

O'REILLY AUTO PARTS WYTHEVILLE, VIRGINIA

OFFERED BY:

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Listed in conjunction with Virginia Broker Christopher R. Gentry, SIOR Gentry Commercial Real Estate, Inc. License No. VA 0225033997



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All properties visits are by appointment only.

PROPERTY SUMMARY



TENANT: O'Reilly Auto Parts

GUARANTOR: O'Reilly Automotive Stores, Inc.

LOCATION: 1010 North 4th Street

Wytheville, Virginia 24382

TYPE OF OWNERSHIP: Fee Simple

LEASE TYPE: Roof and Structure Only (Both under Warranty)

LIST PRICE: \$1,830,000.

CAP RATE: 5.25%

LEASE TERM: 20 Years

BASE RENT:

Years 1-10: \$96,000. Years 11-20: \$101,760.

Option 1: \$107,866.
Option 2: \$111,098.
Option 3: \$120,118.

OPTIONS: Three (3) five (5) year options with 6% increases

SQUARE FOOTAGE: 7,225 SF

LAND AREA: 0.78 +/- Acres

RENT COMMENCEMENT: November 7, 2015

LEASE EXPIRATION: November 6, 2035

BUILDING CONSTRUCTION: Upgraded Construction with metal and brick

PARKING LOT: Concrete

PROPERTY SUMMARY

O'REILLY AUTO PARTS - WYTHEVILLE, VA



PROPERTYOVERVIEW:

RDO Investments is pleased to present a fee simple, single tenant, 7,225 square foot O'Reilly Auto Parts in Wytheville, Virginia. The property is strategically located in the main retail hub on North 4th Street, directly off Interstate 81. The property has excellent visibility and good ingress and egress. The property was constructed in 2015 with upgraded brick, stone and block construction. The tenant signed an original 20 year lease in 2015 with a rental increase in year eleven. The tenant also has three, 5-year options with 6% increases. Landlord is responsible for Roof (warranty), and Structure (warranty).

LOCATION OVERVIEW:

Wytheville is a historic, business-friendly community situated at the intersection of Interstates 77 and 81 in Southwest Virginia and less than an hour from the states of North Carolina, Tennessee and West Virginia. Interstates 81 and 77 intersect in Wythe County, providing direct access to major north-south and east-west commercial arteries. Three other major US routes (11, 21 and 52) supplement the interstates and make Wytheville a transportation hub for commercial and recreational access to area National Forests & Recreation areas and three Virginia State Parks. Additionally, the community borders on the 7500 acre Big Survey Wildlife Management Area and the Town's 1800 acre Crystal Springs Recreation Area.

Based upon the 2010 Census, the national demographics consulting firm Applied Geographic Solutions has estimated that for 2017 there are approximately 20,455 residents and 8,842 households with a ten-mile radius of the Property. According to Applied Geographic Solutions, the average household income with a five-mile radius of the Property was estimated to be \$62,062.

TENANT OVERVIEW

O'REILLY AUTO PARTS - WYTHEVILLE, VA



O'Reilly Automotive, Inc. (NASDAQ: ORLY), is one of the largest specialty retailers of automotive aftermarket parts, tools, supplies, equipment, and accessories in the United States, serving both professional service providers and do-it-yourself customers.

The company provides new and remanufactured automotive hard parts, such as alternators, starters, fuel pumps, water pumps, brake system components, batteries, belts, hoses, temperature controls, chassis parts, driveline parts, and engine parts; maintenance items comprising oil, antifreeze products, fluids, filters, wiper blades, lighting products, engine additives, and appearance products; and accessories, such as floor mats, seat covers, and truck accessories. Its stores offer auto body paint and related materials, automotive tools, and professional service provider service equipment. The company's stores also offer enhanced services and programs comprising used oil, oil filter, and battery recycling; battery, wiper, and bulb replacement; battery diagnostic testing; electrical and module testing; check engine light code extraction; loaner tool program; drum and rotor resurfacing; custom hydraulic hoses; professional paint shop mixing and related materials; and machine shops. Its stores provide do-it-yourself and professional service provider customers a selection of brand name, house brands, and private label products for domestic and imported automobiles, vans, and trucks.

Sales for the year ended December 31, 2016, increased \$626 million to \$8.59 billion from \$7.97 billion for the same period one year ago, representing an increase of 8%. Comparable store sales for stores open at least one year increased 4.8% and 7.5% for the years ended December 31, 2016 and 2015, respectively. O'Reilly's focus on customer service and supreme site selection for new stores have lead to a 48% increase in sales over the last 5 years.

O'Reilly's competitive advantage in the aftermarket auto parts sector is to combine their dedication to customer service with their top of the line distribution system to deliver value to consumers and commercial customers in a wider array of geographical markets. They focus on "blue-collar" markets with a higher mix of potential DIY customers and rural markets where the need for replacement parts in generally greater due to a higher average age of vehicles and more miles driven annually. In urban markets, O'Reilly's prides themselves on their expert staff to get consumers the right part and just in time delivery can get parts to commercial clients within one hour.





