EXCLUSIVE INVESTMENT OPPORTUNITY

Corporate NNN Single-Tenant

Modical Center

1290 N. EUCLID STREET ANAHEIM, CALIFORNIA

Medical Center Dr

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This is a confidential marketing profile (the "Profile") intended solely for your limited use and benefit in determining whether you desire to express further interest in purchasing the "Property", located in Anaheim, CA.

This Profile has been prepared by Pacific Commercial Investments, Inc. ("PCI") on behalf of the owner of the Property (the "Owner") and has been reviewed by representatives of the Owner. It contains select information pertaining to the Property and does not purport to be an all inclusive representation of the state of affairs of the Property, or to contain all the information, which prospective investors may require. All financial projections and information are provided for general reference purposes only and are based on assumptions relating to the general economy, market conditions, competition and other factors beyond the control of the Owner and PCI. The information contained herein was obtained from third parties, and it has not been independently verified by PCI. Prospective investors should have the experts of their choice inspect the Property and verify all information. PCI is not qualified to act as or select experts with respect to legal, tax, environmental, building construction, soils drainage or other such matters. Therefore, all projections, assumptions and other information provided and made herein are subject to material variation. Neither the Owner nor PCI, nor any of their respective directors, officers, affiliates or representatives make any representation or warranty, expressed or implied, as to the accuracy of completeness of this Profile or any of its contents, and no legal commitment or obligation shall arise by reason of your receipt of this Profile or use of its contents.

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By receipt of this Profile, you agree that this Profile and its contents are of a confidential nature, that you will hold and treat it in the strictest confidence and that you will not disclose this Profile or any of its contents to any other entity without prior written authorization of the Owner or PCI. You also agree that you will not use this Profile or any of its contents in any manner detrimental to the interest of the Owner or PCI.

PCI reserves the right to submit the Property to additional clients on terms that may or may not be identical to the terms contained herein. By receipt of this Profile, you acknowledge that competing interests may develop in connection with offers on the Property, and waive any onflict of interest that might arise as a result thereof. In such case, PCI expressly disclaims any obligation to advance the interest of any client at the expense of any other client who may receive this Profile. Dealings with each client shall remain strictly confidential and in no case will PCI disclose the terms of any actual or potential offer to any competing client.



PROPERTY INFORMATION

Address:	1290 N Euclid Street Anaheim, CA(<u>View Map)</u>
Improvements:	Approx. 2,083 Square Feet
Land:	Approx. 20,233 Square Feet
Occupancy:	100%
Guaranty:	Corporate - Del Taco LLC

FINANCIAL INFORMATION

Price:	\$3,280,000
Cap Rate:	3.00%
Terms:	All Cash or Cash to New Loan

ANNUAL OPERATING INFORMATION

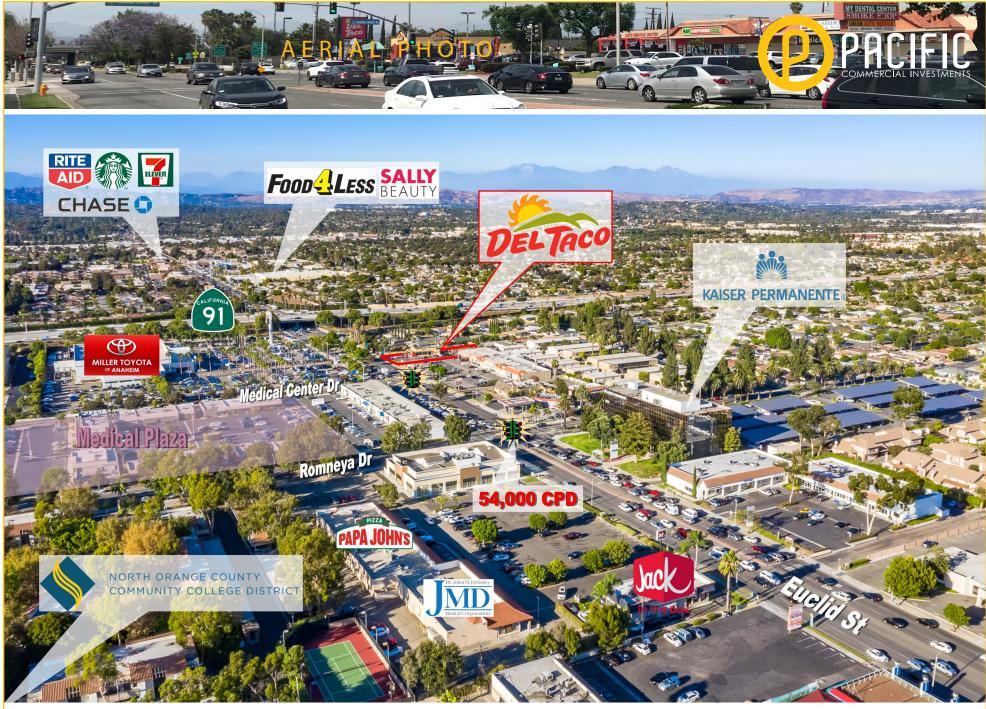
	Current	
Gross Scheduled Income:	\$98,484	
Plus Recapture:	NNN	
Gross Operating Income:	\$98,484	
Less Operating Expenses:	(NNN)	
Net Operating Income:	\$98,484	
CAP Rate	3.00%	

