SINGLE TENANT NN

Investment Opportunity

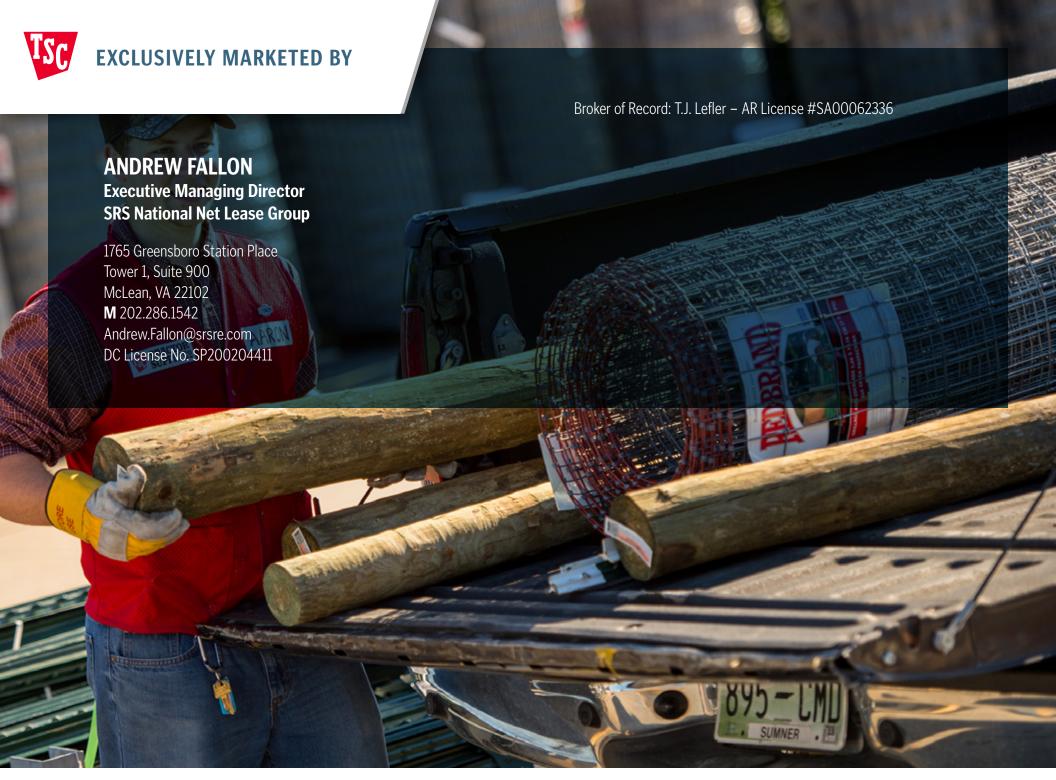




210 HIGHWAY 65 S

CLINTON ARKANSAS















Offering

PRICING	\$3,960,000
JUNE 2021 N.O.I.	\$227,850
CAP RATE	5.75%
GUARANTY	Corporate
TENANT	Tractor Supply Company
LEASE TYPE	NN
LANDLORD RESPONSIBILITIES	Roof, Structure, & Ext. Utility Lines

Property Specifications

RENTABLE AREA	19,100 SF
LAND AREA	3.28 Acres
PROPERTY ADDRESS	210 Highway 65 S Clinton, AR 72031
YEAR BUILT	2015
PARCEL NUMBER	1964-00032-0000
OWNERSHIP	Fee Simple (Land & Building)



Lease Term					Rental Rates						
TENANT NAME	SQUARE FEET	LEASE START	LEASE END	BEGIN	INCREASE	MONTHLY	PSF	ANNUALLY	PSF	RECOVERY Type	OPTIONS
Tractor Supply Company	19,100	4/16/2016	4/30/2031	Current	-	\$18,167	\$0.95	\$217,999	\$11.41	NN	4 (5-Year)
(Corporate Guaranty)				6/1/2021	4.5%	\$18,987	\$0.99	\$227,850	\$11.93		5% Increase at Beg. of Each Option
				6/1/2026	5.0%	\$19,937	\$1.04	\$239,244	\$12.53		
¹ Tenant has 30-day Right of First Refusal											

