Offering Memorandum FOR SALE | 2394 Costco Way | Bellevue, WI 54311 | Buffalo Wild Wings | Sprint | ATI Therapy

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BUFFALO WILD WINGS

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Sprint)

AT

PHYSICAL THERAPY

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NYLA GROUP, LLC

COMMERCIAL REAL ESTATE SERVICES

WISCONSIN REALTORS® ASSOCIATION

4801 Forest Run Road, Madison, WI 53704

DISCLOSURE TO NON-RESIDENTIAL CUSTOMERS

1 Prior to negotiating on your behalf the brokerage firm, or an agent associated with the firm, must provide you the 2 following disclosure statement:

3 DISCLOSURE TO CUSTOMERS You are a customer of the brokerage firm (hereinafter Firm). The Firm is either an agent 4 of another party in the transaction or a subagent of another firm that is the agent of another party in the transaction. A 5 broker or a salesperson acting on behalf of the Firm may provide brokerage services to you. Whenever the Firm is 6 providing brokerage services to you, the Firm and its brokers and salespersons (hereinafter Agents) owe you, the 7 customer, the following duties:

8 (a) The duty to provide brokerage services to you fairly and honestly.

9 (b) The duty to exercise reasonable skill and care in providing brokerage services to you.

10 (c) The duty to provide you with accurate information about market conditions within a reasonable time if you request it, unless disclosure of the information is prohibited by law. 11

12 (d) The duty to disclose to you in writing certain Material Adverse Facts about a property, unless disclosure of the information is prohibited by law (see lines 42-51). 13

14 (e) The duty to protect your confidentiality. Unless the law requires it, the Firm and its Agents will not disclose your confidential information or the confidential information of other parties (see lines 23-41). 15

16 (f) The duty to safeguard trust funds and other property held by the Firm or its Agents.

17 (g) The duty, when negotiating, to present contract proposals in an objective and unbiased manner and disclose the advantages and disadvantages of the proposals. 18

19 Please review this information carefully. An Agent of the Firm can answer your questions about brokerage services, 20 but if you need legal advice, tax advice, or a professional home inspection, contact an attorney, tax advisor, or home 21 inspector. This disclosure is required by section 452.135 of the Wisconsin statutes and is for information only. It is a 22 plain-language summary of the duties owed to a customer under section 452.133(1) of the Wisconsin statutes.

23 CONFIDENTIALITY NOTICE TO CUSTOMERS The Firm and its Agents will keep confidential any information given to the 24 Firm or its Agents in confidence, or any information obtained by the Firm and its Agents that a reasonable person 25 would want to be kept confidential, unless the information must be disclosed by law or you authorize the Firm to 26 disclose particular information. The Firm and its Agents shall continue to keep the information confidential after the 27 Firm is no longer providing brokerage services to you. 28

The following information is required to be disclosed by law:

1. Material Adverse Facts, as defined in Wis. Stat. § 452.01(5g) (see lines 42-51).

2. Any facts known by the Firm or its Agents that contradict any information included in a written inspection report on the property or real estate that is the subject of the transaction.

32 To ensure that the Firm and its Agents are aware of what specific information you consider confidential, you may 33 list that information below (see lines 35-41) or provide that information to the Firm or its Agents by other means. At a 34 later time, you may also provide the Firm or its Agents with other Information you consider to be confidential. 35 CONFIDENTIAL INFORMATION:

38 NON-CONFIDENTIAL INFORMATION (the following information may be disclosed by the Firm and its Agents):

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(Insert information you authorize to be disclosed, such as financial qualification information.)

42 DEFINITION OF MATERIAL ADVERSE FACTS

A "Material Adverse Fact" is defined in Wis. Stat. § 452.01(5g) as an Adverse Fact that a party indicates is of such 43 44 significance, or that is generally recognized by a competent licensee as being of such significance to a reasonable 45 party, that it affects or would affect the party's decision to enter into a contract or agreement concerning a transaction 46 or affects or would affect the party's decision about the terms of such a contract or agreement.

