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INVESTMENT OVERVIEW

Investment Summary Investment Highlights

LEASE ABSTRACT

Lease Summary Rent Roll PROPERTY OVERVIEW

Property Images Location, Aerial, and Retail Maps AREA OVERVIEW

City Overview Demographics

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INVESTMENT SUMMARY

Sands Investment Group is Pleased to Exclusively Offer For Sale an Exxon Convenience Store Located at 5969 Highway 42 in Rex, GA. This Brand New 20 Year Absolute Triple Net (NNN) Lease With Zero Landlord Responsibilities, Provides For a Great Investment Opportunity.

OFFERING SUMMARY

PRICE \$3,312,667

CAP 6.75%

NOI \$223,605

GUARANTOR 300-Unit Fuel Distributor

PROPERTY SUMMARY

ADDRESS 5969 Highway 42

Rex, GA 30273

COUNTY Clayton

BUILDING AREA 7,507 SF

LAND AREA 2.78 AC

BUILT 1999



HIGHLIGHTS

- Brand New 20 Year Absolute Triple Net (NNN) Lease Zero Landlord Responsibilities
- 2% Annual Rent Increases
- Four (4) x Five (5) Year Options to Renew
- Blended CAP Rate of 8.20% Over Lease Term
- Guarantor Supplied Over 165 Million Gallons of Fuel to Over 300 Locations During the 12-Month Period (Ended 12/31/2018); Guarantor Generated Over \$400 Million in Revenue in 2018 and Operates in 7 States: GA, TX, SC, LA, AR, AL and MS; Additional Information on Guarantor is Available Upon Execution of a Confidentiality Agreement
- Strong Store Performance 2.4 x Rent Coverage
- Directly Off Interstate 675 Sees Over 58,500 VPD
- Situated on Signalized Hard Corner With Excellent Visibility

- Benefits From Proximity to Family Dollar and Food Depot Anchored Creekwood Village Center - Drawing Additional Traffic to the Site
- Intersection of Macon Highway (Highway 42) and Rex Road
 Sees Over 15,806 Vehicles Pass Through Daily and Highway
 42 Sees Over 14,100 Vehicles Per Day
- Four Schools Located Within a 2-Mile Radius of Property and the Clayton State University is 4-Miles Away With an Enrollment Exceeding 7,000 Students
- Population of Over 63,400 People Within a 3-Mile Radius and Anticipated Population Growth of 9.1% Over Next 5 Years
- Close Proximity to Major Industrial Centers FedEx, SECO, Inc and R+L Carries
- Nearby Tenants Include: Family Dollar, Subway, Waffle House, Dunkin', Wendy's, McDonald's, Goodwill, Walmart, Kroger, Lowe's, ALDI, Marcos Pizza and More



LEASE SUMMARY

TENANT

300-Unit Fuel Distributor

PREMISES

A Building of Approximately 7,507 SF

LEASE COMMENCEMENT

September 9, 2019

LEASE EXPIRATION

September 30, 2039

LEASE TERM

20 Years Remaining

RENEWAL OPTIONS

4 x 5 Years

RENT INCREASES

2% Annually

LEASE TYPE

Absolute Triple Net (NNN)

PERMITTED USE

Convenience Store

PROPERTY TAXES

Tenant's Responsibility

INSURANCE

Tenant's Responsibility

COMMON AREA

Tenant's Responsibility

ROOF & STRUCTURE

Tenant's Responsibility

REPAIRS & MAINTENANCE

Tenant's Responsibility

HVAC

Tenant's Responsibility

UTILITIES

Tenant's Responsibility

SQUARE	LAND	ANNUAL
FOOTAGE	AREA	BASE RENT
7,507 SF	2.78 AC	\$223,605















Rex (also known as Hollingsworth) is a community in Clayton County in the state of Georgia. The community has about 14,730 residents. Rex is located 20 miles south of Atlanta. Atlanta is the capital and most populous city in the state of Georgia with an estimated 2018 population of 498,044 residents, it is also the 37th most-populous city in the United States. Atlanta is also known for being the largest city in the South. The city serves as the cultural and economic center of the Atlanta metropolitan area, home to 5.9 million people and the ninth-largest metropolitan area in the nation. Atlanta is rated as a "beta(+)" world city that exerts a moderate impact on global commerce, finance, research, technology, education, media, art, and entertainment. It ranks in the top twenty among world cities and 10th in the nation with a gross domestic product (GDP) of \$385 billion.

