

EXCLUSIVELY MARKETED BY:



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INVESTMENT OVERVIEW

Investment Summary Investment Highlights

LEASE ABSTRACT

Lease Summary Rent Roll PROPERTY OVERVIEW

Property Images Location & Aerial Maps AREA OVERVIEW

City Overview Demographics

TENANT OVERVIEW

Tenant Profile

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INVESTMENT SUMMARY

Sands Investment Group is Pleased to Exclusively Offer For Sale the 9,100 SF Dollar General at 2530 State Route 60 in Killbuck, Ohio. This Opportunity Includes a Over 11 Years Remaining on an Absolute Triple Net (NNN) Lease With Zero Landlord Responsibilities, Providing For a Secure Investment.

OFFERING SUMMARY

PRICE	\$1,250,000
CAP	6.25%
NOI	\$78,109
PRICE PER SF	\$137.36
GUARANTOR	Corporate

PROPERTY SUMMARY

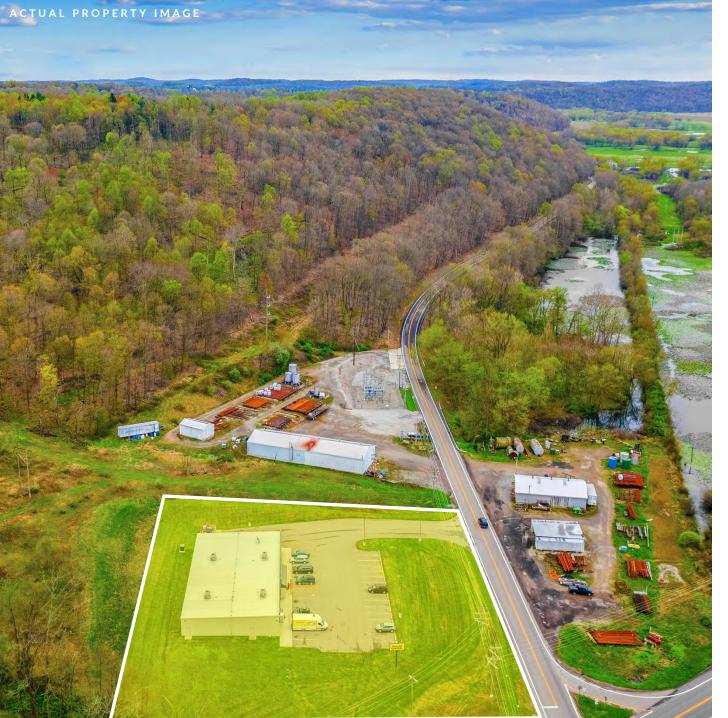
ADDRESS	2530 State Route 60
	Killbuck, OH 44654
COUNTY	Holmes
BUILDING AREA	9,100 SF
LAND AREA	2.98 AC
BUILT	2016



HIGHLIGHTS

- Corporate Guarantee By Dollar General Corporation (NYSE: DG) BBB Credit Rating
- Over 11 Years Remaining on an Absolute Triple Net (NNN) Lease With Zero Landlord Responsibilities
- 10% Increases at Each Four 5 Year Option Period
- Value Add 2.98 Acre Parcel Providing Ample Space For Additional Development and/or Expansion
- Located Directly on the Intersection of U.S. Hwy 62 and Highway 60, Which Sees a Combined Traffic Count of 5,597
- Building is Less Than 5 Years Old With Large Ingress/Egress Access and Ample Parking

- Situated in Holmes County Which Contains the Largest Amish Concentration in the World
- The County's Two School Districts, West and East, Enroll About 4,600 Students in Two High Schools, One Middle School and 14 Elementary Schools; There Are Also About 95 Amish Parochial Schools
- Population Growth of More Than 6.15% Over the Last 10 Years and Anticipated to Continue to Grow Within the 3, 5 and 10-Mile Radius in the Next 5 Years
- Majority of Surrounding Population Within a 10-Mile Radius Has an Income Lower Than \$68,000; The Average Income in the Area is Approximately \$62,000
- Nearby Tenants Include: USPS, Pizza Parlor II, Marathon Gas Station, IGA Market, Galford Foods and More



