



NWC LOOP 281 & JUDSON ROAD LONGVIEW, TEXAS

77,477 SF SINGLE TENANT RETAIL INVESTMENT OPPORTUNITY





NWQ RUFE SNOW DRIVE & NE LOOP 820 NORTH RICHLAND HILLS, TEXAS

CONFIDENTIAL OFFERING MEMORANDUM

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PROPERTY	BUBLINGTON LONGVIEW	GLA	77,477 SF		
PROPERTY	BURLINGTON - LONGVIEW	PRICE	\$8,702,304		
LOCATION	103 WEST LOOP 281 #1000 / LONGVIEW, TEXAS 75605	CAP RATE	6.90%		



OVERVIEW

- + High in-store sales 6.84% occupancy cost
- + Four, five-year options for renewal remaining
- + Limited landlord responsibilities NNN lease

- + Strong tenant Burlington is a Fortune 500 company
- + Population of 79,347 within a 5-mile radius
- + Excellent access and strong visibility over 27,000 cars per day via Loop 281

EXECUTIVE SUMMARY

GLA	77,477 SF
PRICE	\$8,702,304
PRICE PSF	\$112.32
CAP RATE	6.90%



DALLAS-FORT WORTH-ARLINGTON 4TH LARGEST METROPOLITAN AREA IN THE NATION



NATIONALLY RECOGNIZED TENANT-BURLINGTON COAT FACTORY



POPULATION OF 79,347 WITHIN 5-MILE RADIUS OF THE PROPERTY

Burlington - Longview ("Property") is a 77,477 square foot building that is adjacent to the Longview Mall and Hobby Lobby and is located off of W Loop 281 in Longview, Texas. The Property has a prime location in a dense residential and retail area that offers direct interstate access and visibility on Loop 281 and is located within a mile of major retailers including The Home Depot, Lowe's Home Improvement, Walmart Supercenter and Sam's Club.

IDEAL LOCATION

The Property is strategically located in Longview, TX, offering direct highway access and visibility along W Loop 281. The Property offers a great investment opportunity for a long-term, stabilized cash flow generated from nationally recognized tenant. The city offers a varied and growing economy for businesses and residents to locate along Interstate 20. Beyond the appeal of its location, this fully occupied asset presents an investor with limited risk in a stable market.

PROMISING INVESTOR MARKET

Longview, Texas, the seat of Gregg County, is the center of economic activity for a significant part of Northeast Texas. Longview is conveniently located on Interstate 20, two hours east of Dallas, TX and one hour west of Shreveport, LA. Ease of transportation and the low cost of living have fueled business expansion, attracting new employers.

THE PROPERTY

DETAILS /
LOCATION MAP /
AERIALS /
TENANT PROFILE /

DETAILS

ADDRESS	103 WEST LOOP 281 #1000 LONGVIEW, TEXAS 75605			
LAND AREA	± 6.41 AC			
GLA	77,477 SF			
YEAR BUILT	1986			
OCCUPANCY	100%			
PARKING	320 SPACES INCLUDING 8 HANDICAP 4.13 PER 1,000 SF			
ZONING	F1 - COMMERCIAL			
TAX AUTHORITY / ID	GREGG COUNTY / 53755			
TAX VALUE / RATE	\$91,799.26 / 2.285400%			
BUILDING EXTERIOR	STUCCO EXTERIOR			
ROOF	FLAT			
HVAC	ROOF MOUNTED UNITS			
SITE LIGHTING	POLE AND BUILDING MOUNTED LIGHTS			
PARKING LOT	GOOD CONDITION, CONCRETE			