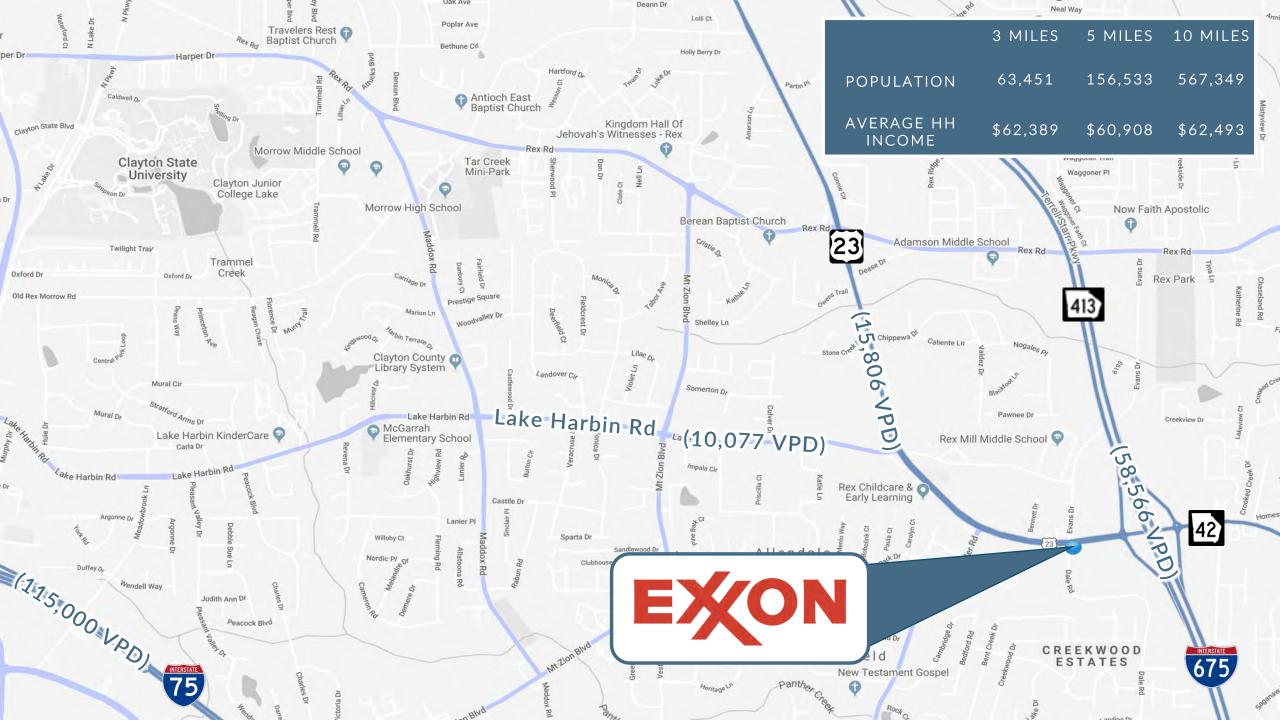
Due to the cities close proximity, Atlanta's economy also affects Rex's. Atlanta's economy is considered diverse, with dominant sectors that include aerospace, transportation, logistics, professional and business services, media operations, medical services, and information technology. Atlanta's economy is the 8th largest in the county and the 17th-largest in the world. Corporate operations play a major role in Atlanta's economy, as the city claims the nation's third-largest concentration of Fortune 500 companies. It also hosts the global headquarters of corporations like the Coca-Cola Company, The Home Depot, UPS, Delta Air Lines, AT&T Mobility, Chick-fil-A, and Turner Broadcasting. Over 75% of Fortune 1000 companies conduct business operations in the city's metro area, and the region hosts offices of over 1,250 multinational corporations.

Rex is about a 25 minute drive to Atlanta, which is the perfect place to spend the day. Atlanta is the seventh-most visited city in the United States, with over 35 million visitors per year. Although the most popular attraction among visitors to Atlanta is the Georgia Aquarium, the world's largest indoor aguarium. Atlanta's tourism industry is mostly driven by the city's history museums and outdoor attractions. Atlanta contains a notable amount of historical museums and sites, including the Martin Luther King, Jr. National Historic Site, which includes the preserved childhood home of Dr. Martin Luther King, Jr. Atlanta is also home to the World of Coca-Cola, a museum dedicated to the iconic soft drink. Atlanta also includes the High Museum of Art, in Midtown, which exhibits classic and contemporary art from Rembrandt to Picasso, and the city is home to the famous Atlanta Braves. The city contains several outdoor attractions like the Atlanta Zoo and the Atlanta Botanical Garden, which is home to the 600-foot-long Kendeda Canopy Walk, a skywalk that allows visitors to tour one of the city's last remaining urban forests from 40-foot-high. The Canopy Walk is considered the only canopylevel pathway of its kind in the United States. Atlanta is home to professional franchises for four major team sports: the Atlanta Braves of Major League Baseball, the Atlanta Hawks of the NBA, the Atlanta Falcons of the NFL, and Atlanta United FC of MLS.









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This Offering Memorandum has been prepared to provide summary, unverified information to prospective purchasers, and to establish only a preliminary level of interest in the subject property.

The information contained herein is not a substitute for a thorough due diligence investigation, and makes no warranty or representation, with respect to the income or expenses for the subject property, the future projected financial performance of the property, the size and square footage of the property and improvements, the presence or absence of contaminating substances, PCB's or asbestos, the compliance with State and Federal regulations, the physical condition of the improvements thereon, or the financial condition or business prospects of any tenant, or any tenant's plans or intentions to continue its occupancy of the subject property.

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