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INVESTMENT OVERVIEW

Investment Summary Investment Highlights

LEASE ABSTRACT

Lease Summary Rent Roll PROPERTY OVERVIEW

Property Images Location, Aerial & Retail Maps AREA OVERVIEW

City Overview Demographics

TENANT OVERVIEW

Tenant Profile

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INVESTMENT SUMMARY

Sands Investment Group is Pleased to Exclusively Offer for Sale the 8,320 SF Family Dollar Located at 70 Railroad Street in Youngsville, Pennsylvania. This Opportunity Includes a Triple Net (NNN) Lease With Rent Rental Increases Built into the Primary Lease.

OFFERING SUMMARY

PRICE	\$1,820,089
CAP	6.75%
NOI	\$122,856
PRICE PER SF	\$218.76
GUARANTOR	Corporate

PROPERTY SUMMARY

ADDRESS	70 Railroad Street
	Youngsville, PA 16371
COUNTY	Warren
BUILDING AREA	8,320 SF
LAND AREA	1.93 AC
BUILT	2014



HIGHLIGHTS

- Corporate Guaranteed Lease NYSE : (DLTR)
- Rare Triple Net (NNN) Family Dollar Lease With CPI Increases In the Primary Term
- Strategically Located Between the Youngsville Elementary and High Schools
- Demographics Show a Population of 24,566 Residents Making an Average Household Income of \$61,937 Within a 10-Mile Radius
- Adjacent to the Brokenstraw Valley Winery & Event Center Which Holds Tastings, Comedy Shows, Wine & Spirits Night, Sip and Paint and Other Events
- Youngsville is Located Near the Pennsylvania and New York State Lines and is Just About an Hour From Lake Erie

- Warren County Fairgrounds is Less Than 5-Miles Away and is Holding Their 90th Year Celebration in August of 2021; They Are Also Home to the Annual Wild Wind Folk Art & Craft Festival Currently in Their 41st Year, the Warren County Fair & Livestock Show
- 50-Miles From Downtown Erie, PA; 130-Miles From Pittsburgh, PA; 144-Miles to Cleveland
- The Allegheny National Forest Backs Up to the City and Provides Quality Hardwood For Furniture and Other Needs; It Also Provides Ample Space For Camping, Trails For Skiing and Hiking, Fishing Piers and Areas to Watch Wildlife
- Nearby Tenants Include: TOPS Friendly Markets, United States Postal Service, PNC Bank, NAPA Auto Parts, Dairy Queen Grill & Chill, Northwest Bank, Dollar General and More



LEASE SUMMARY

TENANT Family Dollar

PREMISES A Building of Approximately 8,320 SF

LEASE COMMENCEMENT June 6, 2014

LEASE EXPIRATION June 30, 2029

LEASE TERM 8+ Years Remaining

RENEWAL OPTIONS 4 x 5 Years

RENT INCREASES Inquire With Broker

LEASE TYPE

PERMITTED USE

PROPERTY TAXES

INSURANCE

COMMON AREA

ROOF & STRUCTURE

REPAIRS & MAINTENANCE

HVAC

UTILITIES

RIGHT OF FIRST REFUSAL

4 x 5 Years

Inquire With Broker

Triple Net (NNN)