An "Adverse Fact" is defined in Wis. Stat. § 452.01(1e) as a condition or occurrence that a competent licensee 47 48 generally recognizes will significantly and adversely affect the value of the property, significantly reduce the structural 49 integrity of improvements to real estate, or present a significant health risk to occupants of the property; or information 50 that indicates that a party to a transaction is not able to or does not intend to meet his or her obligations under a 51 contract or agreement made concerning the transaction.

52 NOTICE ABOUT SEX OFFENDER REGISTRY You may obtain information about the sex offender registry and persons 53 registered with the registry by contacting the Wisconsin Department of Corrections on the Internet at 54 http://www.doc.wi.gov or by telephone at 608-240-5830.

No representation is made as to the legal validity of any provision or the adequacy of any provision in any specific transaction Copyright © 2016 by Wisconsin REALTORS® Association Drafted by Attorney Debra Peterson Conrad

Phone: 9202128000 Nyla Group LLC, 691 S. Green Bay Rd #208 Neenah WI 54956 disclosure to no Ted Thomser Produced with zipForm® by zipLogix 18070 Fifteen Mile Road, Fraser, Michigan 48026 www.zipLogix.com

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Sale Price	\$3,700,000
Cap Rate	6.65%
Net Income	\$246,400
Total Building Square Footage	8,800 SF
Price Per Square Foot	\$420 PSF
Total Lot Size	.94 Acres, 84

Built in 2016-2017

84,506 SF

PROPERTY HIGHLIGHTS





SPRINT

Sprint is Owned and Operated by Universal Wireless Inc. a Michigan Corporation. The company had grown to over 40 locations in Michigan, Wisconsin, Ohio, and Pennsylvania by 2016.

ATI THERAPY

6,000 Employees, resources of a large company with a small practice feel. Founded in 1996, ATI began with one clinic in Williowbrook, Illinois and has grown its progressing, innovative approach to reach hundreds of clinics across the United States. They have sustained a remarkable growth rate, in part, due to our expert team, innovative culture, remarkable outcomes, and unique approach to patient care.

They are the largest physical therapy company under one brand name in the U.S. but also pride themselves on their small practice, family like atmosphere.

BUFFALO WILD WINGS

1,175 locations, headquartered in Minneapolis MN, Buffalo Wild Wings is an American casual dining restaurant and sports bar franchise in the United States, Canada, Mexico, the Philippines, and the United Arab Emirates which specializes in chicken wings and sauces.





