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INVESTMENT OVERVIEW

Investment Summary Investment Highlights

LEASE ABSTRACT

Lease Summary Rent Roll PROPERTY OVERVIEW

Property Images Location and Aerial Maps AREA OVERVIEW

City Overview Demographics

TENANT OVERVIEW

Tenant Profile

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INVESTMENT SUMMARY

Sands Investment Group is Pleased to Exclusively Offer For Sale the 8,050 SF Family Dollar Located at 7080 Highway 90 in Longs (Myrtle Beach), SC. This Opportunity Includes a High Quality Tenant Located in an Area With Limited Dollar Store Competition, Providing For a Secure Investment.

OFFERING SUMMARY

PRICE \$1,105,000

CAP 7.65%

NOI \$84,525

PRICE PER SF \$137.27

GUARANTOR Family Dollar

PROPERTY SUMMARY

ADDRESS 7080 Highway 90

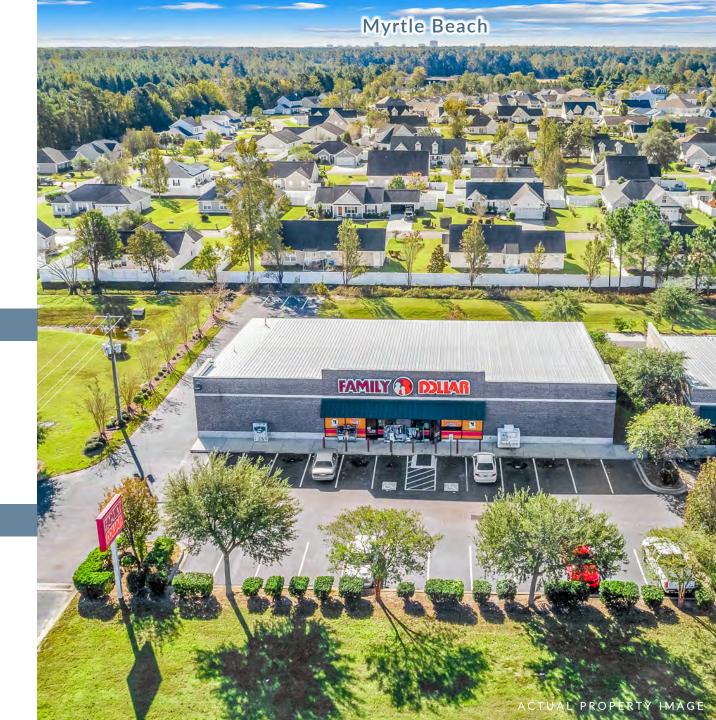
Longs (Myrtle Beach), SC 29568

COUNTY Horry

BUILDING AREA 8.050 SF

LAND AREA 1.0 AC

BUILT 2008



HIGHLIGHTS

- New 5-Year Lease Extension in Place
- Corporate Guarantee
- Limited Dollar Store Competition in the Area
- Family Dollar is a Fortune 200 Company it Operates More Than 15,237 Stores Across 48 States and 5 Canadian Provinces
- Tenant Has Been Operating at This Site Since 2008, Showing Commitment to Location
- Household Growth Predicted at 17% Over the Next 5
 Years Within a 5-Mile Radius

- About 101,229 Residents Live Within a 10-Mile Radius
 With an Average Household Income of \$69,900
- Conway Bypass Sees Over 22,200 Vehicles Per Day
- Located in Summerfield Plaza With Tenants That Include: Grand Slam Café, Rice Mie Up, Dewy's Liquors, Martial Fitness Studio and Baker Roofing Company
- Centrally Located to the North Myrtle Beach Grand Strand Region, the 60-Mile Stretch of White Sands, and Attracts Over 14 Million Visitors a Year
- Nearby Retailers Nearby Include: Sandhills Bank, Wendy's, Dunkin', Subway, Bistro 90 and Circle K