11 Years Remaining | Corporate Guaranteed | Rental Increases

- Corporate guaranteed by Tractor Supply Company (NASDAQ: TSCO)
- Over 11 years remaining in their initial lease term with 4 (5-year) option periods to extend, demonstrating their long-term commitment to the site
- The lease features an approximate 4.5% rental increase in June 2021 as well as a 5% rental increase in June 2026 and at the beginning of each option period

NN Leased | Fee Simple Ownership | Limited Landlord Responsibilities

- Tenant pays for CAM, taxes, and insurance
- · Landlord responsibilities limited to roof, structure, and exterior utility lines
- Ideal, low management investment for a passive investor

Strong Demographics in 5-Mile Trade Area

- Nearly 5,000 residents and 3,000 employees support the trade area
- \$54,000 average household income

Located Along U.S. Highway 65 | Excellent Visibility & Access

- Tractor Supply Co. is located along U.S. Highway 65, a major retail and commuter thoroughfare averaging 17,000 vehicles passing daily
- The site is equipped with a large pylon sign, creating excellent visibility along U.S. Highway 65
- The site benefits from multiple points of ingress/egress, providing ease and convenience for customers

Clinton Municipal Airport | Strong National/Credit Tenants | Ozark Medical Hospital

- Positioned nearby to Clinton Municipal Airport, a city owned airport equipped with a 4,000 ft long runway that conducts thousands of aircraft operations every year
- Nearby national/credit tenants including Walmart Supercenter, Family Dollar, O'Reilly AutoParts, Dollar General, McDonald's, and more
- Strong tenant synergy increases consumer draw to the immediate area and promotes crossover store exposure for Tractor Supply Co.
- Located 2 miles north of Ozark Medical Hospital, a 143-bed locally owned medical facility providing services to the residents of Van Buren County and surrounding areas
- Provides a direct consumer base from which to draw



Location

Located in Clinton, Arkansas Van Buren County



Access

U.S. Highway 65 1 Access Point

U.S. Highway 65 Business 2 Access Points



Traffic Counts

U.S. Highway 65 17,000 Cars Per Day



Improvements

There is approximately 19,100 SF of existing building area



Parking

There are approximately
71 parking spaces
on the owned parcel.
The parking ratio is
approximately 3.72 stalls per
1,000 SF of leasable area.



