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INVESTMENT OVERVIEW

Investment Summary Investment Highlights

LEASE ABSTRACT

Lease Summary Rent Roll PROPERTY OVERVIEW

Property Images Location, Aerial & Retail Maps AREA OVERVIEW

City Overview Demographics

TENANT OVERVIEW

Tenant Profile

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# INVESTMENT SUMMARY

Sands Investment Group is Pleased to Present Exclusively For Sale a Triple Net (NNN) Leased Harley-Davidson Motorcycle Dealership in Augusta, Georgia. The Dealership Consists of a State-of-the-Art 26,646 SF Building on a Large 6.05 Acre Parcel. The Location Features Exceptional Visibility From Interstate 20, Which is Accessible From Two Exits. The Deal Includes a Well-Established Franchisee With Over 60 Years of History With Harley-Davidson. This Investment Offering is For Real Estate Only. The Harley Davidson Franchisee is Not For Sale; Please Do Not Disturb Tenant.

#### OFFERING SUMMARY

 PRICE
 \$4,700,000

 CAP
 7.66%

 NOI
 \$360,000

 PRICE PER SF
 \$176.39

 GUARANTOR
 Personal

#### PROPERTY SUMMARY

ADDRESS

4200 Belair Frontage Road

Augusta, GA 30909

COUNTY

Columbia

BUILDING AREA

26,646 SF

LAND AREA

6.05 AC

BUILT

2001



## HIGHLIGHTS

- Well Established Harley-Davidson Dealer Operator
- Built in 2001 Specifically For a Harley-Davidson Franchisee; The Building is Ideally Suited For Its Current Use
- Harley-Davidson is One of the Most Recognized and Revered American Brands in the World
- The Property Includes 470 Feet of Frontage
- Site is Located on a Large Parcel of 6.05 Acres
- The Property Also Has a Pylon Signage Situated on Belair Frontage Road

- Outstanding Visibility From Interstate 20 With Over 58,800 Vehicles Per Day; Interstate 20 Connects Augusta and Atlanta
- Exclusively Serves the Augusta, Georgia Market
- No Competition in the Area; the Nearest Harley-Davidson Dealership is Located Over 1 Hour Away
- Dealership is Situated 10 Minutes From Downtown Augusta, Which is Georgia's 2nd Largest City
- Nearby Tenants Include: Food Lion, ALDI, Walmart, Taco Bell, Lowe's, Home Depot, Family Dollar, Jiffy Lube, Burger King, Starbucks, Sam's Club and More



## LEASE SUMMARY

TENANT

Timm's Harley-Davidson

PREMISES

A Building of Approximately 26,646 SF

LEASE COMMENCEMENT

April 1, 2013

LEASE EXPIRATION

March 31, 2023

LEASE TERM

~3 Years Remaining

RENEWAL OPTIONS

None

RENT INCREASES

None

LEASE TYPE

Triple Net (NNN)