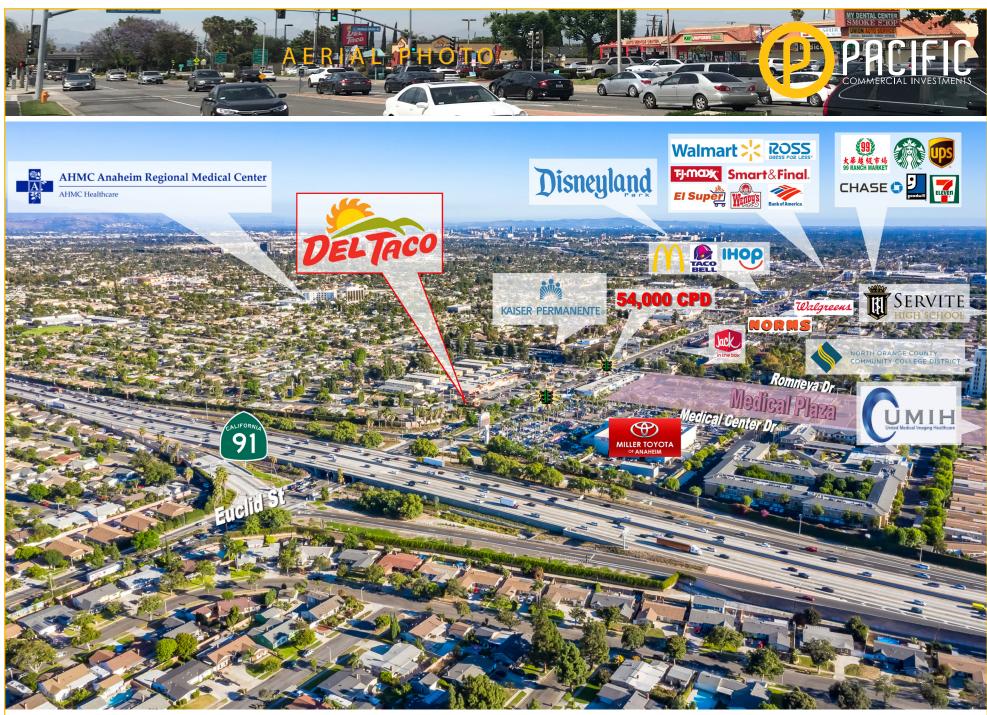
PROPERTY HIGHLIGHTS

- Orange County Corporate Single-Tenant Del Taco with Significant Upside
 Corporate Guaranteed Lease by Del Taco LLC
 - Significantly Below Market Rent with Short Lease Term Remaining
 - Highly Desirable Orange County QSR w/ Drive Thru & Excellent Signage
 - Fee Simple Ownership Land & Building Depreciable Asset
- Extremely Low Rent with Short Lease Term Remaining
- Current Rent of \$98,484 is less than 50% of Market Rent Today
- Trade Area Ground Lease Rent Comps are 2x+ the Current Rent
- Less Than 3-Years Remaining with 1 (5-Year) option @ 15% Increase
- Strong Performing Location with Nearly 40-Years of Operating History