LEASE SUMMARY

Family Dollar TENANT

PREMISES A Building of Approximately 8,050 SF

LEASE COMMENCEMENT August 27, 2008

LEASE EXPIRATION December 31, 2024

LEASE TERM 5+ Years Remaining

RENEWAL OPTIONS 4 x 5 Years

RENT INCREASES 10% Every 5 Years

LEASE TYPE

PERMITTED USE

PROPERTY TAXES

INSURANCE

COMMON AREA

ROOF & STRUCTURE

REPAIRS & MAINTENANCE

HVAC

UTILITIES

GUARANTEE

RIGHT OF FIRST REFUSAL

Discount/Dollar Store Tenant's Responsibility Tenant's Responsibility Tenant's Responsibility Landlord's Responsibility Landlord's Responsibility Tenant's Responsibility Tenant's Responsibility

NN

Corporate

Νo

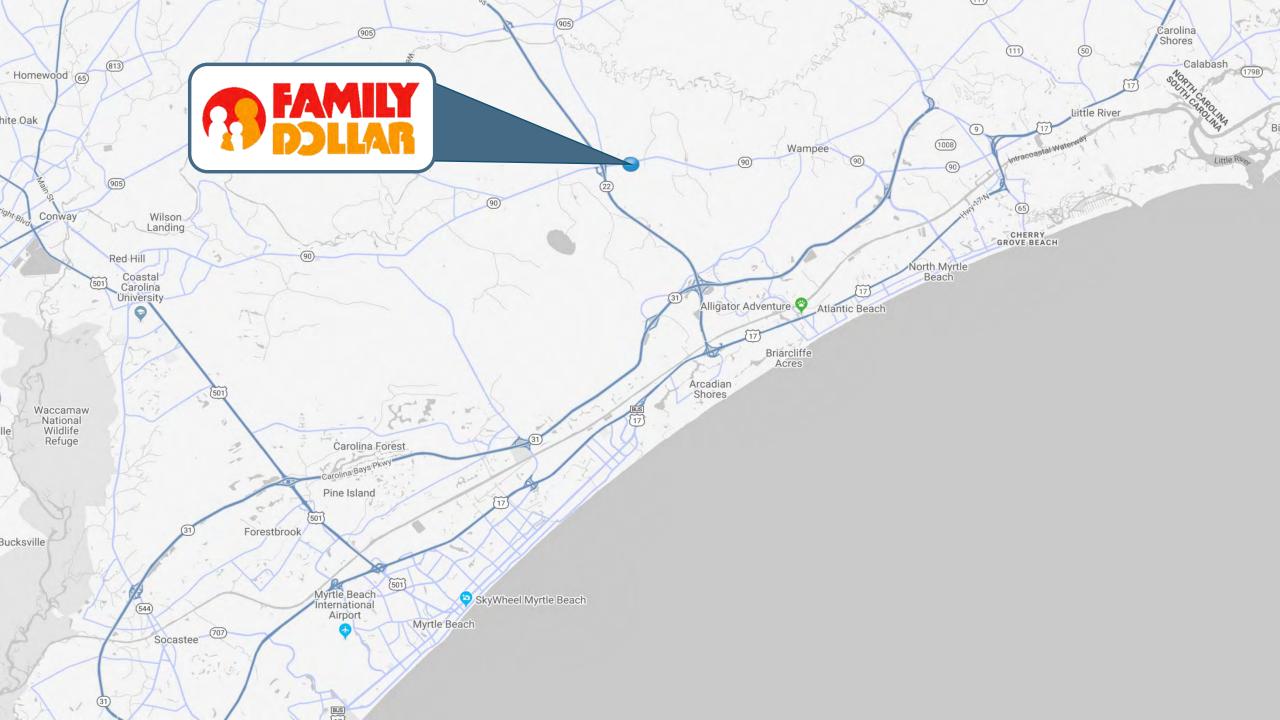
ANNUAL SQUARE RENT FOOTAGE **BASE RENT** PER SF 8,050 SF \$84,525 \$10.50

















LONGS | HORRY COUNTY | SC

Longs is a community in Horry County in South Carolina. It lies directly northwest of North Myrtle Beach, located at the intersection of S.C. 9 and S.C. 905. Longs consists of many new developments, planned communities, a few golf courses, and many locally-owned businesses. The area is growing at a steady pace along with the other suburbs and communities of the Grand Strand. Myrtle Beach is in the center of a large and continuous 60-mile stretch of beach known as "The Grand Strand" in the state. Ranked as the second fastest-growing metropolitan area in the country (per 2018 census estimates), Myrtle Beach is one of the major centers of tourism in South Carolina and the U.S. because of the city's warm subtropical climate and extensive beaches, attracting an estimated 14 million visitors each year. The Myrtle Beach metropolitan area has an estimated population of 449,495 residents.

