

EXCLUSIVELY MARKETED BY:



TODD LEWIS

Lic. # 703013

512.957.0597 | DIRECT todd@SIGnnn.com



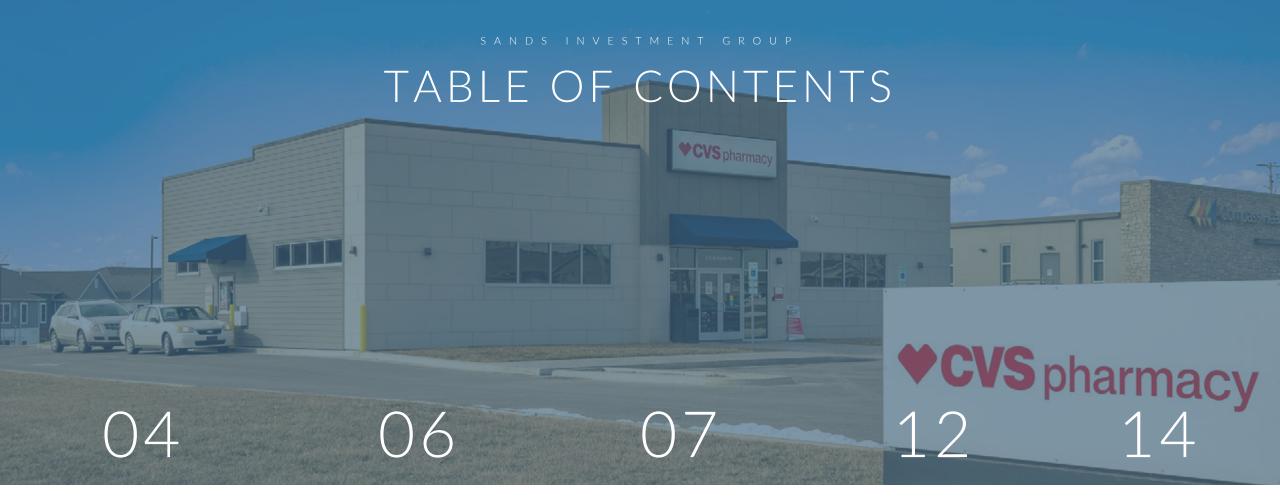
ELAN SIEDER

Lic. # 678407

512.649.5185 | DIRECT elan@SIGnnn.com

305 Camp Craft Rd, Suite 550 Westlake Hills, TX 78746 844.4.SIG.NNN www.SIGnnn.com

In Cooperation With: Sands Investment Group Missouri, LLC - Lic # 201904475 BoR: Kaveh Ebrahimi - Lic. # 2019044757



INVESTMENT OVERVIEW

Investment Summary Investment Highlights

LEASE ABSTRACT

Lease Summary Rent Roll PROPERTY OVERVIEW

Property Images Location, Aerial & Retail Maps AREA OVERVIEW

City Overview Demographics

TENANT OVERVIEW

Tenant Profile

© 2021 Sands Investment Group (SIG). The information contained in this 'Offering Memorandum', has been obtained from sources believed to be reliable. Sands Investment Group does not doubt its accuracy; however, Sands Investment Group makes no guarantee, representation or warranty about the accuracy contained herein. It is the responsibility of each individual to conduct thorough due diligence on any and all information that is passed on about the property to determine its accuracy and completeness. Any and all projections, market assumptions and cash flow analysis are used to help determine a potential overview on the property, however there is no guarantee or assurance these projections, market assumptions and cash flow analysis are subject to change with property and market conditions. Sands Investment Group encourages all potential interested buyers to seek advice from your tax, financial and legal advisors before making any real estate purchase and transaction.

INVESTMENT SUMMARY

Sands Investment Group is Pleased to Exclusively Offer For Sale the 3,655 SF CVS Pharmacy Located at 610 Burkarth Road in Warrensburg, Missouri. This Investment Offers 5% Rental Increases Every 5 Years Including the Primary Term, Which is Rare to Find in CVS Deals, and Features a Strong Corporate Guarantee From CVS Health Corp With Limited Competition in the Area, Providing For a Secure Investment.