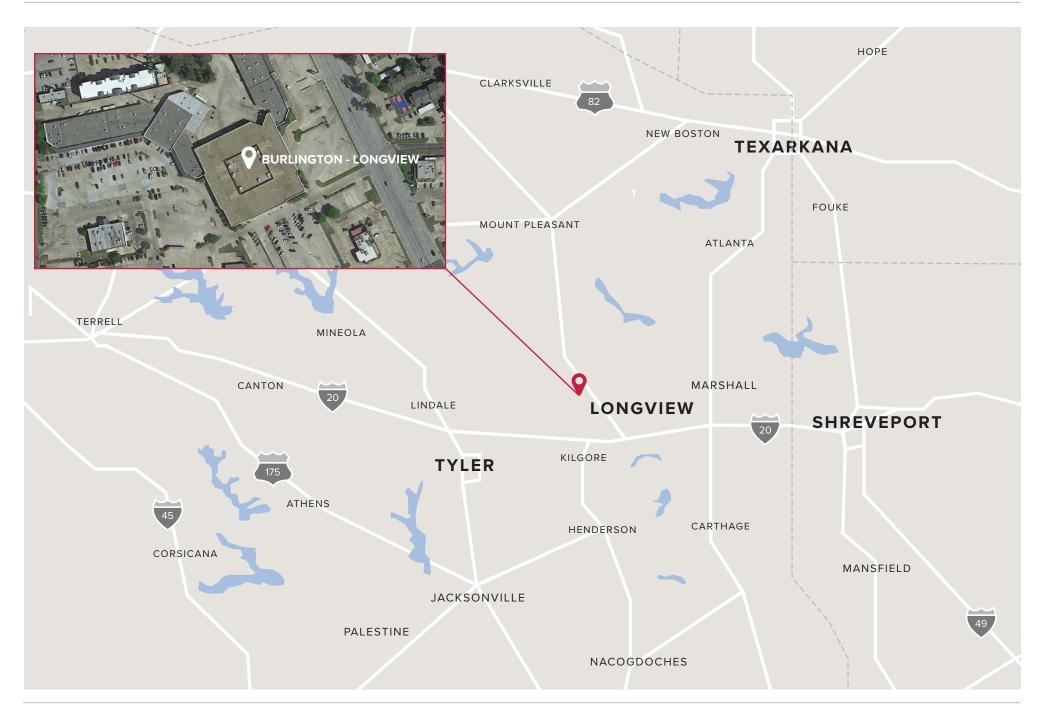


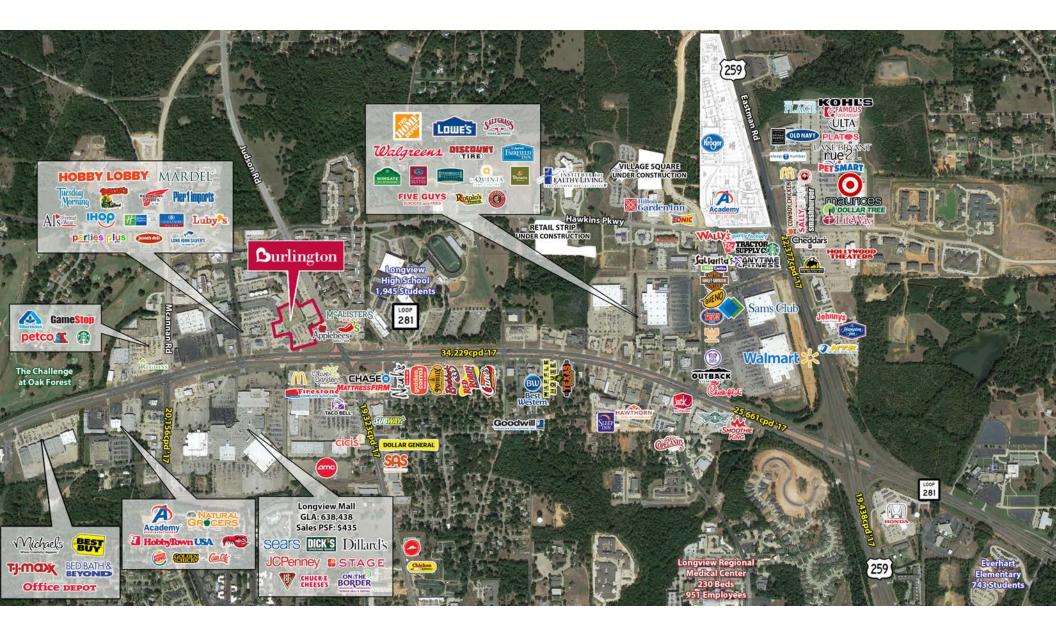
	1 MILE	3 MILE	5 MILE
TOTAL POPULATION	4,751	39.230	79,347
POPULATION GROWTH 2010-2023	0.1%	0.3%	0.1%
AVERAGE HOUSEHOLD INCOME	\$63,122	\$82,912	\$72,938

