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In Cooperation With SIG RE Services, LLC Lic. # CQ1055229



INVESTMENT OVERVIFW

Investment Summary Investment Highlights

PROPERTY OVERVIEW

Property Images Location, Aerial & Retail Maps AREA OVERVIEW

City Overview Demographics

TENANT OVERVIEW

Tenant Profile

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INVESTMENT SUMMARY

Sands Investment Group is Pleased to Present Exclusively For Sale the 10,000 SF Learning Experience Located at 2295 E Semoran Boulevard in Apopka, Florida. This Deal Includes a Highly Desirable Long-Term Lease With Approximately 11 Years Remaining, Providing For a Secure Investment.

OFFERING SUMMARY

PRICE \$4,675,000

CAP 5.99%

NOI *\$280,000

PRICE PER LAND AREA \$88.26

GUARANTOR Corporate

PROPERTY SUMMARY

ADDRESS 2295 E Semoran Boulevard

Apopka, FL 32703

COUNTY Orange

BUILDING AREA 10,000 SF

LAND AREA 52,969 SF (1.216 AC)

YEAR BUILT 2017



^{*}Rent Increase Scheduled For 10/01/2022, Seller Will Credit Difference at Closing

HIGHLIGHTS

- Highly Desirable Long-Term Lease With Approximately 11 Years Remaining
- The Learning Experience Started in 1980 With One Location and Has Since Grown to 300 Locations; The Foundation For the Centers is Built on Three Key Educational and Care Principles: Cognitive, Physical and Social; or as They Say at TLE®, Learn, Play and Grow!
- Excellent Retail Location Surrounded By National Retailers and Shopping Centers Including Wekiva Riverwalk, Colonial Shoppes and Piedmont Plaza
- Strong Enrollment at This Location

- Apopka is Part of the Orlando-Kissimmee-Sanford MSA Which Has a Population of Over 2.4 Million Residents; It is the Third Largest Metropolitan Area in Florida
- Florida is a Tax-Free State
- Nearby Feeder Elementary Schools Include: Lakeville, Wekiva, Clay Springs, Forest City, Bear Lake, Wheatley, Phillis Wheatly and Lovell
- Located 30 Minutes North of Downtown Orlando and Just 45 Minutes to the Orlando International Airport
- Nearby Tenants Include: Petco, Chipotle, Bed Bath & Beyond, Chase Bank, Ross, Marshalls, Regions Bank, Five Below, Mattress Firm, Famous Footwear and More



LEASE SUMMARY 6

TENANT PREMISES

LEASE COMMENCEMENT

LEASE EXPIRATION

LEASE TERM

RENEWAL OPTIONS

RENT INCREASES

LEASE TYPE

PERMITTED USE

PROPERTY TAXES

INSURANCE

COMMON AREA

ROOF & STRUCTURE

REPAIRS & MAINTENANCE

HVAC

UTILITIES

RIGHT OF FIRST REFUSAL

The Learning Experience A Building of Approximately 10,000 SF

September 3, 2017

September 30, 2032

11+ Years Remaining

2 x 5 Years

12% Every 5 Years and At Options

Triple Net (NNN)