OFFERING SUMMARY

PRICE \$1,818,182

CAP 5.50%

NOI \$100,000

PRICE PER SF \$497.45

GUARANTOR Corporate

PROPERTY SUMMARY

ADDRESS 610 Burkarth Road Warrensburg, MO 64093

COUNTY Johnson

BUILDING AREA 3,655 SF

LAND AREA 1.03 AC

YEAR BUILT 2017



HIGHLIGHTS

- CVS Pharmacy Just Extended For 10 Years, Showing Commitment to the Site
- 5% Rent Increases Every 5 Years Through Options
- Strong Corporate Guarantee From CVS Health Corp: Investment Grade Credit Tenant (S&P: BBB) - Revenues of \$195 Billion
- CVS is One of the Three Largest Drugstore Chains in the U.S.; The Tenant Has Over 9,900 Locations Across 49 States and Washington D.C., Puerto Rico and Brazil
- In 2019, CVS Was Ranked 8th on the Fortune 500 and 19th on the Fortune Global 500
- CVS Health is Partnering With Several Local, State and Federal Programs to Help Administer the Covid-19 Vaccine; They Expect to Ramp Up 20 Million to 25 Million Shots Per Month

- Located in a Dense Corridor Surrounded By Medical Tenants Like Western Missouri Medical Center, Whistlestop Pediatrics, Western MO Cardio Clinic, Warrensburg Express Care and Warrensburg Manor Health Care Center
- Just 20 Minutes From the Whiteman Air Force Base, Which is Home to 20 of the B-2 Spirit Bomber
- Warrensburg is Located One Hour Southeast of Kansas City and is Home to the University of Central Missouri; UCM Serves Over 12,000 Students and Staff
- Nearby Tenants Include: GNC, Dairy Queen, Warrensburg Ford, Dodge Jeep Ram Fiat, Dollar Tree, Marriott, Wyndham, Dollar General, Walgreens, Burger King, Taco Bell, Chipotle, Arby's, Sonic, Wendy's and Much More



LEASE SUMMARY

CVS Pharmacy TENANT

A Building of Approximately 3,655 SF PREMISES

June 15, 2018

January 31, 2031 LEASE EXPIRATION

LEASE TERM

RENEWAL OPTIONS

LEASE COMMENCEMENT

RENT INCREASES

LEASE TYPE

PERMITTED USE

PROPERTY TAXES

INSURANCE

COMMON AREA

ROOF & STRUCTURE

REPAIRS & MAINTENANCE

HVAC

UTILITIES

RIGHT OF FIRST REFUSAL

10 Years Remaining 5 x 5 Years 5% Every 5 Years and Through Options Triple Net (NNN) Drugstore Tenant's Responsibility Tenant's Responsibility Tenant's Responsibility Landlord's Responsibility Tenant's Responsibility Tenant's Responsibility Tenant's Responsibility

