

### ARBY'S

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Arby's

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Warner Robins, GA Demographic Highlights

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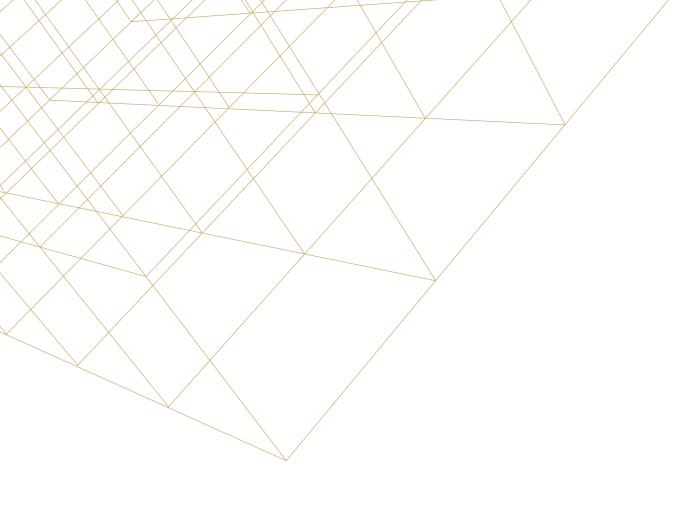
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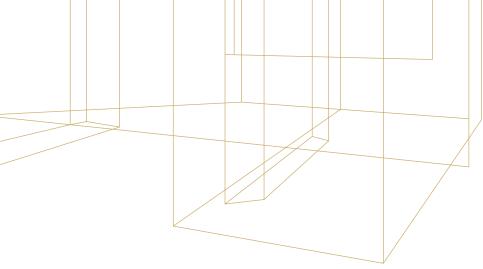


01

# **EXECUTIVE SUMMARY**

THE OFFERING

**PROPERTY OVERVIEW** 



# **EXECUTIVE SUMMARY**

Address

**CAP Rate** 

Total Land

NOI

Offering Price

**Total Building** 

Kidder Mathews is pleased to present an Exclusive Investment Offering for a single tenant restaurant building leased to an Arby's franchisee ("Tenant") at 103 Russell Parkway, Warner Robins, GA 31088 ("Property").

### THE OFFERING

This opportunity consists of a freestanding building leased to an Arby's franchisee and is surrounded by other national tenants along a major thoroughfare. 103 Russell Parkway will provide an investor the opportunity to acquire a 2,566 SF building on 41,818 SF of land.

# TIVE ARY PROPERTY OVERVIEW

103 Russell Parkway Warner Robins, GA 31088

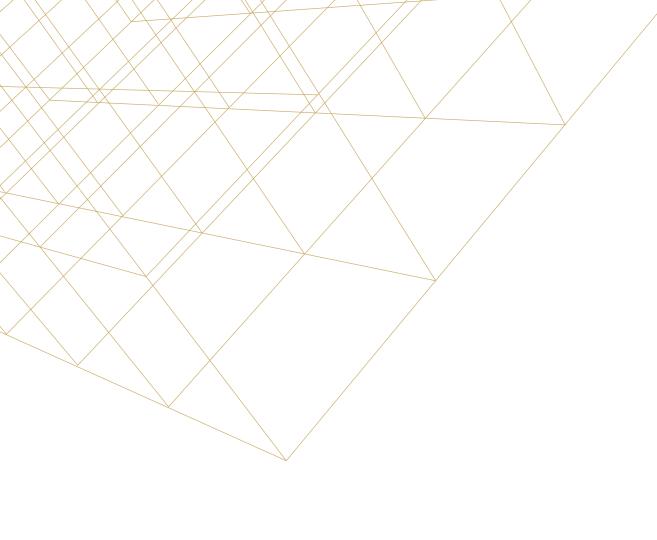
\$1,921,000

\$96,050

2,566 SF

41,818 SF

5.00%

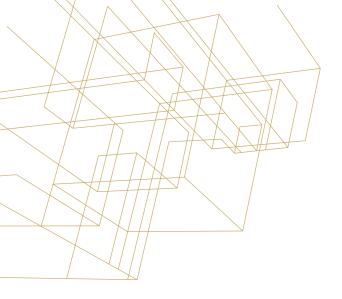


# O2 PROPERTY OVERVIEW

PROPERTY HIGHLIGHTS

PROPERTY SUMMARY

**AMENITIES MAP** 



## PROPERTY OVERVIEW

### **PROPERTY HIGHLIGHTS**

A free-standing single tenant property leased to Southern Hospitality Beef, LLC, an 18-unit Arby's franchisee