PERMITTED USE

Automotive

PROPERTY TAXES

Tenant's Responsibility

INSURANCE

Tenant's Responsibility

COMMON AREA

Tenant's Responsibility

ROOF & STRUCTURE

Tenant's Responsibility

REPAIRS & MAINTENANCE

Tenant's Responsibility

HVAC

Tenant's Responsibility

UTILITIES

Tenant's Responsibility

RIGHT OF FIRST REFUSAL

Yes

SQUARE	ANNUAL	RENT
FOOTAGE	BASE RENT	PER SF
26,646 SF	\$360,000	\$13.51

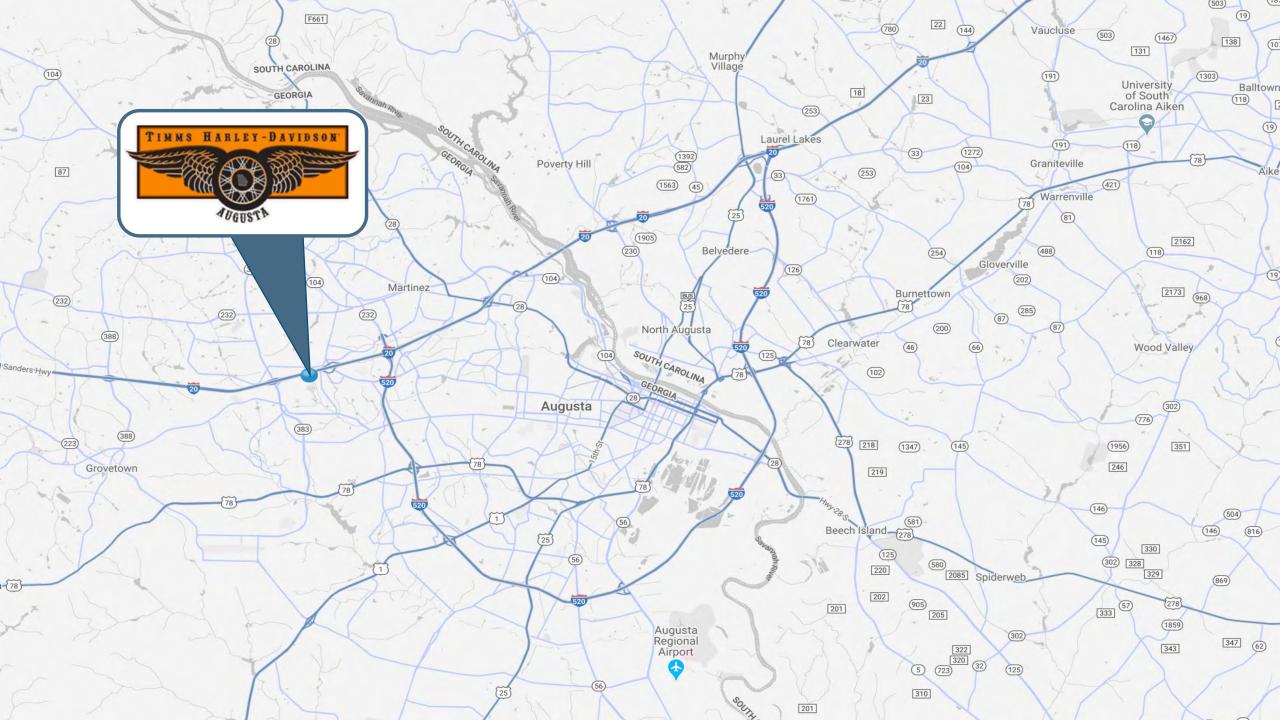


















#### AUGUSTA | RICHMOND COUNTY | GA

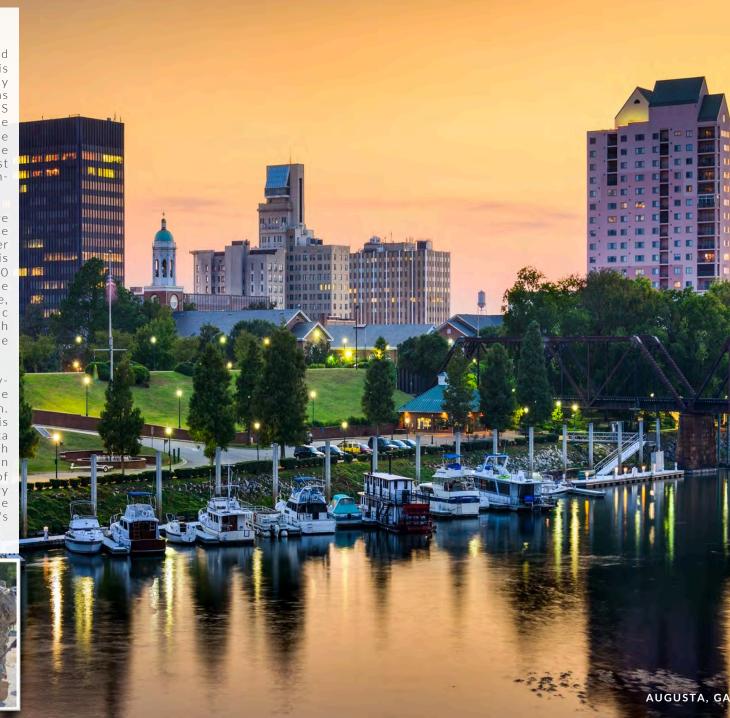
Nestled along the banks of the Savannah River, Augusta is the second largest and oldest city in Georgia. Located in the east central section of the state, Augusta is approximately 150 miles east of Atlanta on Interstate 20. Augusta is also centrally located just two and a half hours from the beach and the mountains. The city was named after Princess Augusta of Saxe- Gotha (1719-1772). According to 2017 US Census estimates, the Augusta population is about 197,166 residents and the Augusta-Richmond County population was 201,800 residents not counting the unconsolidated cities of Hephzibah and Blythe. Augusta is the principal city of the Augusta-Richmond County Metropolitan Statistical Area and is the third-largest city and the second-largest metro area in the state after Atlanta. It is the 116th-largest city in the U.S.