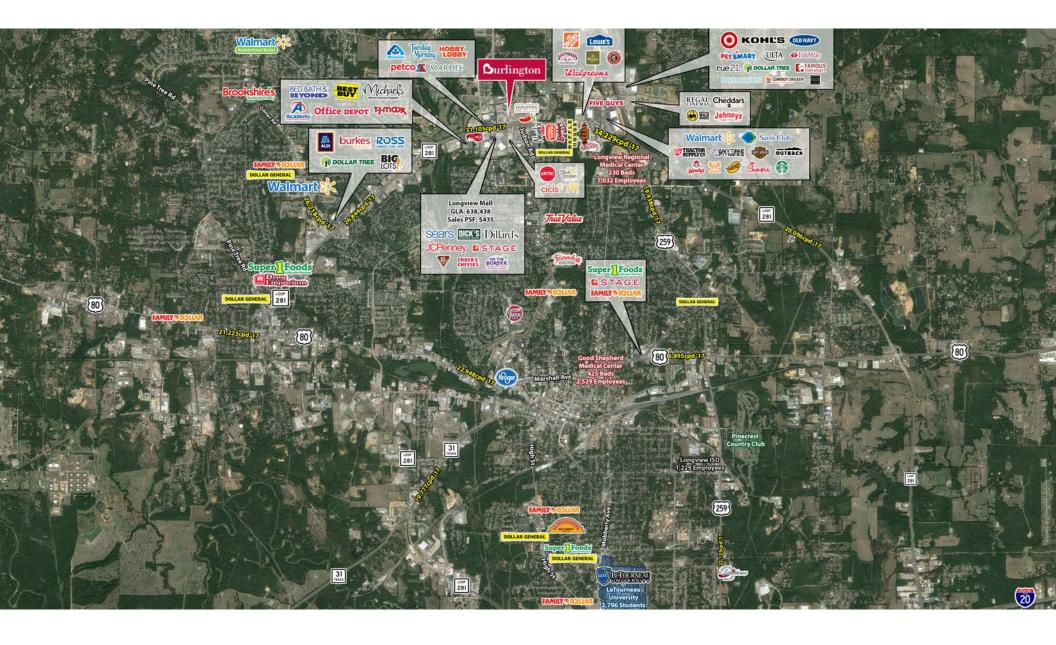




LOCATION MAP







Burlington

Burlington Stores, Inc., headquartered in New Jersey, is a nationally recognized off-price retailer with fiscal 2017 revenue of \$6.1 billion. The Company is a Fortune 500 company and its common stock is traded on the New York Stock Exchange under the ticker symbol "BURL." The Company's stores offer an extensive selection of in-season, fashion-focused merchandise, including: women's ready-to-wear apparel, accessories, footwear, menswear, youth apparel, baby, home, coats, beauty and gifts. As of November 3, 2018, Burlington operated 679 stores (inclusive of an internet store) in 45 States and Puerto Rico.



679 STORES ACROSS THE NATION



FISCAL REVENUE OF \$6.1 BILLION IN 2017



LOYAL CUSTOMER BASE SINCE 1972

TENANT OVERVIEW

COMPANY	BURLINGTON STORES, INC
TYPE	PUBLICLY TRADED NASDAQ: BURL
INDUSTRY	RETAILER
HEADQUARTERS	NEW JERSEY
FOUNDED	1972
# OF LOCATIONS	679
REVENUE	\$6.1 BILLION (2017)

THE FINANCIALS

FINANCIAL ASSUMPTIONS /
RENT ROLL /
CASH FLOW /
LEASE EXPIRATIONS /
PROPERTY LEASING ASSUMPTIONS /
SALES COMPARABLES /
LEASE ABSTRACT /

FINANCIAL ASSUMPTIONS

ANALYSIS SUMMARY

ANALYSIS START DATE	6/1/2019
HOLD PERIOD	10
GLA	77,477
OCCUPIED GLA	77,477
IN-PLACE OCCUPANCY	100.00%

PURCHASE SUMMARY

PRICE	\$8,702,304
PRICE PSF (IMPROVEMENTS)	\$112.32
PRICE PSF (LAND)	\$31.17
IN-PLACE NOI	\$600,454
IN-PLACE CAP RATE	6.90%