 Evidence of the Tenant's Long-Term Success & Trade Area Identity
 46,000+ Population & 38,000+ Employees in a 1-Mile Radius
 provide an extraordinary customer base to the subject property
- High-Traffic Location with Excellent Signage Immediately off 91 Freeway
 47,000+ Cars Per Day Directly in Front of the Property
 - High Identity Location with Two Signalized Entrances
 - Excellent Visibility & Accessibility Three Points of Ingress / Egress
 - Extremely Desirable Pole Signage Fronting Euclid Street
- Surrounded by Multiple Community Anchors Driving Consumer Traffic
 - Large Surrounding Medical Presence Large Employee Population
 - Anaheim Regional Medical Center 44,000 Patients | 1,200 Employees
 - Close Proximity to Servite High School & North OC Community College
- Extremely Dense Population Base 46,000+ People in 1-Mile Radius
 - Population 1-Mile: 46,422 People | 3- Mile: 281,814 People
 - Households 1-Mile: 12,526 Households | 3-Mile: 80,857 Households
 - Employees 1-Mile: 38,867 Employees | 3-Mile: 122,626 Employees









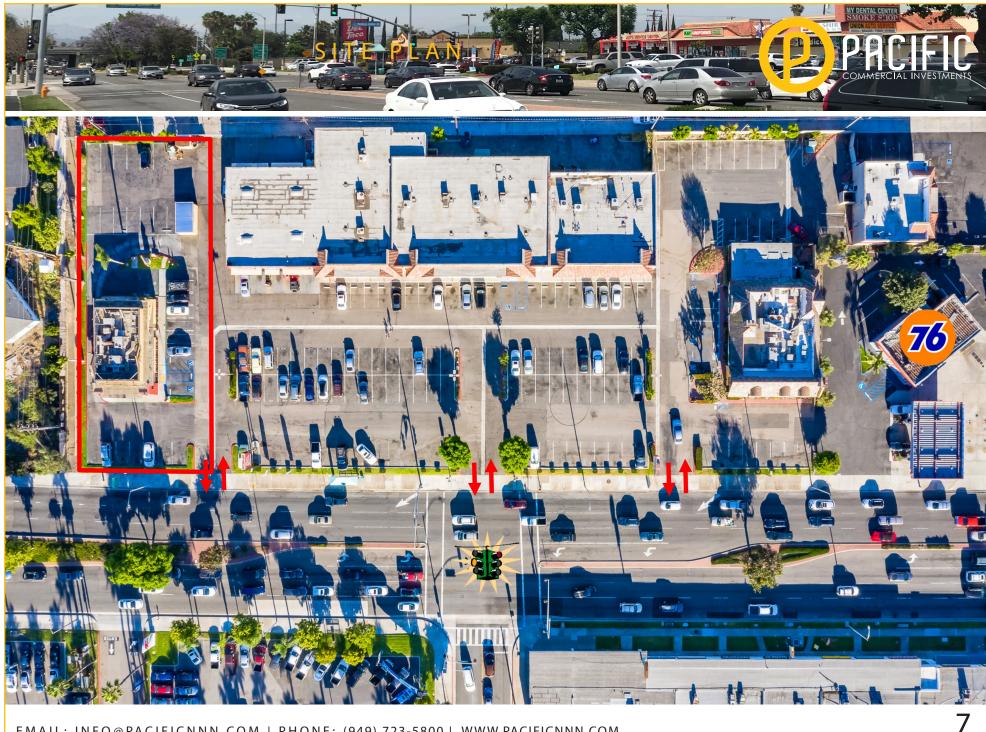
POPULATION 1-Mile: 46,422 3-Mile: 281,814



HOUSEHOLDS 1-Mile: 12,526 3-Mile: 80,857

EMPLOYEES 1-Mile: 38,867 3-Mile: 122,626







	LEASE ABSTRACT				
	Tenant:	Del Taco LLC	Options:	1 (5-year)	
	Lease Start:	September 1, 2008	Current Rent:	\$98,484	
- An	Lease Expiration:	August 31, 2023	Increases:	CPI Every 5-Years not to Exceed 15%	

