

EXCLUSIVELY MARKETED BY:



JOHN BROWNLic. # 114957

843.620.7762 | DIRECT jbrown@SIGnnn.com



LEA RIZNYK Lic. # 382221

770.515.8945 | DIRECT lea@SIGnnn.com



CLIFTON MCCRORY

Lic. # 99847

540.255.5496 | DIRECT clifton@SIGnnn.com



ANDREW ACKERMAN

Lic. # 311619

770.626.0445 | DIRECT andrew@SIGnnn.com



CHRIS SANDS

Lic. # 93103

310.870.3282 | DIRECT chris@SIGnnn.com

1501 Johnson Ferry Road, Suite 200 Marietta, GA 30062 844.4.SIG.NNN

www.SIGnnn.com

In Cooperation With Sands Investment Group Atlanta, LLC - Lic. # 67374



INVESTMENT OVERVIEW

Investment Summary Investment Highlights

LEASE ABSTRACT

Lease Summary Rent Roll PROPERTY OVERVIEW

Property Images Location, Aerial, and Retail Maps AREA OVERVIEW

City Overview Demographics

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INVESTMENT SUMMARY

Sands Investment Group is Pleased to Exclusively Offer For Sale an Exxon Convenience Store Located at 1296 Atlanta Highway in Auburn, GA. This Brand New 20 Year Absolute Triple Net (NNN) Lease With Zero Landlord Responsibilities, Provides For a Great Investment Opportunity.

OFFERING SUMMARY

PRICE \$4,074,074

CAP 6.75%

NOI \$275,000

GUARANTOR 300-Unit Fuel Distributor

PROPERTY SUMMARY

ADDRESS 1296 Atlanta Highway

Auburn, GA 30011

COUNTY Barrow

BUILDING AREA 13,953 SF

LAND AREA 1.31 AC

BUILT 2004



HIGHLIGHTS

- Brand New 20 Year Absolute Triple Net (NNN) Lease –
 Zero Landlord Responsibilities
- 2% Annual Rent Increases
- Four (4) x Five (5) Year Options to Renew
- Blended CAP Rate of 8.20% Over Lease Term
- Guarantor Supplied Over 165 Million Gallons of Fuel to Over 300 Locations During the 12-Month Period (Ended 12/31/2018); Guarantor Generated Over \$400 Million in Revenue in 2018 and Operates in 7 States: GA, TX, SC, LA, AR, AL and MS; Additional Information on Guarantor is Available Upon Execution of a Confidentiality Agreement

- Strong Store Performance 2.0 x Rent Coverage
- Benefits From Proximity to U.S. Post Office Brings
 Additional Traffic to the Location
- Excellent Visibility and Strong Traffic Counts of Over 19,115 Vehicles Per Day Passing By the Property
- Population Growth of 13.5% Anticipated Over the Next Five Years Within a 3-Mile Radius
- Nearby Tenants Include: Dollar General, Waffle House, Ingles, O'Reilly Auto Parts, Pizza Hut, Dollar Tree, Anytime Fitness, Walmart and More



LEASE SUMMARY

TENANT

300-Unit Fuel Distributor

PREMISES

A Building of Approximately 13,953 SF

LEASE COMMENCEMENT

LEASE EXPIRATION

LEASE TERM

RENEWAL OPTIONS

RENT INCREASES

LEASE TYPE

PERMITTED USE

PROPERTY TAXES

INSURANCE

COMMON AREA

ROOF & STRUCTURE

REPAIRS & MAINTENANCE

HVAC

UTILITIES

September 9, 2019

September 30, 2039

20 Years Remaining

4 x 5 Years

2% Annually

Absolute Triple Net (NNN)