REVERSION ANALYSIS

YEAR 11 NOI	\$672,759
RESIDUAL CAP RATE	8.00%
SALES PRICE	\$8,409,488
PRICE PSF (IMPROVEMENTS)	\$108.54

RETURNS (SEE PROPOSED DEBT STRUCTURE)

	ALL-CASH	LEVERAGED
IRR	6.47%	8.61%
MULTIPLE	1.63x	1.96x
AVG CASH ON CASH / YIELD ON EQUITY	7.18%	7.00%

PROPOSED DEBT STRUCTURE

LOAN AMOUNT	\$6,091,613
LTV	70.00%
INITIAL LOAN AMOUNT	\$6,091,613
INTEREST RATE	5.25%
TERM (YEARS)	10 years
AMORTIZATION (YEARS)	25 years
INTEREST ONLY (MONTHS)	0 months
MONTHLY PAYMENT	\$36,504
ANNUAL PAYMENT	\$438,046
LOAN FEE	1.00%
EQUITY REQUIRED	\$2,610,691
IN-PLACE DSCR (AMORTIZING)	1.34x
DEBT CONSTANT	7.19%

RENT ROLL

TENANT	SUITE	SF	% OF GLA	LEASE START	LEASE EXPIRATION	DATE	MONTHLY RENT	ANNUAL RENT	RENT PSF	EXPENSE REIMBURSEMENT METHOD	OPTIONS	NOTES
BURLINGTON COAT FACTORY	1000	77,477	100.00%	8/1/2010	1/31/2020	CURRENT	\$50,037.25	\$600,447	\$7.75	NN	4 x 5 Years @ \$8.15 psf, \$8.55 psf, \$8.95 psf, & \$9.35 psf	Tenant pays utilities and real estate taxes directly Tenant is responsible for their pro-rata share of landlord's insurance cost and the cost of altering, repairing, or replaceing elements in the common area
,	OCCUPIED SF VACANT SF TOTAL AREA	77,477 0 77,477	100.00% 0.00% 100.00%			TOTAL	. IN-PLACE RENT	\$600,447				

CASH FLOW

	IN-PLACE	IN-PLACE	PRO FORMA	YEAR 2	YEAR 3	YEAR 4	YEAR 5	YEAR 6	YEAR 7	YEAR 8	YEAR 9	YEAR 10	YEAR 11
	PSF		PSF	YE 5/31/2021	YE 5/31/2022	YE 5/31/2023	YE 5/31/2024	YE 5/31/2025	YE 5/31/2026	YE 5/31/2027	YE 5/31/2028	YE 5/31/2029	YE 5/31/2030
REVENUE													
BASE RENTAL REVENUE	\$7.75	\$600,447	\$7.88	\$631,438	\$631,438	\$631,438	\$631,438	\$641,768	\$662,429	\$662,429	\$662,429	\$662,429	\$672,759
ABSORPTION & TURNOVER VACANCY		-		-	-	-	-	-	-	-	-	-	-
SCHEDULED BASE RENTAL REVENUE	\$7.75	\$600,447	\$7.88	\$631,438	\$631,438	\$631,438	\$631,438	\$641,768	\$662,429	\$662,429	\$662,429	\$662,429	\$672,759
EXPENSE REIMBURSEMENT REVENUE	\$3.75	\$290,539	\$3.75	\$299,255	\$308,233	\$317,480	\$327,004	\$336,814	\$346,918	\$357,326	\$368,046	\$379,087	\$390,460
EFFECTIVE GROSS REVENUE	\$11.50	\$890,986	\$11.63	\$930,693	\$939,671	\$948,918	\$958,442	\$978,582	\$1,009,347	\$1,019,755	\$1,030,475	\$1,041,516	\$1,063,219
OPERATING EXPENSES													
CAM	\$2.75	\$213,060	\$2.75	\$219,454	\$226,037	\$232,818	\$239,803	\$246,997	\$254,407	\$262,039	\$269,900	\$277,997	\$286,337
INSURANCE	\$1.00	\$77,472	\$1.00	\$79,801	\$82,195	\$84,661	\$87,201	\$89,817	\$92,512	\$95,287	\$98,146	\$101,090	\$104,123
TOTAL OPERATING EXPENSES	\$3.75	\$290,532	\$3.75	\$299,255	\$308,232	\$317,479	\$327,004	\$336,814	\$346,919	\$357,326	\$368,046	\$379,087	\$390,460
NET OPERATING INCOME		\$600,454		\$631,438	\$631,439	\$631,439	\$631,438	\$641,768	\$662,428	\$662,429	\$662,429	\$662,429	\$672,759
CAPITAL COSTS													
CAPITAL RESERVES	\$0.20	\$15,492	\$0.20	\$15,960	\$16,439	\$16,932	\$17,440	\$17,963	\$18,502	\$19,057	\$19,629	\$20,218	\$20,825
TOTAL CAPITAL COSTS		\$15,492		\$15,960	\$16,439	\$16,932	\$17,440	\$17,963	\$18,502	\$19,057	\$19,629	\$20,218	\$20,825
CASH FLOW BEFORE DEBT SERVICE		\$584,962		\$615,478	\$615,000	\$614,507	\$613,998	\$623,805	\$643,926	\$643,372	\$642,800	\$642,211	\$651,934
DEBT SERVICE													
INTEREST				(\$310,408)	(\$303,544)	(\$296,310)	(\$288,687)	(\$280,654)	(\$272,190)	(\$263,270)	(\$253,870)	(\$243,964)	-
PRINCIPAL				(\$127,638)	(\$134,502)	(\$141,736)	(\$149,359)	(\$157,392)	(\$165,857)	(\$174,777)	(\$184,177)	(\$194,082)	-
CASH FLOW AFTER DEBT SERVICE		\$584,962		\$177,432	\$176,954	\$176,461	\$175,952	\$185,759	\$205,880	\$205,326	\$204,754	\$204,165	\$651,934