No

SQUARE	ANNUAL	RENT
FOOTAGE	BASE RENT	PER SF
3,655 SF	\$100,000	\$27.36

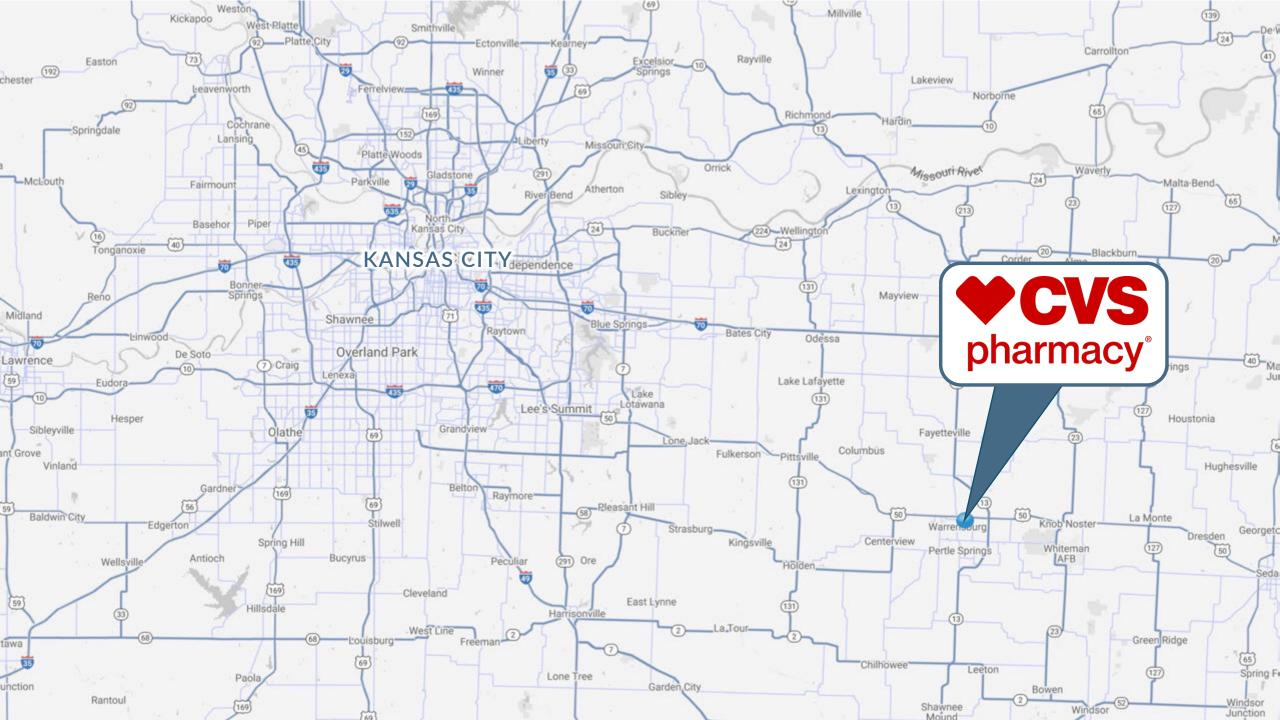




















WARRENSBURG | JOHNSON COUNTY | MO

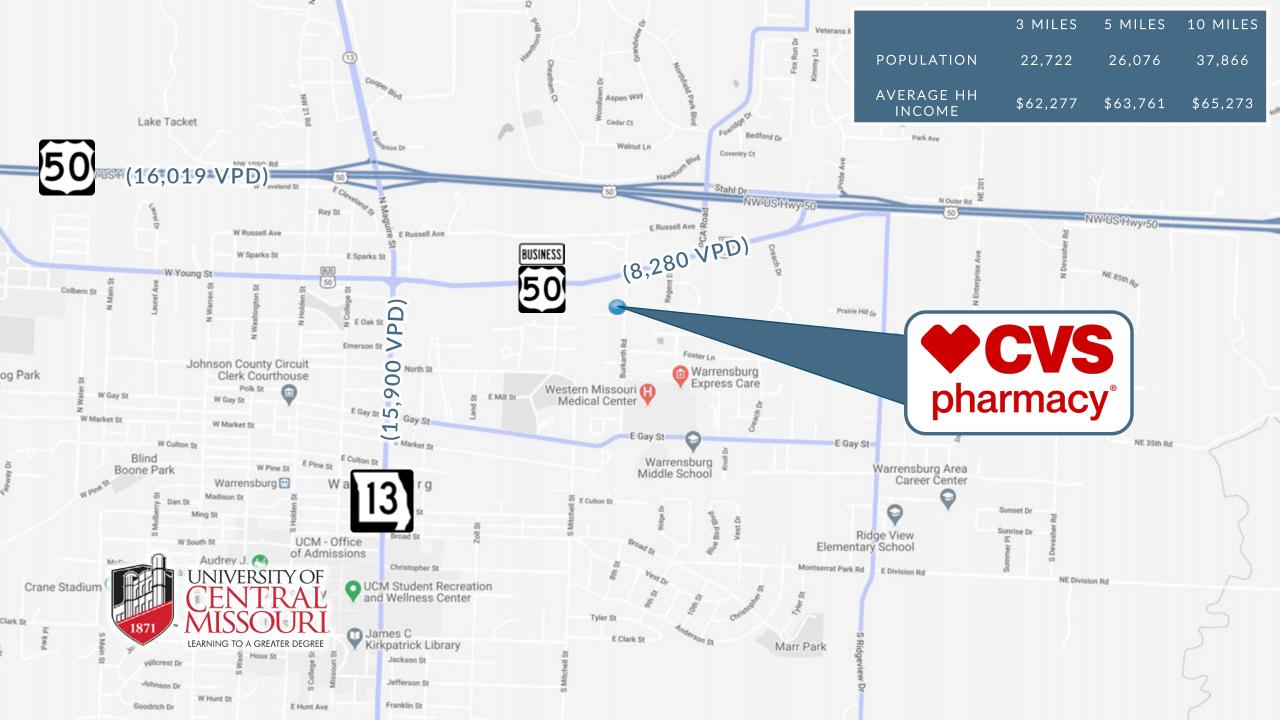
Warrensburg is a city and the county seat of Johnson County, Missouri. The population was 20,418 residents at the 2020 census. The Warrensburg Micropolitan Statistical Area consists of Johnson County. The city is home to the University of Central Missouri. The city is about 60 miles to Kansas City, MO. Kansas City is the largest city in Missouri by population and area. According to the U.S. Census Bureau, the city had an estimated population of 495,327 in 2019, making it the 38th most-populous city in the United States. It is the most populated municipality and historic core city of the Kansas City metropolitan area, which straddles the Kansas-Missouri state line and has a combined statistical area population of 2,487,053 people.