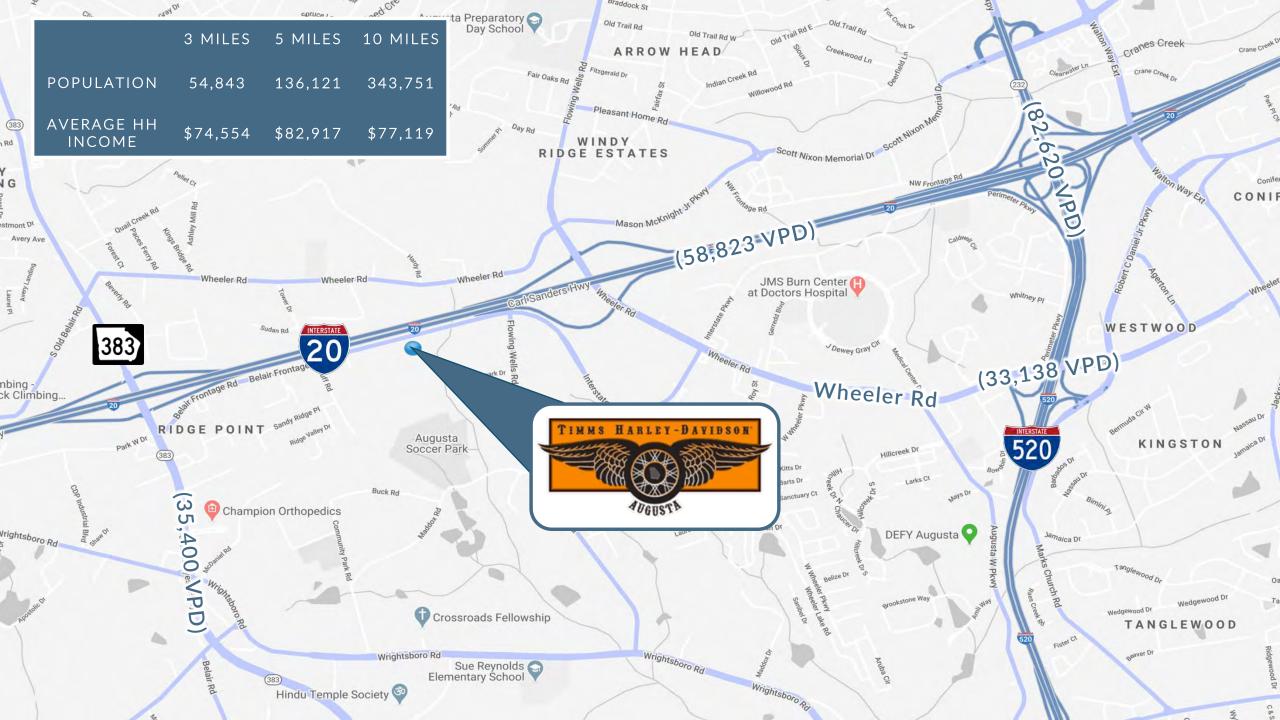
Augusta is home to Fort Gordon, an Army base that supports over 30,000 active Military personnel and an off-post population of 77,680 residents. Augusta is the Silicon Valley of Army Cyber security and is the new National Army Cyber Command Headquarters, which creates strategies to fight Cyber Terrorism. This has created nearly 4,000 new jobs and will indirectly create an additional 16,000 more civilian jobs and have an annual economic impact of \$1.1 billion on the Augusta-Richmond county economy. Augusta is a regional center of medicine, biotechnology, and cyber security. Augusta University, the state's only public health sciences graduate university, employs over 7,000 people. Along with University Hospital, the Medical District of Augusta employs over 25,000 people and has an economic impact of over \$1.8 billion.