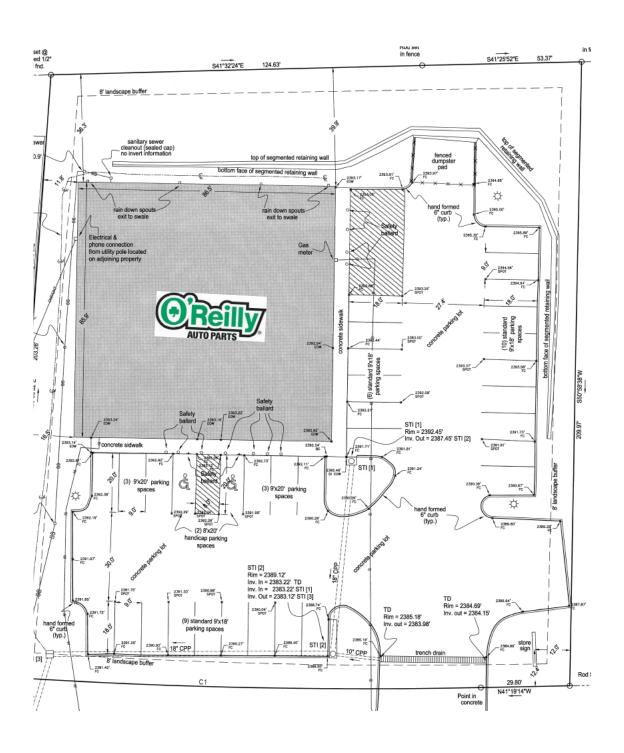


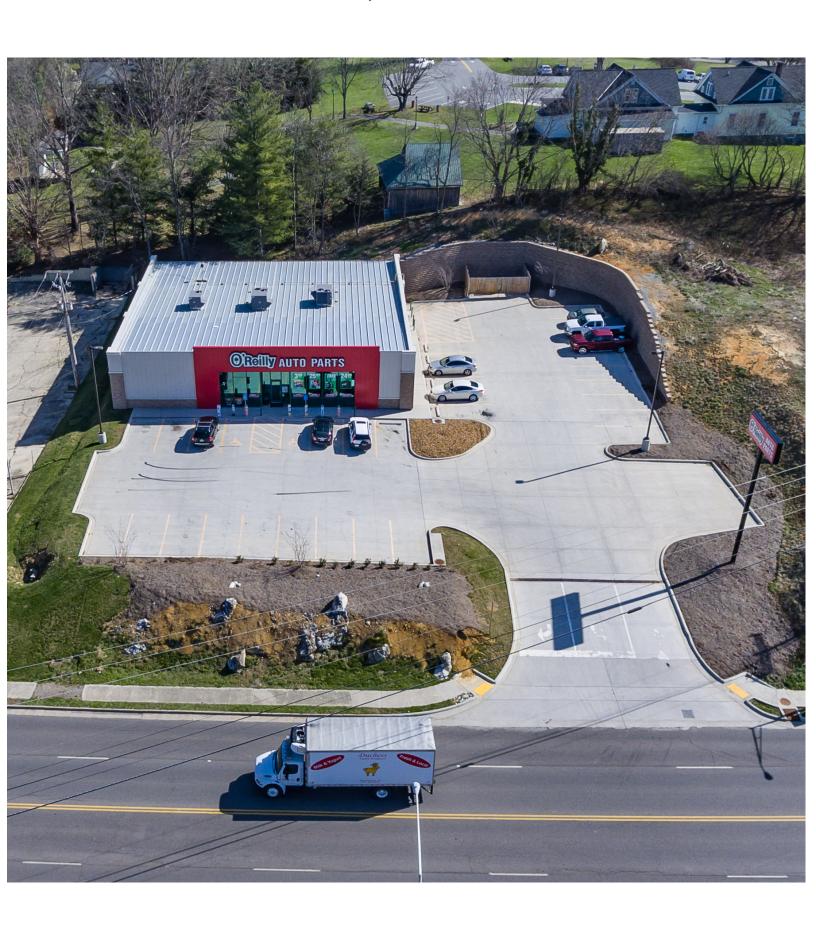
PHOTOS











RETAILER MAP















































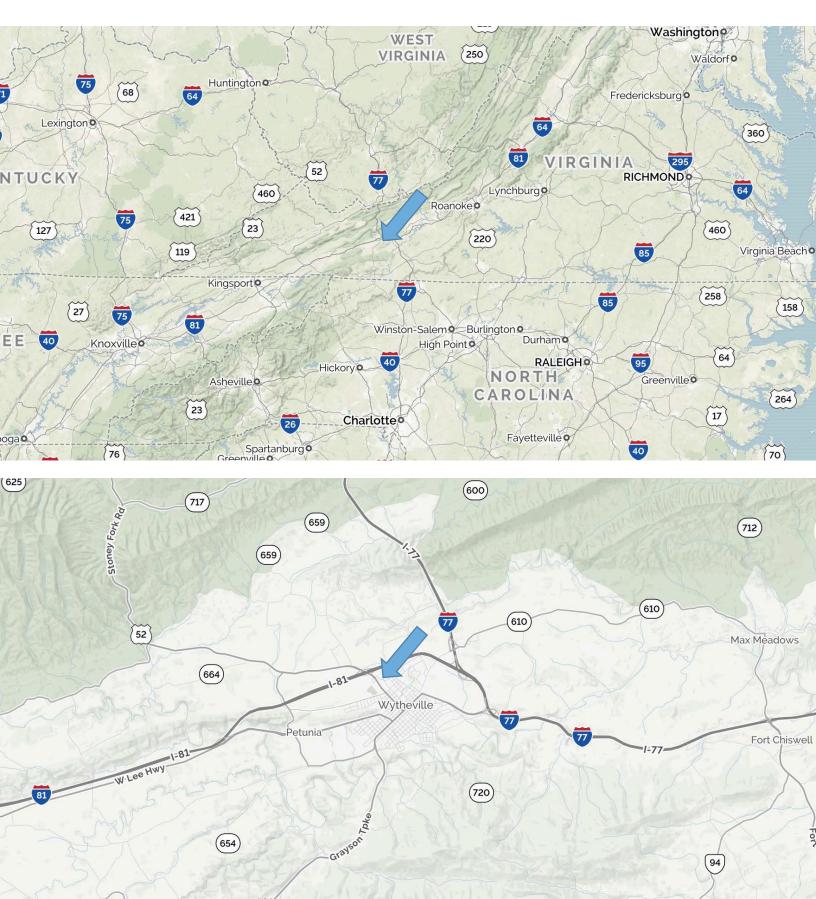






LOCATION MAP





DEMOGRAPHICS

O'REILLY AUTO PARTS - WYTHEVILLE, VA



O'Reilly Auto Parts 5 mi radius 10 mi radius 15 mi radius Wytheville, VA 24382 2017 Estimated Population 11,194 20,455 32,424 2022 Projected Population 10,861 19,794 31,378 POPULATION 2010 Census Population 11,132 20,409 32,388 30,743 2000 Census Population 10,686 19,180 Projected Annual Growth 2017 to 2022 -0.6% -0.6% -0.6% Historical Annual Growth 2000 to 2017 0.3% 0.4% 0.3% 2017 Median Age 45.8 44.5 44.4 2017 Estimated Households 4.991 8,842 13.914 HOUSEHOLDS 2022 Projected Households 5,108 9,035 14,233 2010 Census Households 5,047 8,790 13,672 2000 Census Households 4,692 8,075 12,686 Projected Annual Growth 2017 to 2022 0.5% 0.4% 0.5% Historical Annual Growth 2000 to 2017 0.6% 0.6% 0.4% 2017 Estimated White 91.1% 93.2% 94.3% RACE AND ETHNICITY 2017 Estimated Black or African American 5.1% 3.6% 2.8% 0.7% 2017 Estimated