Warrensburg's location provides some unique opportunities as it is located close enough to Kansas City that many of the citizens both work and shop in Kansas City metropolitan area while businesses also draw customers and employees from areas further removed from the metropolitan area. The federal government is the largest employer in the Kansas City metro area. More than 146 federal agencies maintain a presence there. Kansas City is one of ten regional office cities for the US government. Numerous agriculture companies operate out of the city. Dairy Farmers of America, the largest dairy co-op in the United States is located in northern Kansas City. The National Association of Intercollegiate Athletics and The National Association of Basketball Coaches are based in Kansas City.

Warrensburg is home to the University of Central Missouri which in 2019, had an enrollment of 11,229 students from 49 states and 59 countries on its 1,561-acre campus. UCM offers 150 programs of study. The city is located an hour away from downtown Kansas City. Kansas City It's known for its barbecue, jazz heritage and fountains. Downtown, the American Jazz Museum shares a building with the Negro Leagues Baseball Museum in the historic 18th & Vine Jazz District. The Nelson-Atkins Museum of Art, with giant shuttlecocks out front, houses nearly 40,000 works of art, from ancient to contemporary collections. The city is home to the Kansas City Zoo which is home to more than 1,300 animals and is an accredited member of the Association of Zoos and Aquariums. In 2008, the Kansas City Zoo was voted one of America's best zoos.







TENANT PROFILE

CVS Pharmacy is the second largest pharmacy chain in the United States with more than 9,900 locations in 49 states including the District of Columbia and Puerto Rico. The company was founded in Lowell, Massachusetts and originally named the Consumer Value Store. CVS Pharmacy is currently the largest pharmacy chain in the United States by number of locations and total prescription revenue. As the retail pharmacy division of CVS Health, it ranks as the 12th largest company in the world serving 5 million customers each day.

CVS sells prescription drugs and a wide assortment of general merchandise including over-the-counter drugs, beauty products and cosmetics, film and photo finishing services, seasonal merchandise, greeting cards, and convenience foods through their CVS Pharmacy and Longs Drugs retail stores. It also provides healthcare services to more than 1,100 MinuteClinic medical clinics in 33 states including the District of Columbia. As a pharmacy innovation company, CVS focuses on charitable giving in ways that will help people on their path to better health by improving health outcomes and building healthier communities. Their instore fundraising campaigns, in-kind donations and corporate grants provide support for national nonprofit partners that are focused on helping people on their path to better health.















CONFIDENTIALITY AGREEMENT

The information contained in the following Offering Memorandum is proprietary and strictly confidential. It is intended to be reviewed only by the party receiving it from Sands Investment Group and should not be made available to any other person or entity without the written consent of Sands Investment Group.

This Offering Memorandum has been prepared to provide summary, unverified information to prospective purchasers, and to establish only a preliminary level of interest in the subject property.

The information contained herein is not a substitute for a thorough due diligence investigation, and makes no warranty or representation, with respect to the income or expenses for the subject property, the future projected financial performance of the property, the size and square footage of the property and improvements, the presence or absence of contaminating substances, PCB's or asbestos, the compliance with State and Federal regulations, the physical condition of the improvements thereon, or the financial condition or business prospects of any tenant, or any tenant's plans or intentions to continue its occupancy of the subject property.

The information contained in this Offering Memorandum has been obtained from sources we believe to be reliable; however, Sands Investment Group has not verified, and will not verify, any of the information contained herein, nor has Sands Investment Group conducted any investigation regarding these matters and makes no warranty or representation whatsoever regarding the accuracy or completeness of the information provided. All potential buyers must take appropriate measures to verify all of the information set forth herein.

By receipt of this Memorandum, you agree that this Memorandum and its contents are of confidential nature, that you will hold and treat it in the strictest confidence and that you will not disclose its contents in any manner detrimental to the interest of the Owner. You also agree that by accepting this Memorandum you agree to release Sands Investment Group and hold it harmless from any kind of claim, cost, expense, or liability arising out of your investigation and/or purchase of this property.





SANDS INVESTMENT GROUP

NET INVESTMENTS... NET RESULTS

In Cooperation With: Sands Investment Group Missouri, LLC - Lic # 2019044754 BoR: Kaveh Ebrahimi - Lic. # 2019044757

EXCLUSIVELY MARKETED BY:

TODD LEWIS

Lic. # 703013

512.957.0597 | DIRECT todd@SIGnnn.com

ELAN SIEDER

Lic. # 678407

512.649.5185 | DIRECT elan@SIGnnn.com



CVS Pharmacy

610 Burkarth Road Warrensburg, MO 64093