**TENANT** recently completed a full renovation of the store to the company's new concept standards

THE property is located on a 4-way signalized intersection

**ADJACENT** to a Kroger-anchored shopping center and less than one mile from a Walmart Supercenter

**LOCATED** near other national tenants including McDonald's, Walgreens, Burger King, Applebees, O'Reilly Auto Partys, and others

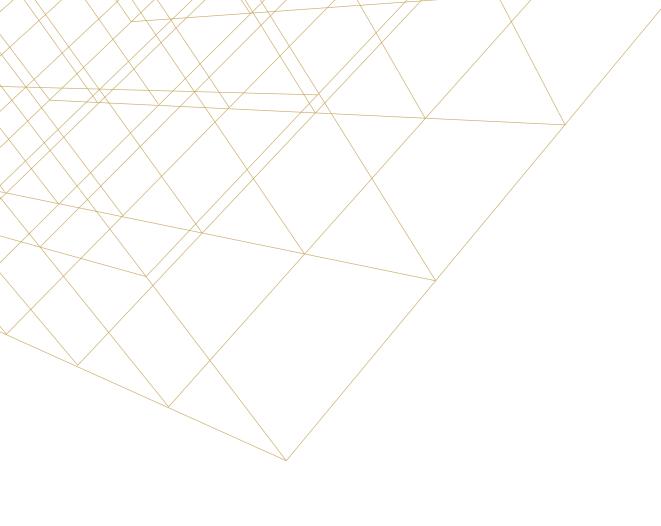
**SOUTHWEST** of the U.S. Air Force Reserve Base



### **PROPERTY SUMMARY**

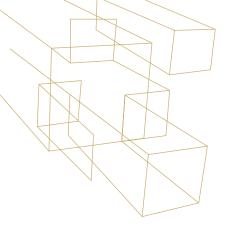
Address	103 Russell Pkwy, Warner Robins, GA 31088
Parcel Number	W87-30
Building Size	2,566 SF
Land Size	41,818 SF
Year Built / Renovated	1990 / 2015
Tenant	Southern Hospitality Beef, LLC
Percentage Leased	100%
Lease Term	15.5+ years (Lease Expiration: 10/18/35)
Monthly Rent	\$8,004
Rent / SF / MO	\$3.12
Annual Net Rent	\$96,050
Options to Renew	(5) 5 year options
Rent Increases	See page 9 for details
Next Rent Increase Date	Oct 18, 2025





# O3 FINANCIAL OVERVIEW

LEASE ABSTRACT



# FINANCIAL OVERVIEW

### LEASE ABSTRACT

### **CURRENT OWNERSHIP**

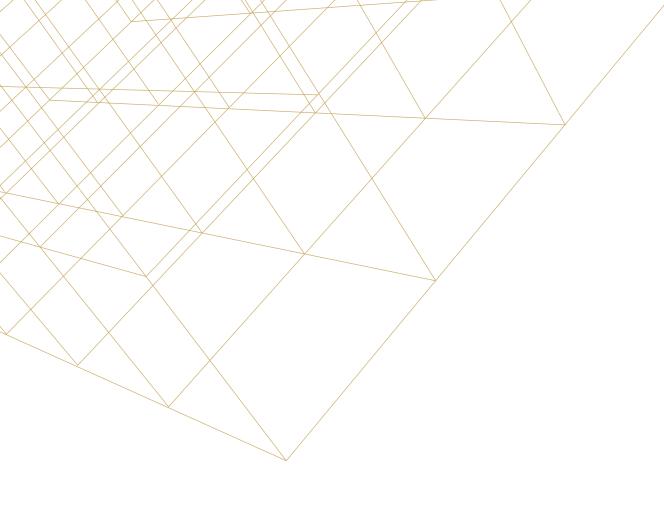
Tenant	Arby's
Building Size	2,566 SF
% of Total SF	100%
Current Lease Term	15.5+ years
Total Monthly Rent	\$8,004
Rent/SF/Month	\$3.12
Total Annual Rent	\$96,050
Annual Rent at Next Increase	\$103,254
Option to Renew	(5) 5 year options
Rent increases in Option Period	7.5% every 5 years