Asian or Pacific Islander 0.9% 1.1% 0.2% 2017 Estimated American Indian or Native Alaskan 0.1% 0.1% 2017 Estimated Other Races 2.5% 2.2% 2.1% 1.2% 2017 Estimated Hispanic 1.6% 1.4% NCOME \$62,253 2017 Estimated Average Household Income \$62,062 \$61,677 \$46,783 2017 Estimated Median Household Income \$40,977 \$44,694 2017 Estimated Per Capita Income \$28,093 \$26,929 \$26,913 6.0% 2017 Estimated Elementary (Grade Level 0 to 8) 7.4% 6.5% 2017 Estimated Some High School (Grade Level 9 to 11) 10.3% 10.5% 10.2% 2017 Estimated High School Graduate 31.1% 34.0% 36.1% 2017 Estimated Some College 18.9% 19.2% 19.6% 2017 Estimated Associates Degree Only 10.3% 10.8% 10.2% 2017 Estimated Bachelors Degree Only 13.4% 11.6% 10.9% 7.3% 2017 Estimated Graduate Degree 8.5% 7.0% 985 1,444 2017 Estimated Total Businesses 1,164 BUSINESS 17,496 2017 Estimated Total Employees 13,243 14,684 12.1 2017 Estimated Employee Population per Business 13.4 12.6

11.4

17.6

22.4

2017 Estimated Residential Population per Business

O'REILLY AUTO PARTS - WYTHEVILLE, VA



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