

DOLLAR GENERAL



Ideal for 1031 Exchange Dollar General PLUS Store





Newly Renovated

DOLLAR GENERAL

Long Term Corporate Lease

FOR MORE INFORMATION:

*Representative Shown

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SULLIVAN WICKLEY





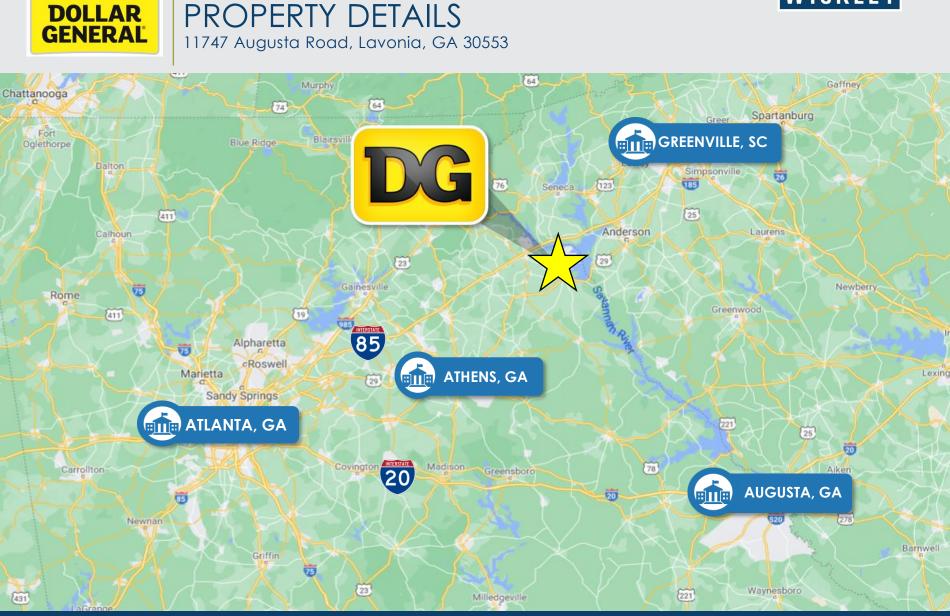


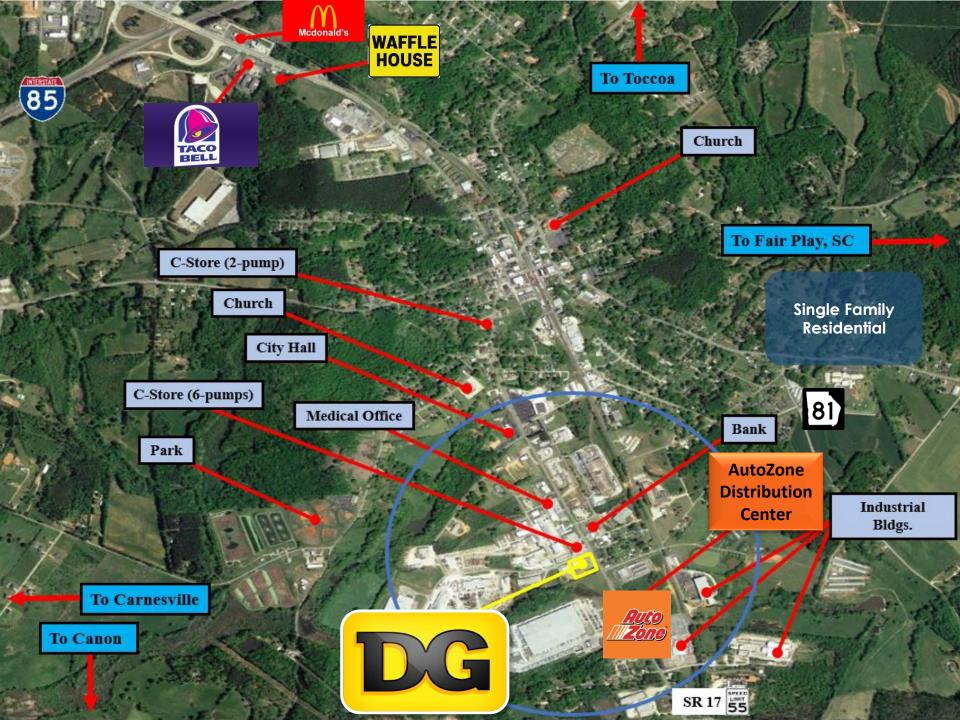


EXECUTIVE SUMMARY 11747 Augusta Road, Lavonia, GA 30553

TERMS SUMMARY PRICE \$1,507,692 \$98,000.00 (\$6.00 per building SF) **ANNUAL RENT** (16,359 SF building) CAP 6.50% **INITIAL RENT** November 20, 2020 COMENCEMENT **HIGHLIGHTS:** Newly Renovated Dollar General Plus Store November 30, 2030 **INITAIL LEASE EXPIRATION** with High Sales Expectations Year Built/Year • 10 Year NN Corporate Backed Lease 2004 / 2020 **Renovated** 10% Rent Increases in Each of the Options 1.32 Acres Approx. 12k VPD with Excellent Visibility Ideal Surrounding Dollar Store Demographics **INITIAL LEASE TERM 10-Year Net/Net** Near Lake Hartwell and Adjacent to Auto **Zone Distribution Facility RENEWAL OPTIONS** Four (4) / 5— Year Renewals New HVAC Systems **RENT INCREASES** 10% in Each Option Period Ideal 1031 Exchange Opportunity Low Rent PSF with Future Upside Opportunity CAM, RE Taxes, Insurance, Interior **TENANT RESPONSILBILITIES** Passive Lease Structure and Non-Structural Repairs, HVAC Recession and Pandemic Resistant Tenant Exterior Walls, Foundation, Roof, LESSOR REPONSIBILITIES Rare Dollar General Plus store with larger • Plumbing, Parking Lot prototype to carry additional inventory **Dollar General Corporation** LEASE GUARANTOR NYSE : DG











