wildlife Sanctuary or the Choctaw National Wildlife Refuge. The Upper State Game Sanctuary, the Jackson Municipal Pool, and the Jackson Recreation Center are ideal places to spend some leisure time. One can also visit the HW Pearce, Jr. Memorial Park and Lock One Park, Parker Lake & RV Park . The Jackson Square Shopping Center and Jackson Shopping Center offer a great shopping experience.









TENANT PROFILE

Dollar General Corporation (NYSE: DG) was founded in 1939 and has been delivering value to shoppers for over 75 years. Dollar General helps shoppers Save time. Save money.

Every day! by offering products that are frequently used and replenished, such as food, snacks, health and beauty aids, cleaning supplies, basic apparel, housewares and seasonal items at low everyday prices in convenient neighborhood locations. In addition to high quality private brands, Dollar General sells products from America's most-trusted brands such as Clorox, Energizer, Procter & Gamble, Hanes, Coca-Cola, Mars, Unilever, Nestle, Kimberly-Clark, Kellogg's, General Mills, and PepsiCo.

As of April 30, 2021, Dollar General Corporation operated 17,426 stores in 46 states in the United States. For fiscal 2019, Dollar General executed approximately 2,600 real estate projects comprised of 1000 new stores, 1,500 store remodels and 80 store relocations. For the 52-week fiscal year ending January 29, 2021 ("fiscal year 2020"), the company plans to execute nearly 2,600 real estate projects, including 1,000 new store openings, 1,500 mature store remodels, and 80 store relocations. The company continues to expect capital expenditures in the range of \$775 million to \$825 million.

FOUNDED













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This Offering Memorandum has been prepared to provide summary, unverified information to prospective purchasers, and to establish only a preliminary level of interest in the subject property.

The information contained herein is not a substitute for a thorough due diligence investigation, and makes no warranty or representation, with respect to the income or expenses for the subject property, the future projected financial performance of the property, the size and square footage of the property and improvements, the presence or absence of contaminating substances, PCB's or asbestos, the compliance with State and Federal regulations, the physical condition of the improvements thereon, or the financial condition or business prospects of any tenant, or any tenant's plans or intentions to continue its occupancy of the subject property.

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