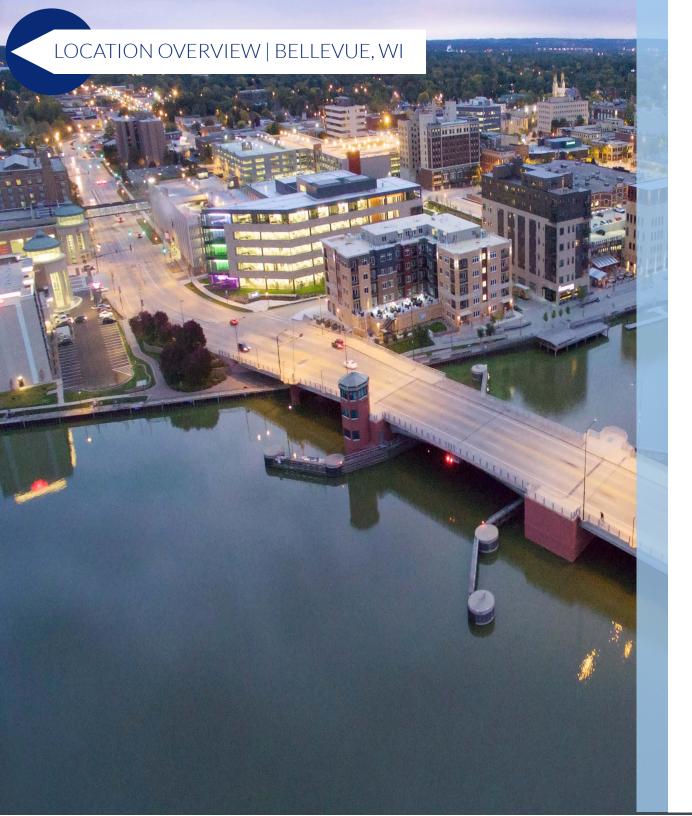








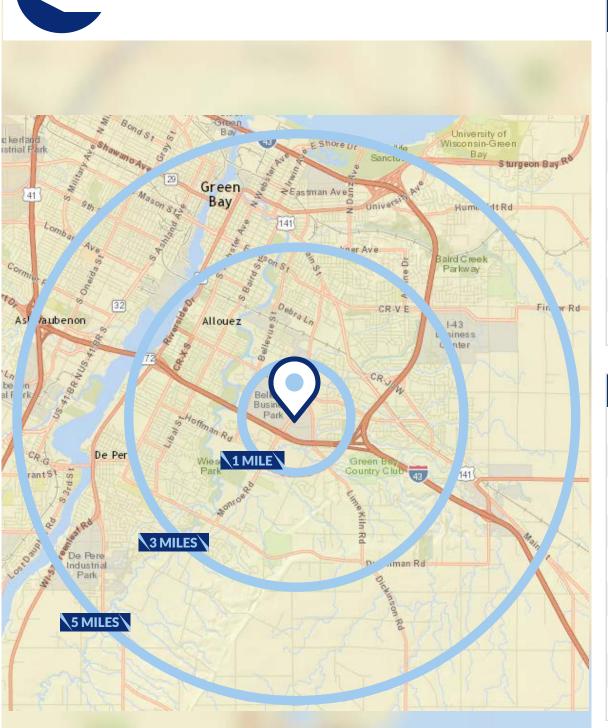




Bellevue is a village in Brown County, Wisconsin, United States. It was a town until incorporating as a village on February 14, 2003. Bellevue is part of the Green Bay Metropolitan Statistical Area.

Green Bay is a city in and the county seat of Brown County in the U.S. state of Wisconsin, at the head of Green Bay, a sub-basin of Lake Michigan, at the mouth of the Fox River. It is 112 miles north of Milwaukee. Green Bay is the third-largest city in the state of Wisconsin, after Milwaukee and Madison, and the third-largest city on Lake Michigan's west shore, after Chicago and Milwaukee. Green Bay is home to the National Football League team Green Bay Packers.

Green Bay is an industrial city with several meatpacking plants, paper mills, and a port on Green Bay, an arm of Lake Michigan known locally as "the Bay of Green Bay". Green Bay hosts the Neville Public Museum, with exhibitions of art, history, and science; the Children's Museum; and the University of Wisconsin–Green Bay. DEMOGRAPHICS



2016 Summary	1 Mile	3 Miles	5 Miles
Population	2,025	55,673	126,089
Households	778	22,071	50,748
Families	596	14,214	30,364
Avg Household Size	2.60	2.46	2.40
Owner Occupied Housing Units	670	14,537	29,341
Renter Occupied Housing Units	109	7,534	21,407
Median Age	39.6	36.7	31.1
Median Household Income	\$71,344	\$53,940	\$47,576
Average Household Income	\$90,293	\$72,507	\$64,525

2021 Summary	1 Mile	3 Miles	5 Miles
Population	2,124	57,456	129,887
Households	820	22,824	52,389
Families	624	14,631	31,193
Avg Household Size	2.59	2.46	2.40
Owner Occupied Housing Units	705	15,000	30,181
Renter Occupied Housing Units	114	7,824	22,208
Median Age	40.6	37.4	35.9
Median Household Income	\$81,144	\$61,256	\$53,222
Average Household Income	\$102,369	\$80,616	\$70,999

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