

SANDS INVESTMENT GROUP NET INVESTMENTS... NET RESULTS

OFFERING MEMORANDUM

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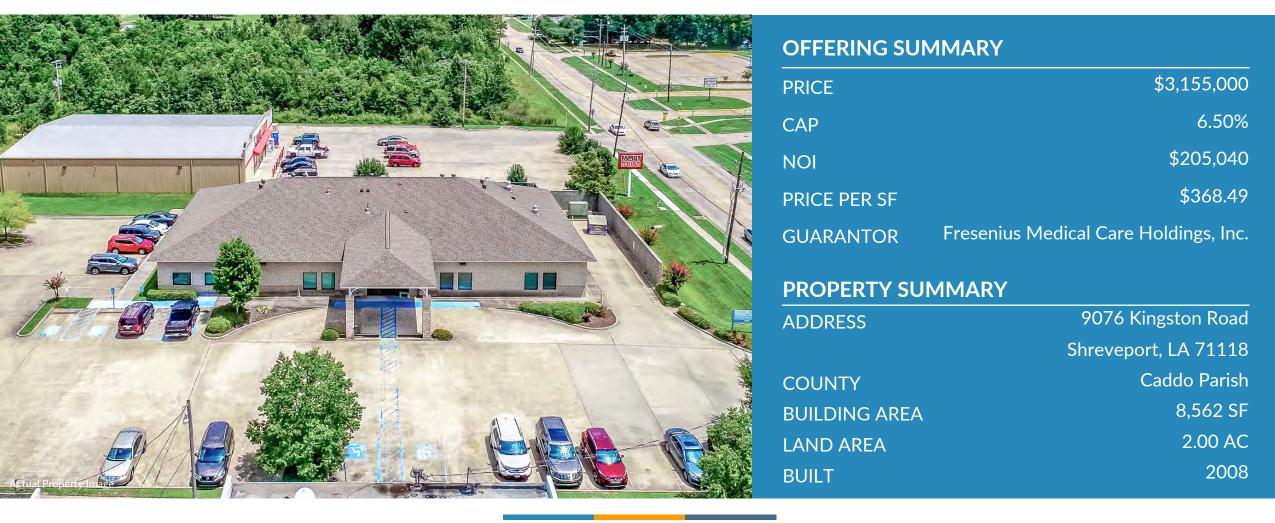
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INVESTMENT SUMMARY



Sands Investment Group is pleased to exclusively offer for sale the 8,562 sf Fresenius located at 9076 Kingston Road in Shreveport, Louisiana. This opportunity includes approximately 8 years remaining on the lease with minimal landlord responsibilities and over 100,000 people living in the area nearby, providing for a secure investment.



HIGHLIGHTS



8 Years Remaining on a NN Lease With Minimal Landlord Responsibilities



 $2 \ x \ 5$ Year Options With 10% Rental Increase in the Next Option Period



Corporate Credit Guarantee: Fresenius Medical Care Holdings, Inc., Holds a Credit Rating of Moody's Baa3" – Parent Company Fresenius Medical Cate New Income For 2018 Was \$2.341 Billion and Holds a Credit Rating of S&P BBB-



Fresenius Medical Care is the World's Largest Provider of Products & Services For Individuals With Renal Diseases of Which Approximately 3.4 Million Patients Worldwide Regularly Undergo Dialysis Treatment



Shreveport Ranks Third in Population in Louisiana After New Orleans and Baton Rouge and 133rd in the U.S.



Population of Over 100,000 Residents Within a 5-Mile Radius of the Property



The Average Household Income is \$64,319 Within a 5-Mile Radius of the Property



Neighboring Tenants Include: Walmart Neighborhood, Brookshire's, AT&T, Domino's Pizza, Dollar General, Family Dollar, Valvoline and Circle K