Parcel

Parcel Number: 1964-00032-0000 Acres: 3.28 Square Feet: 142,876 SF



Year Built

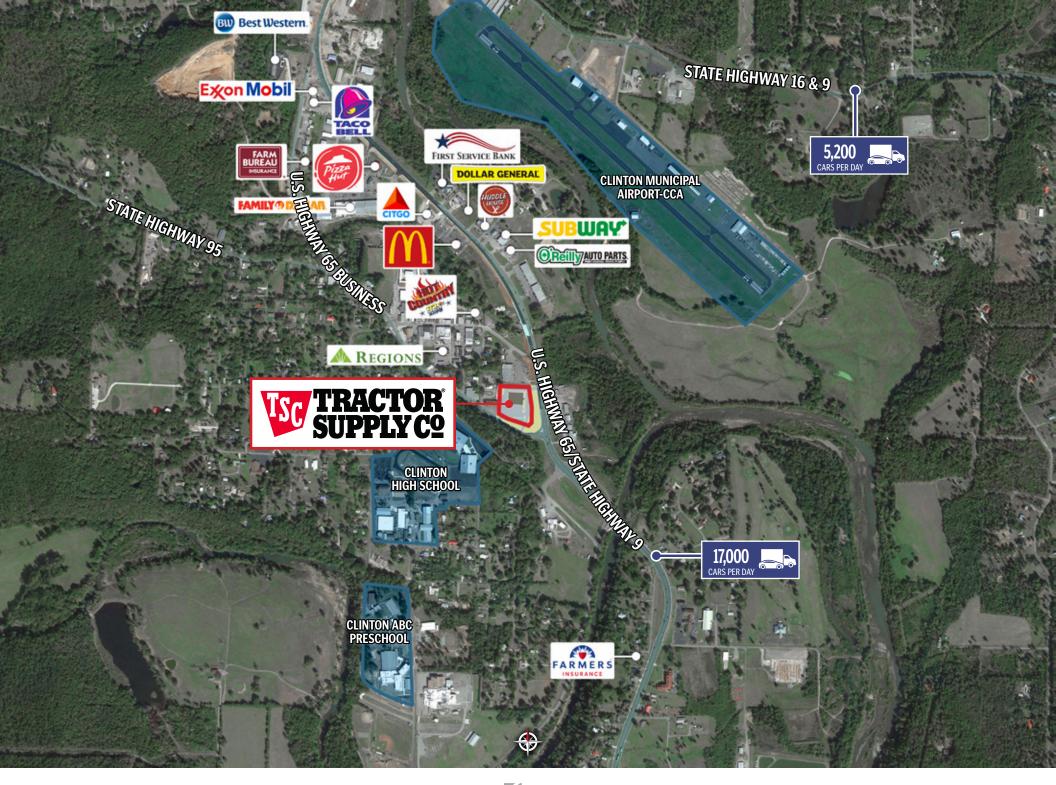
2015



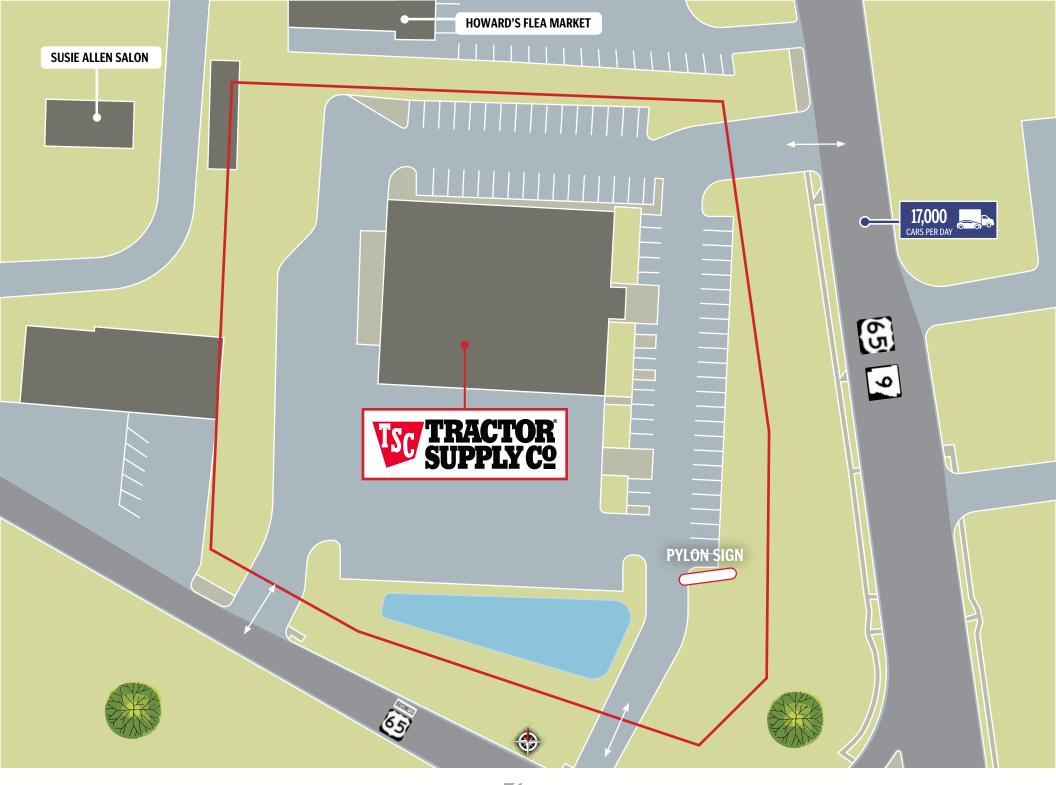
Zoning

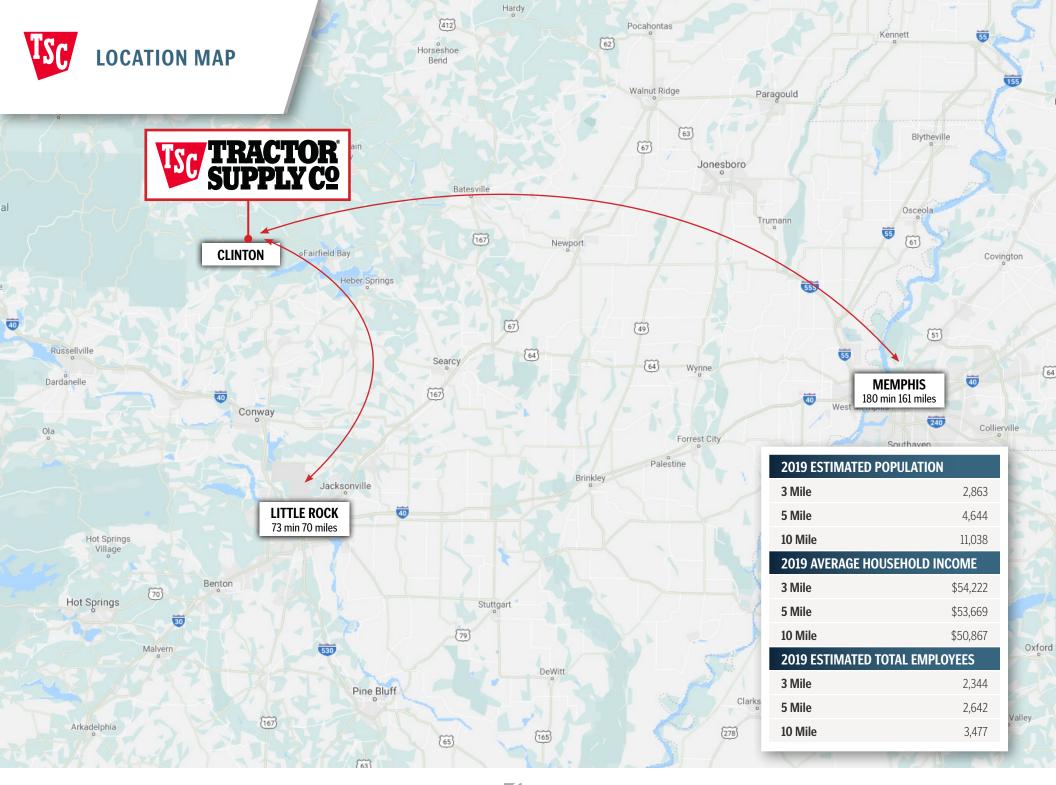
Misc. Commercial











TSC AREA OVERVIEW







Clinton, Arkansas

Clinton is the county seat of Van Buren County. Located in the Ozark's Little Red River Valley, it is situated at an elevation of 564 feet. Clinton has an area of nearly 12 square miles. Clinton had a population of 2,677 as of July 1, 2019.

Clinton is home to a rapidly growing small business community. Larger Employers of Van Buren County are Ozark Health Medical Center, Clinton School District, Wal-Mart Stores, Inc., South Side Bee Branch School District, Shirley School District, Fairfield Bay Community Club, Indian Rock Village, Southwestern Energy Company, Petit Jean Electric Cooperative, Sonic Drive-In, Global Foods Group, Inc. and First Service Bank.

Clinton maintains 2 public parks with lighted walking trails, music amphitheater, fishing pond, outdoor classroom & nature garden, Skateboard Park, soccer field, 9 baseball/softball fields, and a newly-launched Disc Golf Course. The Archey Park Riverwalk system is pedestrian, bicycle, and pet friendly, linking both park areas to the historic downtown, with water access to the Archey Fork Nature Conservancy area. Ample parking, with many shops & restaurants are within convenient walking distance. Other amenities include Tennis Courts, nearby Nature Park & trails at South Fork Nature Center, the famous Natural Bridge, a state-of-the-art educational facility at the new Van Buren County Public Library.