Early Education

Tenant Reimburses Landlord

Tenant's Responsibility

Tenant Reimburses Landlord

Landlord's Responsibility

Tenant's Responsibility

Tenant's Responsibility

Tenant's Responsibility

No

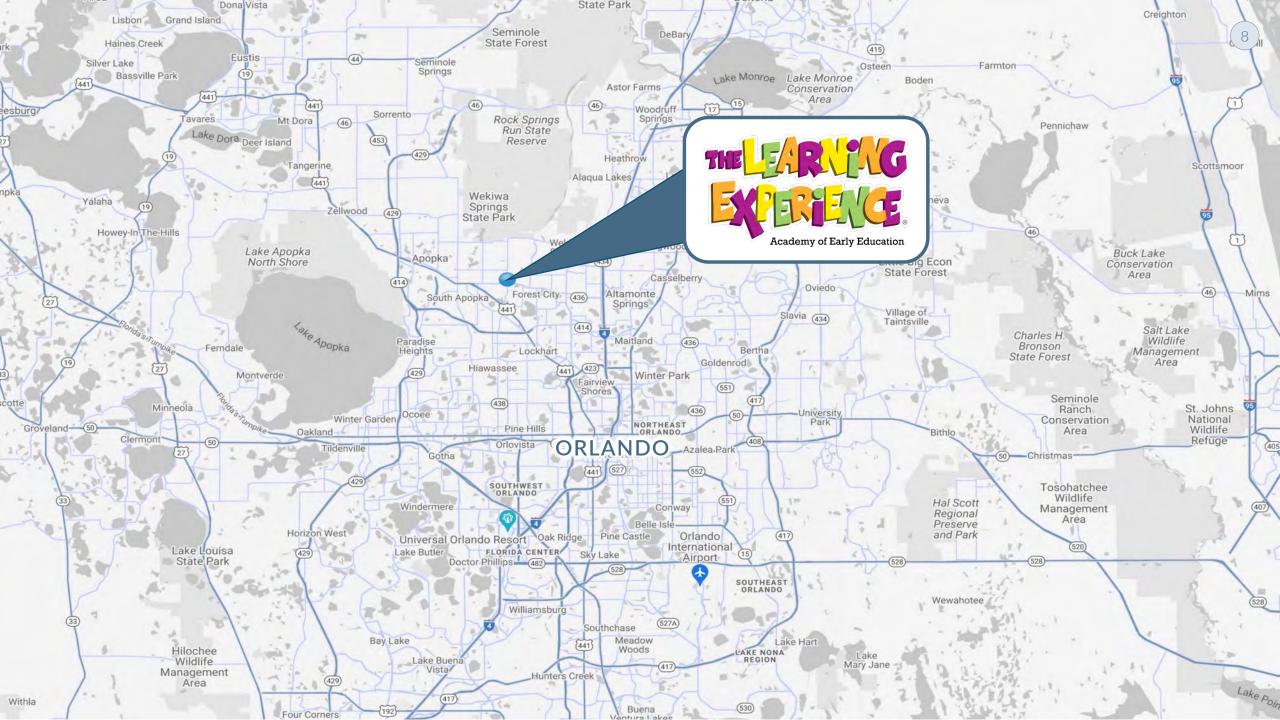
INCREASE DATE	ANNUAL BASE RENT	RENT PER SF
10/01/2022	\$280,000.00	\$28.00
10/01/2027	\$313,600.00	\$31.36
10/01/2032 (Option 1)	\$351,232.00	\$35.12
10/01/2037 (Option 2)	\$393,379.84	\$39.34















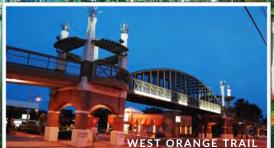


APOPKA | ORANGE COUNTY | FLORIDA

The City of Apopka, incorporated in 1882, is located in northwest Orange County within the 12 Orlando Metropolitan Area. The City is the second largest municipality in Orange County and continues to be one of the County's fastest growing municipalities. With a 2020 population of 53,227, the Apopka area offers countless business and recreational opportunities for local residents. The City is centrally located 13 miles northwest of Orlando amid Florida's beautiful backdrop of lakes, springs and forests. Apopka is a Seminole word for "Potato eating place" and is also often referred to as the "Indoor Foliage Capital of the World".

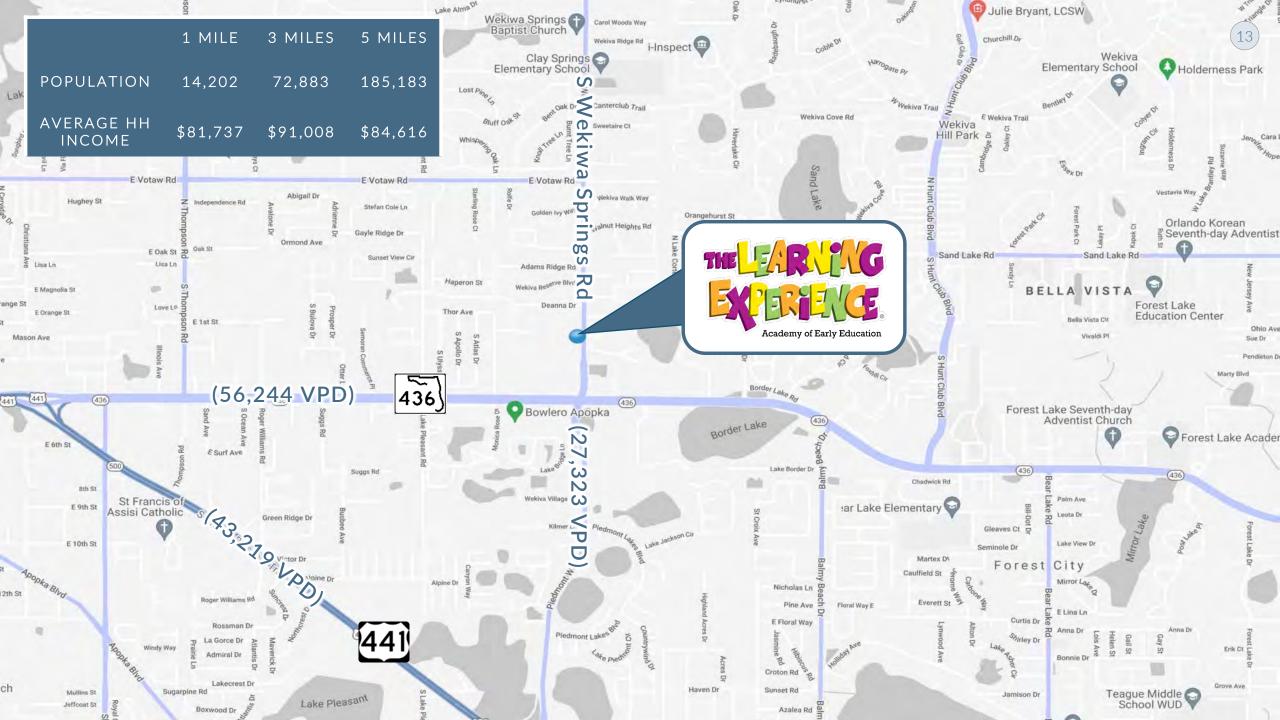
The historic community shines with small-town charm, locally owned businesses and tree-lined neighborhoods. Major shopping areas, entertainment, tourist destinations and airports are just minutes away with direct access to northwest Central Florida's growing highway network. Apopka is a fast-growing city and is expanding in all directions. Most notable are the new Lowes and Home Depot DIY stores to the north of the city on US 441 in the location of the previous Dunn Citrus grove (the stretch of 441 which runs through the city is named after Fred N. Dunn). Other businesses on the former Dunn Citrus site include Staples office supply and a second Chili's restaurant. The airport nearest to the city is the Orlando Sanford Airport.