Convenience Store

Tenant's Responsibility

SQUARE	LAND	ANNUAL
FOOTAGE	AREA	BASE RENT
13,953 SF	1.31 AC	\$275,000





















AUBURN | BARROW COUNTY | GEORGIA

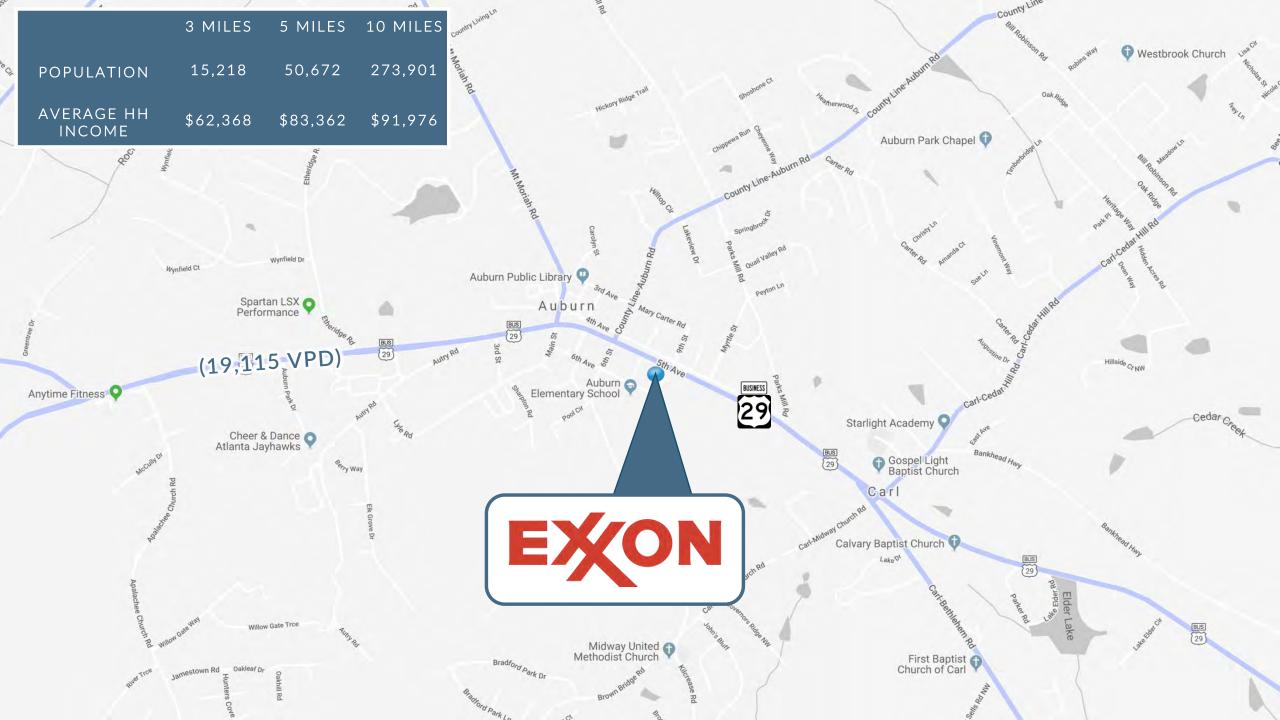
Auburn is a city located in both Barrow and Gwinnett counties in the state of Georgia. The city's estimate 2018 population is about 7,614 residents. Auburn is located 40 miles east of Atlanta. Atlanta is the capital and most populous city in the state of Georgia with an estimated 2018 population of 498,044 residents, it is also the 37th most-populous city in the United States. Atlanta is also known for being the largest city in the South. The city serves as the cultural and economic center of the Atlanta metropolitan area, home to 5.9 million people and the ninth-largest metropolitan area in the nation. Atlanta is rated as a "beta(+)" world city that exerts a moderate impact on global commerce, finance, research, technology, education, media, art, and entertainment. It ranks in the top twenty among world cities and 10th in the nation with a gross domestic product (GDP) of \$385 billion.

Due to the cities close proximity, Atlanta's economy also affects Auburn's. Atlanta's economy is considered diverse, with dominant sectors that include aerospace, transportation, logistics, professional and business services, media operations, medical services, and information technology. Atlanta's economy is the 8th largest in the county and the 17th-largest in the world. Corporate operations play a major role in Atlanta's economy, as the city claims the nation's third-largest concentration of Fortune 500 companies. It also hosts the global headquarters of corporations like the Coca-Cola Company, The Home Depot, UPS, Delta Air Lines, AT&T Mobility, Chick-fil-A, and Turner Broadcasting. Over 75% of Fortune 1000 companies conduct business operations in the city's metro area, and the region hosts offices of over 1,250 multinational corporations.

Auburn is about a 45 minute drive to Atlanta, which is the perfect place to spend the day. Atlanta is the seventh-most visited city in the United States, with over 35 million visitors per year, Although the most popular attraction among visitors to Atlanta is the Georgia Aquarium, the world's largest indoor aquarium. Atlanta's tourism industry is mostly driven by the city's history museums and outdoor attractions. Atlanta contains a notable amount of historical museums and sites, including the Martin Luther King, Jr. National Historic Site, which includes the preserved childhood home of Dr. Martin Luther King, Jr. Atlanta is also home to the World of Coca-Cola, a museum dedicated to the iconic soft drink. Atlanta also includes the High Museum of Art, in Midtown, which exhibits classic and contemporary art from Rembrandt to Picasso, and the city is home to the famous Atlanta Braves. The city contains several outdoor attractions like the Atlanta Zoo and the Atlanta Botanical Garden, which is home to the 600-foot-long Kendeda Canopy Walk, a skywalk that allows visitors to tour one of the city's last remaining urban forests from 40-foot-high. The Canopy Walk is considered the only canopylevel pathway of its kind in the United States. Atlanta is home to professional franchises for four major team sports: the Atlanta Braves of Major League Baseball, the Atlanta Hawks of the NBA, the Atlanta Falcons of the NFL, and Atlanta United FC of MLS.







CONFIDENTIALITY AGREEMENT

The information contained in the following Offering Memorandum is proprietary and strictly confidential. It is intended to be reviewed only by the party receiving it from Sands Investment Group and should not be made available to any other person or entity without the written consent of Sands Investment Group.

This Offering Memorandum has been prepared to provide summary, unverified information to prospective purchasers, and to establish only a preliminary level of interest in the subject property.

The information contained herein is not a substitute for a thorough due diligence investigation, and makes no warranty or representation, with respect to the income or expenses for the subject property, the future projected financial performance of the property, the size and square footage of the property and improvements, the presence or absence of contaminating substances, PCB's or asbestos, the compliance with State and Federal regulations, the physical condition of the improvements thereon, or the financial condition or business prospects of any tenant, or any tenant's plans or intentions to continue its occupancy of the subject property.

The information contained in this Offering Memorandum has been obtained from sources we believe to be reliable; however, Sands Investment Group has not verified, and will not verify, any of the information contained herein, nor has Sands Investment Group conducted any investigation regarding these matters and makes no warranty or representation whatsoever regarding the accuracy or completeness of the information provided. All potential buyers must take appropriate measures to verify all of the information set forth herein.

By receipt of this Memorandum, you agree that this Memorandum and its contents are of confidential nature, that you will hold and treat it in the strictest confidence and that you will not disclose its contents in any manner detrimental to the interest of the Owner. You also agree that by accepting this Memorandum you agree to release Sands Investment Group and hold it harmless from any kind of claim, cost, expense, or liability arising out of your investigation and/or purchase of this property.