There are 5 universities and colleges within 40 miles of Clinton and 28 colleges within 100 miles of Clinton. The nearest college is University of Arkansas Community College Morrilton at a distance of 32 miles from Clinton center.

U.S. 65 (the major connecting route on the way to Branson, MO), State Highways 9, 16, 95, and 330 all intersect in Clinton. The nearest major airport is Boone County Airport and is 75 miles from Clinton, another major airport is Bill and Hillary Clinton National Airport/Adams Field and is 75 miles from Clinton.

Van Buren County is a county located in the state of Arkansas. The county was formed on November 11, 1833. The county had population of 75,448 as of July 1, 2018.



	3 MILES	5 MILES	10 MILES
2019 Estimated Population	2,863	4,644	11,038
2024 Projected Population	2,875	4,660	11,040
2010 Census Population	2,727	4,442	10,691
Projected Annual Growth 2019 to 2024	0.08%	0.07%	0.00%
Historical Annual Growth 2010 to 2019	0.53%	0.50%	0.35%
2019 Estimated Households	1,179	1,898	4,613
2024 Projected Households	1,184	1,904	4,613
2010 Census Households	1,120	1,808	4,462
Projected Annual Growth 2019 to 2024	0.08%	0.06%	0.00%
Historical Annual Growth 2010 to 2019	0.56%	0.54%	0.36%
2019 Estimated White	95.62%	95.61%	94.80%
2019 Estimated Black or African American	0.73%	0.75%	0.70%
2019 Estimated Asian or Pacific Islander	0.59%	0.54%	0.50%
2019 Estimated American Indian or Native Alaskan	1.12%	1.06%	1.0%
2019 Estimated Other Races	1.50%	1.44%	1.0%
2019 Estimated Hispanic	5.06%	4.78%	3.70%
2019 Estimated Average Household Income	\$54,222	\$53,669	\$50,867
2019 Estimated Median Household Income	\$35,264	\$35,276	\$35,155
2019 Estimated Per Capita Income	\$22,683	\$22,368	\$21,559
2019 Estimated Total Businesses	313	359	497
2019 Estimated Total Employees	2,344	2,642	3,477







Tractor Supply Company tractorsupply.com

Tractor Supply Company (NASDAQ: TSCO), the largest rural lifestyle retailer in the United States, has been passionate about serving its unique niche, as a one-stop shop for recreational farmers, ranchers and all those who enjoy living the rural lifestyle, for more than 80 years. Tractor Supply offers an extensive mix of products necessary to care for home, land, pets and animals with a focus on product localization, exclusive brands and legendary customer service that addresses the needs of the Out Here lifestyle. With more than 32,000 team members, the Company leverages its physical store assets with digital capabilities to offer customers the convenience of purchasing products they need anytime, anywhere and any way they choose at the everyday low prices they deserve. At December 28, 2019, the Company operated 1,844 Tractor Supply stores in 49 states.





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RETAIL TRANSACTIONS in 2019 company wide 485

PROPERTIES SOLD in 2019 NNLG \$1.5B

TRANSACTION VALUE in 2019 NNLG

This Offering Memorandum has been prepared by SRS National Net Lease Group (SRS) and has been approved for distribution by the owner. Although effort has been made to provide accurate information, neither the owner nor SRS can warrant or represent accuracy or completeness of the materials presented herein or in any other written or oral communications transmitted or made available to the purchaser. Many documents have been referred to in summary form and these summaries do not purport to represent or constitute a legal analysis of the contents of the applicable documents. Neither owner nor SRS represents that this offering summary is all inclusive or contains all of the information a purchaser may require. All of the financial projections and/or conclusions presented herein are provided strictly for reference purposes and have been developed based upon assumptions and conditions in effect at the time the evaluations were undertaken. They do not purport to reflect changes in the economic performance of the property or the business activities of the owner since the date of preparation of this Offering Memorandum. The projected economic performance of the property, competitive submarket conditions, and selected economic and demographic statistics may have changed subsequent to the preparation of the package. Qualified purchasers are urged to inspect the property and undertake their own independent evaluation of the property, the market and the surrounding competitive environment.

*Statistics are for 2019