The people of Apopka have preserved the history of their city well. One can visit the Apopka Historical Society to get an idea about the life of early settlers. The city has a golf course and is a very popular fishing spot. It boasts the 180-acre Northwest Recreation Complex, located on Jason Dwelley Boulevard in northwest Apopka. The complex has 6 full-sized soccer fields, 4 multi-purpose fields, 2 lacrosse fields, 2 flag football fields, 6 baseball fields, 6 softball fields, 4 tennis courts, 3 basketball courts, 4 sand volleyball courts and 4 pavilions along with a .9 mile walking trail. The Apopka area boasts some of Florida's natural wonders. Only minutes from downtown Apopka, one can find Wekiwa Springs State Park, home of a second magnitude spring where guests can swim or snorkel. One can also take an adventure on Wekiva River in a canoe or kayak or hike through the park's many trails. West of downtown Apopka is the Lake Apopka North Shore, home to the greatest diversity of bird species of any inland area in North America. On the 11-mile Lake Apopka Wildlife Drive, visitors witness the restoration of marshland have the opportunity to see alligators, otters, foxes, panthers, osprey, and many other creatures. Forbes Magazine named Apopka the "14th Friendliest City in America" in December 2012.









TENANT PROFILE

For more than 30 years, the founders of The Learning Experience®, the Weissman family, have been positively impacting the lives of children by developing and implementing ground-breaking care and early education programs throughout the country. Starting in 1980 with a single location in Boca Raton, Florida the unique and proprietary programs that the Weissmans developed quickly caught on and the expansion soon followed. The foundation of The Learning Experience® was built on three key educational and care principles: cognitive, physical, and social; or as they say at TLE®, "learn, play, and grow!"

The company is an industry leader and one of the nation's fastest growing early education and child care franchises, with a proven track record of success for both the students and the franchisees. More than 95% of their pre-school graduates read before kindergarten, and more than 70% of their franchisees buy additional units or refer new franchisees to the company. With over 300 centers open or under development and 35 centers being opened annually, the company is America's fastest growing childcare franchise that is recognized as a leader in the early education industry.













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The information contained in the following Offering Memorandum is proprietary and strictly confidential. It is intended to be reviewed only by the party receiving it from Sands Investment Group and should not be made available to any other person or entity without the written consent of Sands Investment Group.

This Offering Memorandum has been prepared to provide summary, unverified information to prospective purchasers, and to establish only a preliminary level of interest in the subject property.

The information contained herein is not a substitute for a thorough due diligence investigation, and makes no warranty or representation, with respect to the income or expenses for the subject property, the future projected financial performance of the property, the size and square footage of the property and improvements, the presence or absence of contaminating substances, PCB's or asbestos, the compliance with State and Federal regulations, the physical condition of the improvements thereon, or the financial condition or business prospects of any tenant, or any tenant's plans or intentions to continue its occupancy of the subject property.

The information contained in this Offering Memorandum has been obtained from sources we believe to be reliable; however, Sands Investment Group has not verified, and will not verify, any of the information contained herein, nor has Sands Investment Group conducted any investigation regarding these matters and makes no warranty or representation whatsoever regarding the accuracy or completeness of the information provided. All potential buyers must take appropriate measures to verify all of the information set forth herein.

By receipt of this Memorandum, you agree that this Memorandum and its contents are of confidential nature, that you will hold and treat it in the strictest confidence and that you will not disclose its contents in any manner detrimental to the interest of the Owner. You also agree that by accepting this Memorandum you agree to release Sands Investment Group and hold it harmless from any kind of claim, cost, expense, or liability arising out of your investigation and/or purchase of this property.



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