LEASE SUMMARY

TENANT

Dollar General Corporation

PREMISES

A Building of Approximately 9,100 SF

LEASE COMMENCEMENT

November 9, 2016

LEASE EXPIRATION

November 30, 2031

LEASE TERM

11+ Years Remaining

RENEWAL OPTIONS

4 x 5 Years

RENT INCREASES

10% at Options

LEASE TYPE

Absolute Triple Net (NNN)

PERMITTED USE

Dollar/Discount Store

PROPERTY TAXES

Tenant's Responsibility

INSURANCE

Tenant's Responsibility

COMMON AREA

Tenant's Responsibility

ROOF & STRUCTURE

Tenant's Responsibility

REPAIRS & MAINTENANCE

Tenant's Responsibility

HVAC

Tenant's Responsibility

UTILITIES

Tenant's Responsibility

RIGHT OF FIRST REFUSAL

No

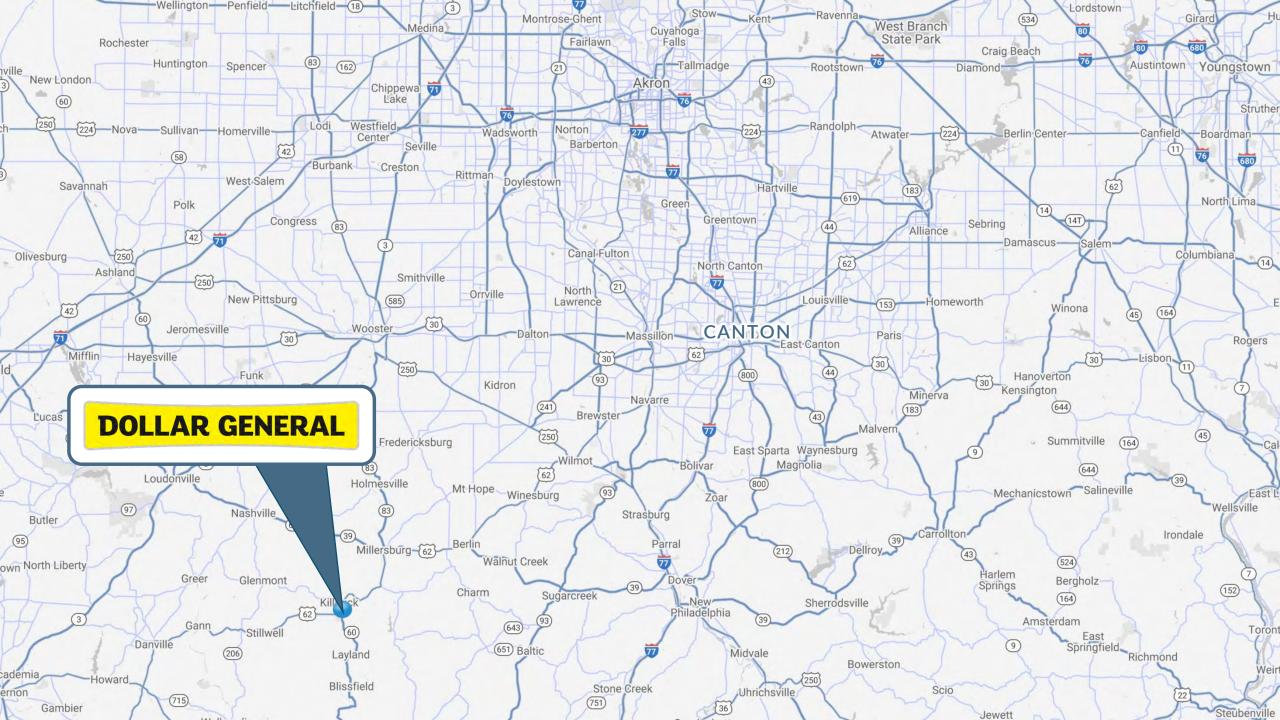
SQUARE	ANNUAL	RENT
FOOTAGE	BASE RENT	PER SF
9,100 SF	\$78,109	\$8.58