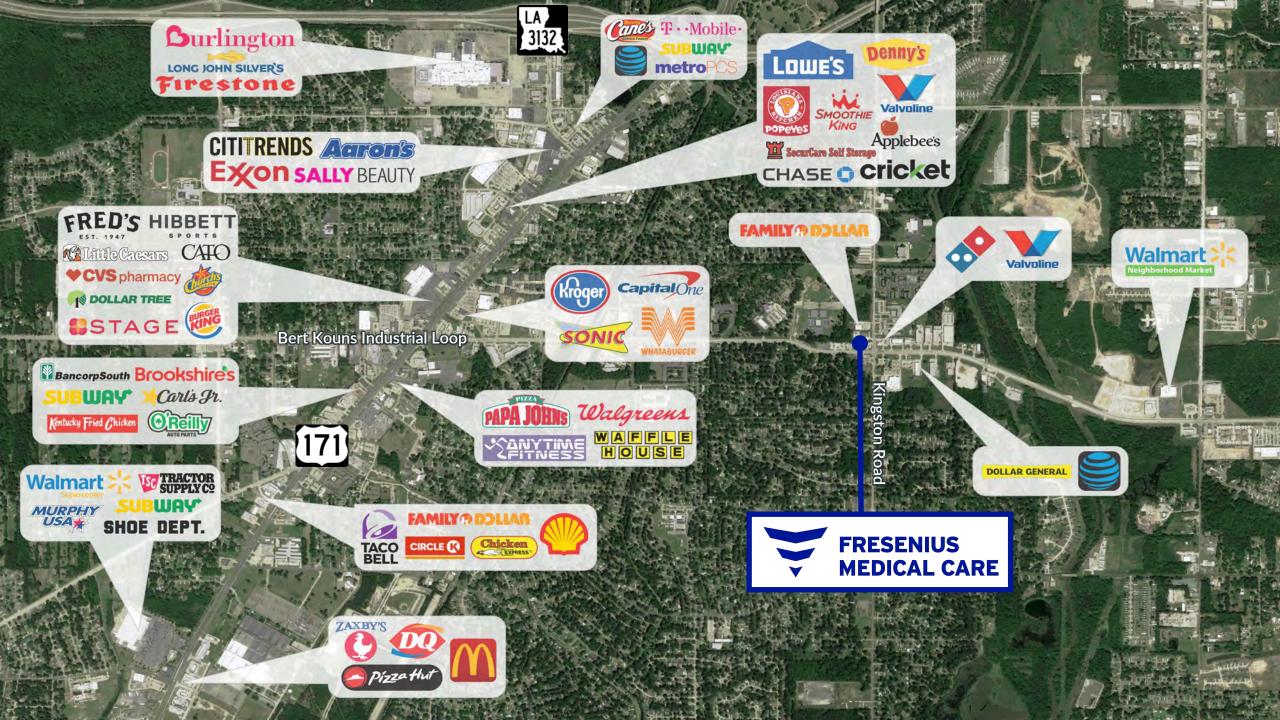


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CITY OVERVIEW

Shreveport | Caddo Parish County | Louisiana



Shreveport, LA

Shreveport is a city in the northeastern corner of Louisiana. It is the seat of Caddo Parish county, it's the most-populous city in the Shreveport-Bossier metropolitan area, and it's the third-largest city in Louisiana. Shreveport's population is approximately 188,987 people, and it sits in the heart of the Ark-La-Tex region where Arkansas, Louisiana, and Texas meet, making it a major transportation center. Bordered by wetlands and pine forest, Shreveport overlooks the Red River and spans 122.35 square miles. Thanks to innovative tax benefits, Shreveport has become home to the third largest film industry in the country. Movies filmed in the region include "The Guardian" and "Battle: Los Angeles"; this has led to Shreveport gaining the nickname "Hollywood South."

Economy

Shreveport is the economic and cultural heart of the Ark-La-Tex region. It has seen a positive job growth of .3% on the job market in the past year. A national leader in health care and social assistance, it currently employs nearly a fifth of its residents in this prized occupation. This is due to the presence of multiple major hospital and health facilities in Shreveport, such as Willis Knighton, Shriner Hospital for Children, Christus Schumpert, and the Louisiana State University Health Sciences Center. The two largest employers in the region are the Barksdale Air Force Base and the Caddo Parish Public School Board. Shreveport also has a thriving gaming and lifestyle economy, with over a dozen casinos, horse racing tracks, and riverboat gambling facilities in the area.