Discount/Dollar Store

Tenant's Responsibility

Yes

SQUARE ANNUAL RENT PER SF

8,320 SF \$122,856 \$14.77

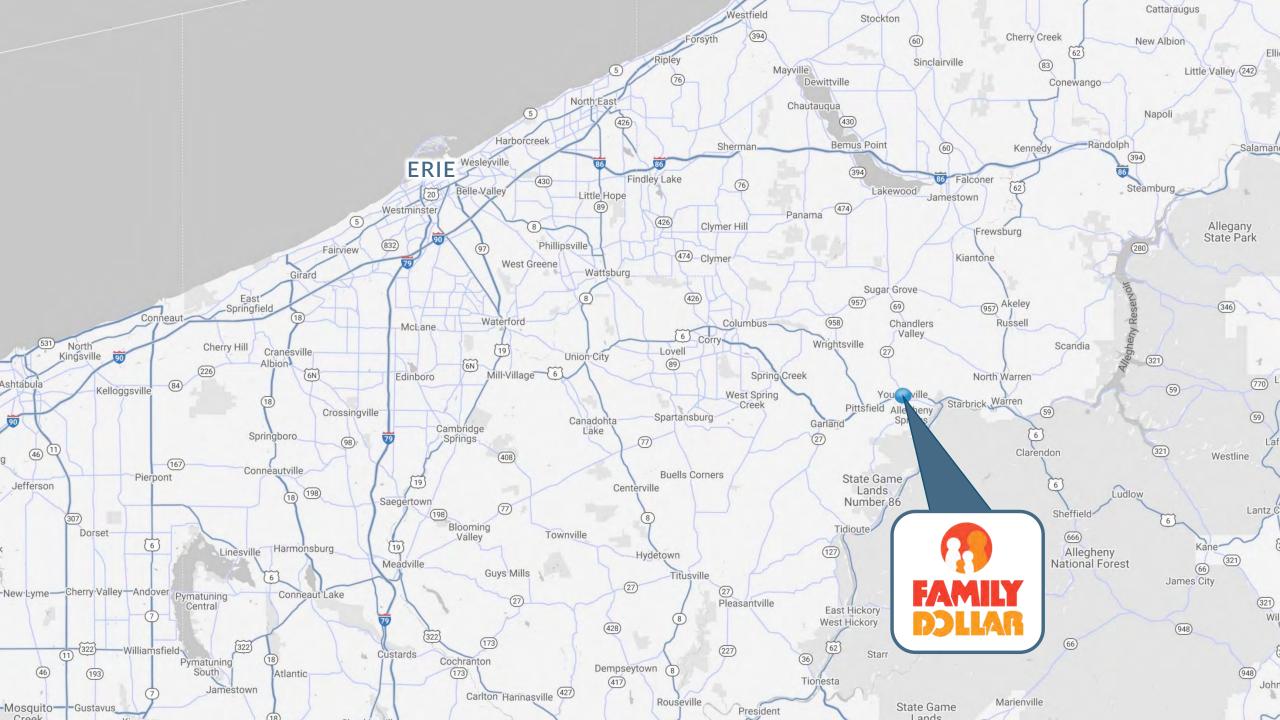




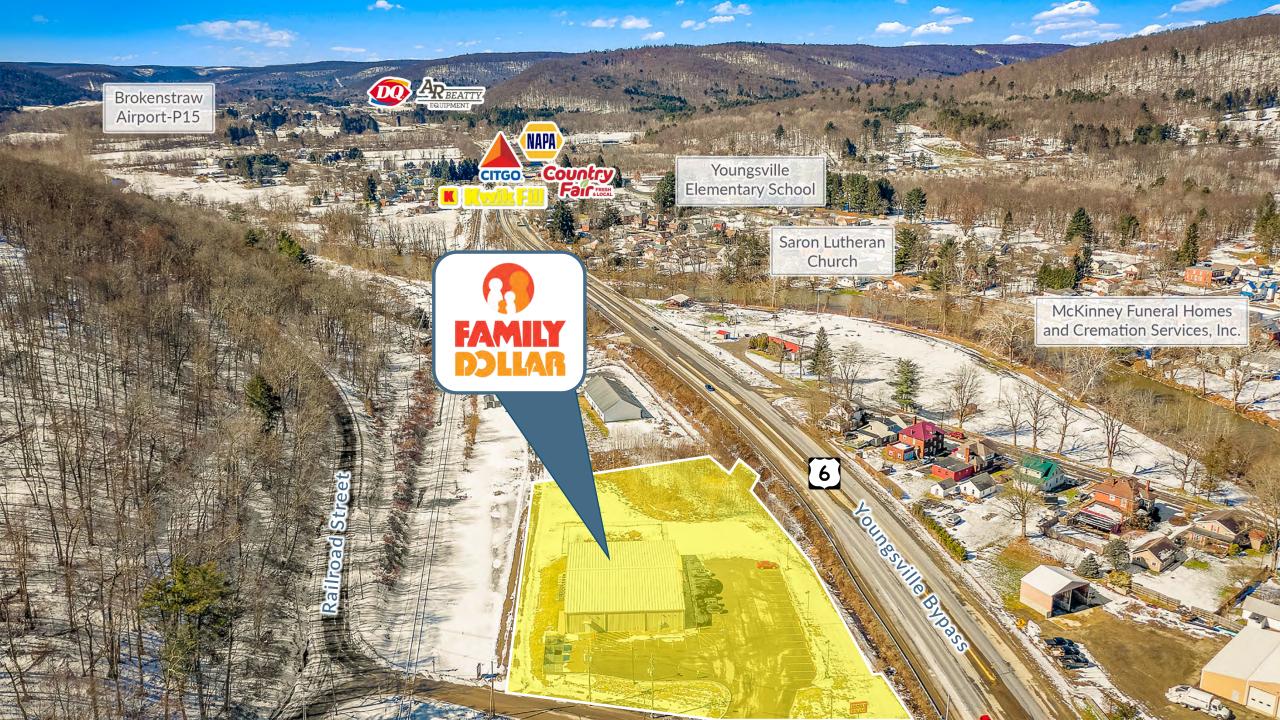


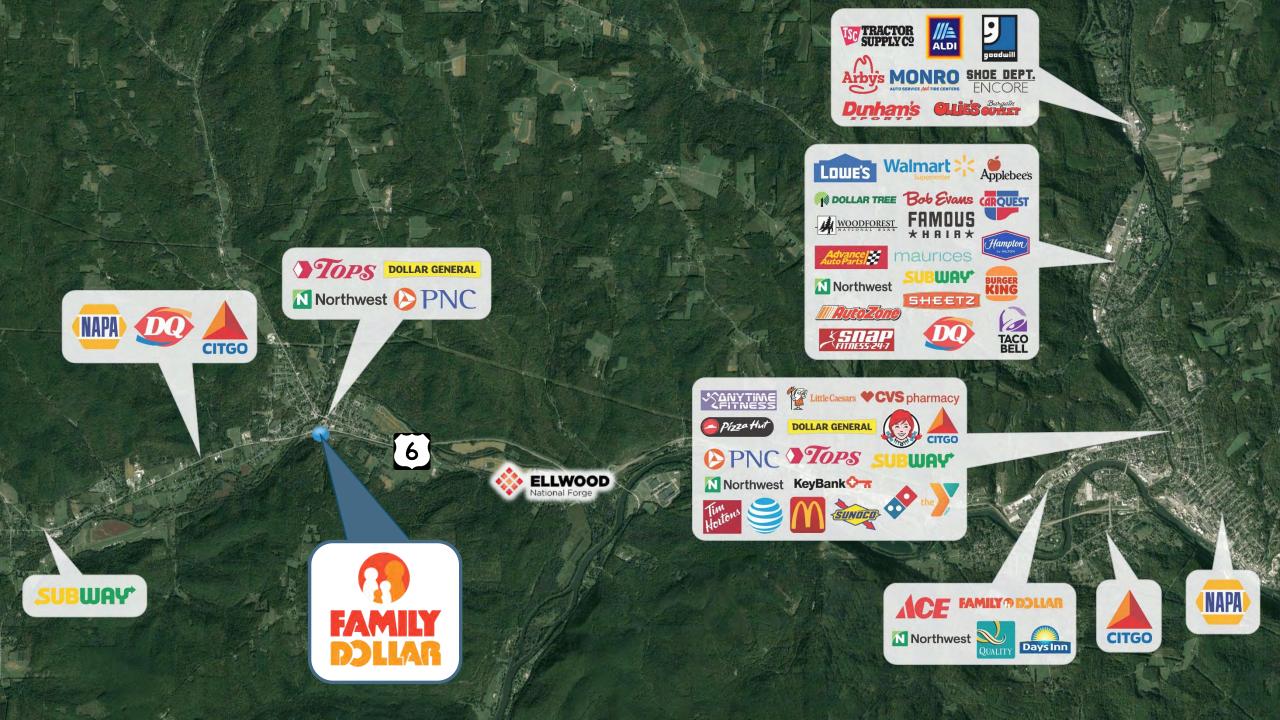


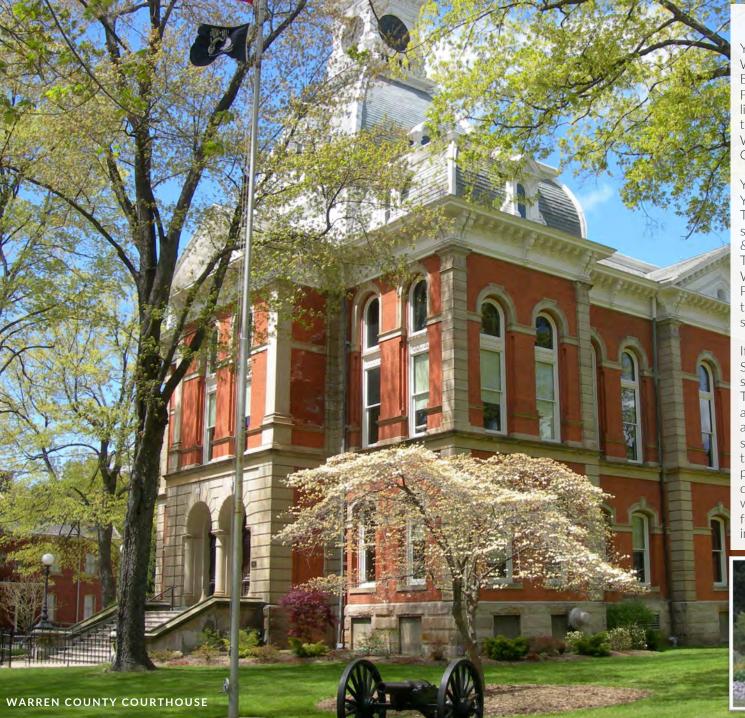












YOUNGSVILLE | WARREN COUNTY | PA

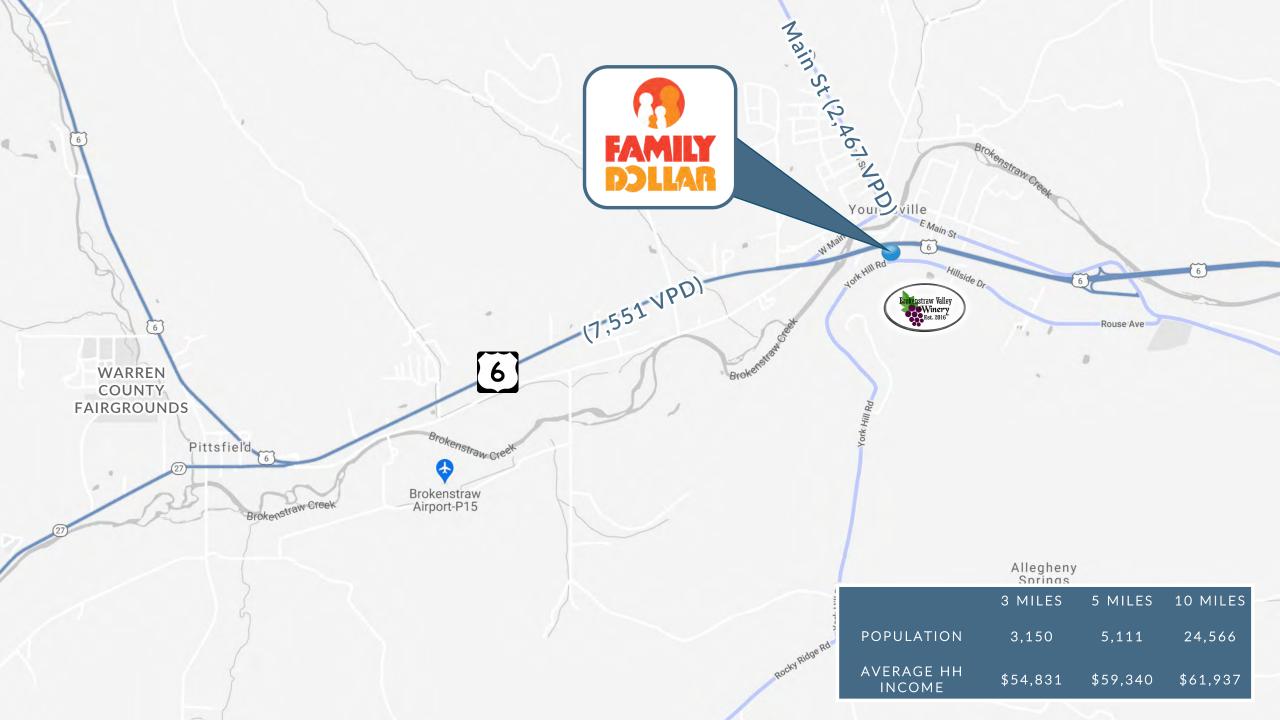
Youngsville is a very small borough located in the state of Pennsylvania. Youngsville is in Warren County. Youngsville PA, located in the Pennsylvania Wilds is nestled in the serene Brokenstraw Valley, surrounded by the Allegheny Mountains and the Allegheny National Forest, located on historic Route 6 in North Western Pennsylvania. Youngsville is 'the biggest little town on the map. Youngsville is the Western Gateway to the Pennsylvania Wilds & is on the Artisian Trail. The Borough of Youngsville had a population of 1,665 as of July 1, 2020. Warren County Courthouse is a historic county courthouse located at Warren, Warren County, Pennsylvania which is less than 15 minutes away from Youngsville.