Myrtle Beach hosts over 14 million visitors annually; the Grand Strand is home to an array of tourist attractions, and the area receives a large influx of visitors during all seasons. Nearly 100,000 visitors a year are estimated to come from international overseas, with tourists from Canada, Germany and the United Kingdom. Myrtle Beach has an estimated 460 hotels, with many on the beachfront, and approximately 89,000 accommodation units in total to accommodate all the visitors. Myrtle Beach's many stores and malls make it one of the largest shopping areas in the Southeastern United States and the largest shopping destination in South Carolina, helping its economy.

Myrtle Beach hosts a variety of special conventions, events, and musical concerts. The area's attractions include its beaches, golf courses, amusement parks, an aquarium, Legends in Concert, shopping complexes and over 1,900 restaurants including seafood restaurants. The area also has dinner theaters, nightclubs, and many tourist shops. The city is home in Myrtle Waves, one of the largest water parks on the East Coast of the United States. Myrtle Beach is also the home to the Sun Fun Festival each June. The city is home to the Myrtle Beach Boardwalk, which has been recognized as the nation's #3 boardwalk by National Geographic and one of the best US boardwalks by Travel + Leisure magazine.







TENANT PROFILE

CHESAPEAKE, VA. July 6, 2015, Dollar Tree, Inc. (NASDAQ: DLTR), North America's leading operator of discount variety stores selling everything for \$1 or less, announced that it has completed the acquisition of Family Dollar Stores, Inc., a leading national discount retailer offering name brands and quality, private brand merchandise. Dollar Tree, a Fortune 200 Company, now operates more than 15,237 stores across 48 states and five Canadian provinces. Stores operate under the brands of Dollar Tree, Family Dollar and Dollar Tree Canada.

Family Dollar offers a compelling mix of merchandise for the whole family. Ranging from an expanded assortment of refrigerated and frozen foods, health and beauty items to home décor and seasonal items, Family Dollar offers the lowest possible price, the name brand and quality private - brand merchandise customers need and use every day.

The average size of a Family Dollar store is approximately 7,000 square feet, and most stores are operated in leased facilities. This relatively small footprint allows the Company to open new stores in rural areas and small town, as well as in large urban neighborhoods. Within these markets, the stores are located in shopping centers or as free-standing building and all are convenient to the Company's customer base.











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The information contained in the following Offering Memorandum is proprietary and strictly confidential. It is intended to be reviewed only by the party receiving it from Sands Investment Group and should not be made available to any other person or entity without the written consent of Sands Investment Group.

This Offering Memorandum has been prepared to provide summary, unverified information to prospective purchasers, and to establish only a preliminary level of interest in the subject property.

The information contained herein is not a substitute for a thorough due diligence investigation, and makes no warranty or representation, with respect to the income or expenses for the subject property, the future projected financial performance of the property, the size and square footage of the property and improvements, the presence or absence of contaminating substances, PCB's or asbestos, the compliance with State and Federal regulations, the physical condition of the improvements thereon, or the financial condition or business prospects of any tenant, or any tenant's plans or intentions to continue its occupancy of the subject property.

The information contained in this Offering Memorandum has been obtained from sources we believe to be reliable; however, Sands Investment Group has not verified, and will not verify, any of the information contained herein, nor has Sands Investment Group conducted any investigation regarding these matters and makes no warranty or representation whatsoever regarding the accuracy or completeness of the information provided. All potential buyers must take appropriate measures to verify all of the information set forth herein.

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