KILLBUCK | HOLMES COUNTY | OHIO

Killbuck is a village in Holmes County in the state of Ohio. The city includes the Killbuck Creek. The population was estimated to have around 1,000 residents at the estimate 2018 census. Local tradition states the village was named Killbuck after a Delaware Indian chief. The village is situated in Holmes County which contains the largest Amish concentration in the world which helps draw in many visitors. The city is located 40 miles to Canton and 77 miles to Columbus, OH. Canton is the largest municipality in the Canton-Massillon, OH Metropolitan Statistical Area, which includes all of Stark and Carroll counties. As of the 2018 estimate census, the population was 70,458 residents, making Canton eighth among Ohio cities in population.

Due to the city's close proximity, Canton's economy also affects Killbuck's. The Canton area's economy is primarily industrial, with significant health care and agricultural segments. The city is home to the TimkenSteel Corporation, a major manufacturer of specialty steel. Several other large companies operate in the greater-Canton area, including Timken Company a maker of tapered roller bearings; Belden Brick Company, a brick and masonry producer; Diebold Diebold, a maker of ATMs, electronic voting devices, and bank vaults and Medline Industries, a manufacturer and distributor of health care supplies. The area is also home to several regional food producers, including Nickles Bakery (baked goods), Case Farms (poultry), and Shearer's Foods (snack foods). Poultry production and dairy farming are also important segments of the Canton area's economy.

Killbuck is about a 40-minute drive to Canton, making it the perfect city to spend the day. Canton is a city in the northeast Ohio. It's known for the Pro Football Hall of Fame, which honors National Football League players through permanent and traveling exhibitions. The circular, domed William McKinley Tomb is the final resting place of the 25th U.S. president, who spent much of his life in Canton. Nearby, the McKinley Presidential Library and Museum chronicles the president's life and has a planetarium. The MAPS Air Museum is an aviation museum that holds more than 50 aircrafts, most on loan from the U.S. Air Force or Navy for restoration.









TENANT PROFILE



Dollar General Corporation (NYSE: DG) was founded in 1939 and has been delivering value to shoppers for over 75 years. Dollar General helps shoppers Save time. Save money.

Every day!® by offering products that are frequently used and replenished, such as food, snacks, health and beauty aids, cleaning supplies, basic apparel, housewares and seasonal items at low everyday prices in convenient neighborhood locations. In addition to high quality private brands, Dollar General sells products from America's most-trusted brands such as Clorox, Energizer, Procter & Gamble, Hanes, Coca-Cola, Mars, Unilever, Nestle, Kimberly-Clark, Kellogg's, General Mills, and PepsiCo.

Dollar General operates over 16,368 stores in 45 states as of February 28, 2020 with 16 different distribution centers. For fiscal 2018, Dollar General executed approximately 2,000 real estate projects comprised of 900 new stories, 1,000 store remodels and 100 store relocations. For the 52-week fiscal year ending January 29, 2021 ("fiscal year 2020"), the company plans to execute nearly 2,600 real estate projects, including 1,000 new store openings, 1,500 mature store remodels, and 80 store relocations. The company continues to expect capital expenditures in the range of \$775 million to \$825 million.











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This Offering Memorandum has been prepared to provide summary, unverified information to prospective purchasers, and to establish only a preliminary level of interest in the subject property.

The information contained herein is not a substitute for a thorough due diligence investigation, and makes no warranty or representation, with respect to the income or expenses for the subject property, the future projected financial performance of the property, the size and square footage of the property and improvements, the presence or absence of contaminating substances, PCB's or asbestos, the compliance with State and Federal regulations, the physical condition of the improvements thereon, or the financial condition or business prospects of any tenant, or any tenant's plans or intentions to continue its occupancy of the subject property.

The information contained in this Offering Memorandum has been obtained from sources we believe to be reliable; however, Sands Investment Group has not verified, and will not verify, any of the information contained herein, nor has Sands Investment Group conducted any investigation regarding these matters and makes no warranty or representation whatsoever regarding the accuracy or completeness of the information provided. All potential buyers must take appropriate measures to verify all of the information set forth herein.

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