Youngsville has always been known as a wholesome and pleasant small town. Overall, Youngsville is a borough of service providers, professionals, and sales and office workers. There are especially a lot of people living in Youngsville who work in office and administrative support, healthcare, and food service. The largest industries in Youngsville, PA are Health Care & Social Assistance, Manufacturing, and Retail Trade, and the highest paying industries are Transportation & Warehousing, & Utilities, Utilities, and Transportation & Warehousing. The Warren County Fair is held in August every year at the Warren County Fairgrounds in Pittsfield. This is one of the area's biggest events and attracts people from all over the region thus increasing the economy of the region. There are carnival rides, farm animals, horse pulls, stock car football, vendors, and much more.

If one wants to get away from it all but live in a busy world, Youngsville is the location to visit. Some suggestions for things to do biking, hiking, boating, hunting, fishing, birding, camping, snowmobiling, ATV riding, golfing, horseback riding, picnics, and many community activities. Tourists can visit Youngsville's quaint stores. The Local Artist CoOp / Allegheny Artistry will amaze and intrigue with its unique art objects & fine crafted jewelry that are extremely affordable. Tourists can also enjoy the activities that Warren County has to offer. Every summer, visitors are invited to live music, the Farmer's Market, the Four Flags Celebration and the Annual 4th of July Celebration. Warren County has much to offer in both professional and personal fulfillment perspectives. A warm and welcoming small town ambiance supported by dynamic and technology savvy businesses makes for a special community in which to live, work and play. The Brokenstraw Creek, which runs through the center of town, is one of the foremost fishing streams in Northwest Pennsylvania. The Old Fashioned Christmas takes place in the winter.









TENANT PROFILE

CHESAPEAKE, VA. July 6, 2015, Dollar Tree, Inc. (NASDAQ: DLTR), North America's leading operator of discount variety stores selling everything for \$1 or less, announced that it has completed the acquisition of Family Dollar Stores, Inc., a leading national discount retailer offering name brands and quality, private brand merchandise. Dollar Tree, a Fortune 200 Company, now operates more than 15,685 stores across 48 states and five Canadian provinces. Stores operate under the brands of Dollar Tree, Family Dollar and Dollar Tree Canada.

Family Dollar offers a compelling mix of merchandise for the whole family. Ranging from an expanded assortment of refrigerated and frozen foods, health and beauty items to home décor and seasonal items, Family Dollar offers the lowest possible price, the name brand and quality private- brand merchandise customers need and use every day.

The average size of a Family Dollar store is approximately 7,000 square feet, and most stores are operated in leased facilities. This relatively small footprint allows the Company to open new stores in rural areas and small town, as well as in large urban neighborhoods. Within these markets, the stores are located in shopping centers or as free-standing building and all are convenient to the Company's customer base.











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The information contained in the following Offering Memorandum is proprietary and strictly confidential. It is intended to be reviewed only by the party receiving it from Sands Investment Group and should not be made available to any other person or entity without the written consent of Sands Investment Group.

This Offering Memorandum has been prepared to provide summary, unverified information to prospective purchasers, and to establish only a preliminary level of interest in the subject property.

The information contained herein is not a substitute for a thorough due diligence investigation, and makes no warranty or representation, with respect to the income or expenses for the subject property, the future projected financial performance of the property, the size and square footage of the property and improvements, the presence or absence of contaminating substances, PCB's or asbestos, the compliance with State and Federal regulations, the physical condition of the improvements thereon, or the financial condition or business prospects of any tenant, or any tenant's plans or intentions to continue its occupancy of the subject property.

The information contained in this Offering Memorandum has been obtained from sources we believe to be reliable; however, Sands Investment Group has not verified, and will not verify, any of the information contained herein, nor has Sands Investment Group conducted any investigation regarding these matters and makes no warranty or representation whatsoever regarding the accuracy or completeness of the information provided. All potential buyers must take appropriate measures to verify all of the information set forth herein.

By receipt of this Memorandum, you agree that this Memorandum and its contents are of confidential nature, that you will hold and treat it in the strictest confidence and that you will not disclose its contents in any manner detrimental to the interest of the Owner. You also agree that by accepting this Memorandum you agree to release Sands Investment Group and hold it harmless from any kind of claim, cost, expense, or liability arising out of your investigation and/or purchase of this property.