Contemporary Life

Food, Mardi Gras festivities, air shows, state fairs, film festivals: Shreveport has it all. Creole and cajun cooking doesn't get any more zesty or authentic than at Orlandeaux's Café, the oldest African-American owned and operated restaurant in the country. Shreveport has been running Mardi Gras parades and balls since the 19th century, a tradition which has been gloriously revived with glamorous pizzazz in the present day. The Barksdale Defenders of Liberty Air and Space Show regales young and old with dazzling aviation displays from civilian, military, and historic aircraft alike. Shreveport is also home to several museums, including the Southern University Museum of Art, the only museum in the region devoted to collecting and exhibiting African diasporic and African-American artworks.

DEMOGRAPHICS

Fresenius Medical Care | 9076 Kingston Road | Shreveport, LA 71118



TENANT PROFILE



Fresenius Medical Care is a German company specializing in the production of medical supplies, primarily to facilitate or aid renal dialysis. It is 30% owned by the health care company Fresenius. As of December 31, 2017, the number of Fresenius Medical Care shares is held by its largest shareholder, Fresenius SE & Co. KGaA remained unchanged at around 94.4M.

Around the world, the company cares for more than 325,000 renal patients in their global network of more than 3,800 dialysis clinics. At the same time, they operate more than 40 production sites on all continents, to provide dialysis products such as dialysis machines, dialyzers and related disposables. As the world's only vertically integrated renal company, they also offer specialty pharmacy and laboratory services, as well as manufacturing and distributing the most comprehensive line of dialysis equipment, disposable products and renal pharmaceuticals.





LEASE SUMMARY

TENANT PREMISES LEASE COMMENCEMENT LEASE EXPIRATION LEASE TERM **RENEWAL OPTIONS RENT INCREASES** GUARANTOR LEASE TYPE PERMITTED USE **PROPERTY TAXES** INSURANCE COMMON AREA **ROOF & STRUCTURE REPAIRS & MAINTENANCE** HVAC UTILITIES **RIGHT OF FIRST REFUSAL**

Fresenius Medical Care A Building of Approximately 8,562 SF July 11, 2007 June 30, 2027 ~8 Years Remaining 2 x 5 Years The Lessor of Fair Market Value or 10% at Options Fresenius Medical Care Holdings, Inc. Double Net (NN) Medical Tenant's Responsibility Tenant's Responsibility Tenant's Responsibility Landlord's Responsibility Tenant's Responsibility Tenant's Responsibility Tenant's Responsibility No



RENT ROLL



Fresenius Medical Care 9076 Kingston Road Shreveport, LA 71118



TENANT	SQUARE	ANNUAL	RENT	RENTAL	INCREASE	LEASE	LEASE	OPTIONS
NAME	FOOTAGE	BASE RENT	PER SF	INCREASE	DATES	BEGIN	END	
Fresenius Medical Care	8,562 SF	\$205,040	\$23.95	The Lessor of Fair Market Value or 10%	At Option Periods	07/11/2007	06/30/2027	2 x 5 Years

CONFIDENTIALITY AGREEMENT

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The information contained in the following Offering Memorandum is proprietary and strictly confidential. It is intended to be reviewed only by the party receiving it from Sands Investment Group and should not be made available to any other person or entity without the written consent of Sands Investment Group.

This Offering Memorandum has been prepared to provide summary, unverified information to prospective purchasers, and to establish only a preliminary level of interest in the subject property.

The information contained herein is not a substitute for a thorough due diligence investigation, and makes no warranty or representation, with respect to the income or expenses for the subject property, the future projected financial performance of the property, the size and square footage of the property and improvements, the presence or absence of contaminating substances, PCB's or asbestos, the compliance with State and Federal regulations, the physical condition of the improvements thereon, or the financial condition or business prospects of any tenant, or any tenant's plans or intentions to continue its occupancy of the subject property.

The information contained in this Offering Memorandum has been obtained from sources we believe to be reliable; however, Sands Investment Group has not verified, and will not verify, any of the information contained herein, nor has Sands Investment Group conducted any investigation regarding these matters and makes no warranty or representation whatsoever regarding the accuracy or completeness of the information provided. All potential buyers must take appropriate measures to verify all of the information set forth herein.

By receipt of this Memorandum, you agree that this Memorandum and its contents are of confidential nature, that you will hold and treat it in the strictest confidence and that you will not disclose its contents in any manner detrimental to the interest of the Owner. You also agree that by accepting this Memorandum you agree to release Sands Investment Group and hold it harmless from any kind of claim, cost, expense, or liability arising out of your investigation and/or purchase of this property.

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