LOCAL BUSINESSES 11747 Augusta Road, Lavonia, GA 30553





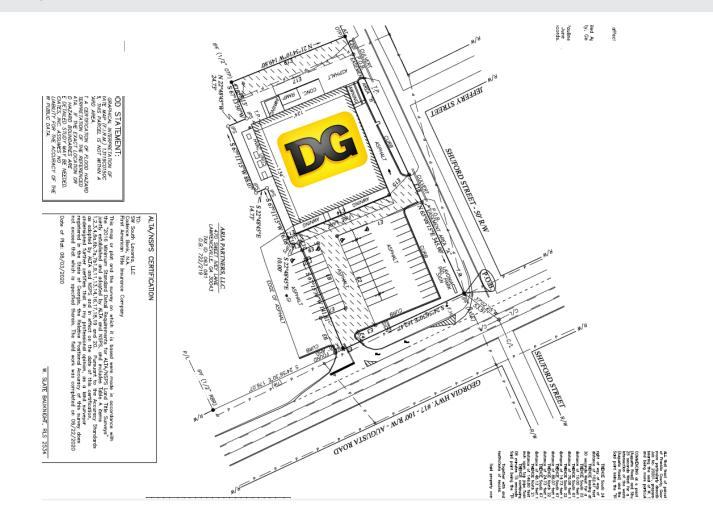


PROPERTY PHOTOS 11747 Augusta Road, Lavonia, GA 30553







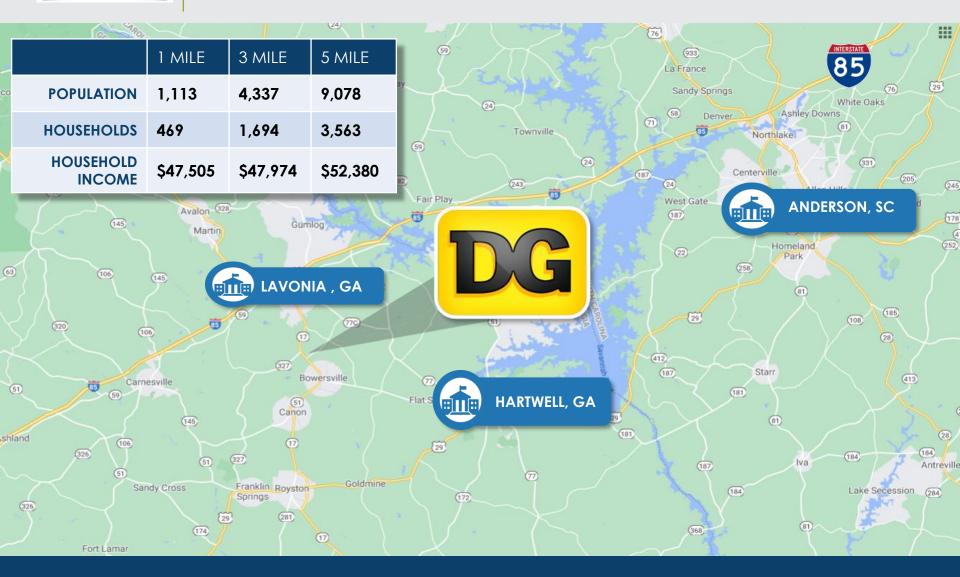






DEMOGRAPHICS

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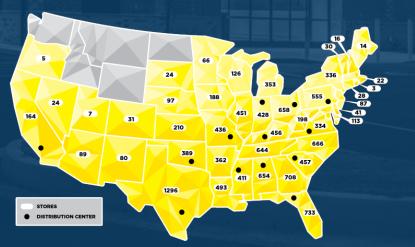




TENANT INFORMATION 11747 Augusta Road, Lavonia, GA 30553

PROFILE

TENANT	Dollar General Corp (NYSE: DG)
S&P CREDIT RATING	BBB
2018 REVENUE (BIL)	\$25.6
2018 NET INCOME (BIL)	\$1.59
U.S. LOCATIONS (2018)	15,261+
EMPLOYEES (2018)	150,400+



Dollar General Corp. is a U.S. chain of variety stores headquartered in Goodlettsville, Tennessee. The stores were founded in 1939 by Cal Turner in Scottsville, Kentucky as J.L. Turner & Son, Inc. In 1968 the business changed its name to Dollar General Corporation. In 2007 the company was acquired by the private equity firm Kohlberg Kravis Roberts & Co. (KKR), which took the company public in 2009, and in December 2013 the entity controlled by investment funds affiliated with KKR sold its remaining shares of Dollar General common stock.

Dollar General is the nation's largest small-box discount retailer, offering a carefully edited assortment of the most popular brands at low everyday prices in small, convenient locations. Dollar General has more stores than any other dollar store in the country and is currently the largest dollar store chain. In the 6+ years since going public in late 2009, the Dollar General stock price has more than quadrupled (from \$21 to \$90). In fiscal 2015, Dollar General achieved its 26th consecutive year of same-store sales growth.

Dollar General offers merchandise at everyday low prices (typically \$10 or less) through our convenient small-box locations, with selling space averaging approximately 7,400 square feet. Approximately 70% of its stores are located in towns of 20,000 or fewer people. The company competes in the discount retail format with national chains Family Dollar and Dollar Tree, regional chains such as Fred's in the southeast, and numerous independently owned stores.

Dollar General's credit is BBB and the company's credit rating has been raised five times since 2009, most recently in October, 2015. Dollar General has a better credit rating than both Family Dollar and Dollar Tree.

Website: http://www.dollargeneral.com/