Augusta is considered the Garden City of the South and home of the globally-recognized Masters Tournament, birthplace of Soul Icon James Brown, and the headquarters of the US Army's Cyber Center of Excellence at Fort Gordon. Augusta is the site of the Head of the South Regatta. The youth rowing regatta is held on the Savannah River and is usually scheduled for early November. Augusta is also the host of the World's Richest Drag Boat Race, held on the Savannah River, the Augusta Southern Nationals. The Augusta Riverwalk offers pedestrian access to the Savannah River from a public plaza and focuses attention on one of Augusta's most beautiful and unique assets. The city is home to the Phinizy Swamp Nature Park, which is a forest & swampland featuring multiuse trails. The city is also home to the Augusta Museum of history, which is devoted to Augusta's heritage & culture, from Native American settlement to James Brown.









## TENANT PROFILE

In 1903, out of a small shed in Milwaukee, Wisconsin, four young men lit a cultural wildfire that would grow and spread across geographies and generations. Their innovation and imagination for what was possible on two wheels sparked a transportation revolution and a motorcycle culture that would make Harley-Davidson one of the most recognized and revered brands in the world.

Harley-Davidson, Inc. is the parent company of Harley-Davidson Motor Company and Harley-Davidson Financial Services. Since 1903, Harley-Davidson has fulfilled dreams of personal freedom by leading the innovation of two-wheeled mobility. The company offers an expanding range of leading-edge, distinctive motorcycles and brings the brand to life through Harley-Davidson riding experiences and exceptional motorcycle parts, accessories, riding gear and apparel.

Harley-Davidson manufactures and sells an expanding range of distinctive and customizable motorcycles that feature leading-edge styling, innovative design, distinctive sound, and superior quality with the ability to personalize. We have more than 1,400 independently owned Harley-Davidson® dealerships in nearly 100 countries. These are the people who show up every day to deliver unrivaled experiences for our amazing customers. Our dealers are ambassadors of the brand and create experiences and bonds that can last a lifetime.







**FOUNDED** 

1903







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The information contained in the following Offering Memorandum is proprietary and strictly confidential. It is intended to be reviewed only by the party receiving it from Sands Investment Group and should not be made available to any other person or entity without the written consent of Sands Investment Group.

This Offering Memorandum has been prepared to provide summary, unverified information to prospective purchasers, and to establish only a preliminary level of interest in the subject property.

The information contained herein is not a substitute for a thorough due diligence investigation, and makes no warranty or representation, with respect to the income or expenses for the subject property, the future projected financial performance of the property, the size and square footage of the property and improvements, the presence or absence of contaminating substances, PCB's or asbestos, the compliance with State and Federal regulations, the physical condition of the improvements thereon, or the financial condition or business prospects of any tenant, or any tenant's plans or intentions to continue its occupancy of the subject property.

The information contained in this Offering Memorandum has been obtained from sources we believe to be reliable; however, Sands Investment Group has not verified, and will not verify, any of the information contained herein, nor has Sands Investment Group conducted any investigation regarding these matters and makes no warranty or representation whatsoever regarding the accuracy or completeness of the information provided. All potential buyers must take appropriate measures to verify all of the information set forth herein.

By receipt of this Memorandum, you agree that this Memorandum and its contents are of confidential nature, that you will hold and treat it in the strictest confidence and that you will not disclose its contents in any manner detrimental to the interest of the Owner. You also agree that by accepting this Memorandum you agree to release Sands Investment Group and hold it harmless from any kind of claim, cost, expense, or liability arising out of your investigation and/or purchase of this property.