### **RENT INCREASE SCHEDULE**

10/18/2025	\$103,254
10/18/2030	\$110,998
Option 1	\$119,323
Option 2	\$128,272
Option 3	\$137,892
Option 4	\$148,234
Option 5	\$159,352

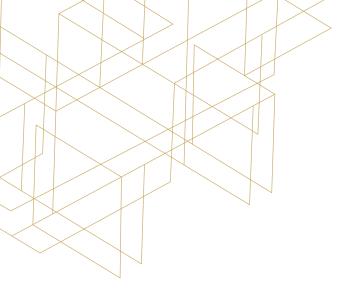






## 04 TENANT **OVERVIEW**

ARBY'S



## TENANT OVERVIEW

ARBY'S

ATLANTA, GA

**HEADQUARTER** 

3,472 (2019)

**ARBYS.COM** 

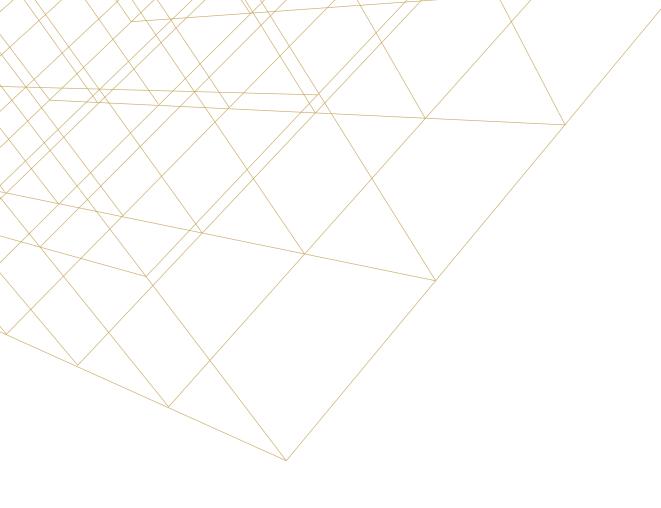
**WEBSITE** 





The name is a play on the letters 'R' and 'B.' And despite some claims that it's an ode to their classic sandwich, it doesn't stand for "roast beef." Rather, RB stands for Raffel Brothers, a nod to founders Leroy and Forrest Raffel, who opened the first Arby's in Boardman, Ohio, on July 23, 1964.

The Arby's brand purpose is Inspiring Smiles Through Delicious Experiences®. Arby's delivers on its purpose by celebrating the art of Meatcraft® with a variety of high-quality proteins and innovative, craveable sides, such as Curly Fries and Jamocha shakes. Arby's Fast Crafted® restaurant services feature a unique blend of quick-serve speed combined with the quality and made-for-you care of fast casual. Arby's Restaurant Group, Inc. is the franchisor of the Arby's Brand and is headquartered in Atlanta, Ga.



## 05 MARKET **OVERVIEW**

WARNER ROBINS, GA

**DEMOGRAPHIC HIGHLIGHTS** 

### MARKET **OVERVIEW**

heart of Georgia, Warner Robins is also centrally located to everything wonderful about the South.

### **WARNER ROBINS, GA**

largest in the country), and the Southeast Located in the economically robust Regional Little League Headquarters and field. Visitors can "bird watch" by viewing the aircraft traffic from the Museum of Aviation's observation deck and enjoy an exciting air show and "Wings and Wheels" Car Show.

Warner Robins, Georgia's For railroad enthusiasts, visit "depot International City, is best known as row," where you'll find the historic 1944 the home of Robins Air Force Base, depot, which is now the E. L. Greenway the Museum of Aviation (second Welcome Center. Next to the welcome

center is Mildred's Country Store, full of local antiques, and between that is the Southern Railroad caboose X556 from 1971. Capping off the property is the Elberta Train Depot, which is soon to be a heritage center highlighting the intertwined history of the local community.

Within a 150 mile radius are both the mountains and seacoasts; busy metros and lazy heartlands. Within its own city limits, Warner Robins offers all the best of modern Southern life, from hometown tradition to high-tech entertainment. Coupled with abundant resources and a hardworking labor force, the people of the Warner Robins area are accepting the challenge as one of Georgia's most progressive communities. Warner Robins is a great place to live, work and play

\$1M+ **5-MILE CONSUMER SPENDING** 

106,398 5-MILE POPULATION (2019)

16.34% 1-MILE POPULATION GROWTH

> \$76,112 5-MILE AVERAGE HHI



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