Burlington - Longview / 15 **EDGE REALTY CAPITAL MARKETS**

Notes:

1. Operating expenses based off of assumed \$2.75 psf for CAM and \$1.00 psf for Insurance.

2. Capital Reserves based on \$0.20 psf, subject to inflation.

3. All income and expenses are subject to annual inflation of 3.0%.

LEASE EXPIRATIONS

TENANT	SUITE	SF	% OF GLA	EXPIRATION	ANALYSIS YEAR 1 5/31/2020	ANALYSIS YEAR 2 5/31/2021	ANALYSIS YEAR 3 5/31/2022	ANALYSIS YEAR 4 5/31/2023	ANALYSIS YEAR 5 5/31/2024	ANALYSIS YEAR 6 5/31/2025	ANALYSIS YEAR 7 5/31/2026	ANALYSIS YEAR 8 5/31/2027	ANALYSIS YEAR 9 5/31/2028	ANALYSIS YEAR 10 5/31/2029	THEREAFTEI
Burlington Coat Factory	1000	77,477	100.00%	1/31/2020	77,477 sf										
				ANNUAL SF EXPIRING	77,477 sf	0 sf	0 sf	0 sf	0 sf	0 sf	0 sf	0 sf	0 sf	0 sf	0 sf
				% of GLA NO. OF TENANTS	100.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
				CUMULATIVE SF EXPIRED % of GLA	77,477 sf 100.00%	77,477 sf 100.00%									

PROPERTY LEASING ASSUMPTIONS

PROPERTY LEVEL ASSUMPTIONS

GENERAL INFLATION 3.00%

GENERAL VACANCY

0.00%

	TENANT	SUITE	MLA	LEASE-UP DATE	RENEWAL	LEASE TERM	MONTHS	REN	T PSF	TI ALLOW	ANCE PSF	LEASING CO	MMISSIONS
	ILIVAIVI	SOILE	CATEGORY	(IF VACANT)	PROBABILITY	LLASL ILKW	VACANT	NEW	RENEWAL	NEW	RENEWAL	NEW	RENEWAL
_	BURLINGTON COAT FACTORY	1000	Big Box MLA	N/A	90.00%	5 years	12 months	\$8.00	\$8.00	\$5.00	\$1.00	6.00%	4.00%

Burlington - Longview / **17 EDGE REALTY CAPITAL MARKETS**

SALES COMPARABLES

	PROPERTY	ADDRESS	CITY, ST	YEAR BUILT	BUILDING SIZE	PRICE	PSF	CAP RATE	DATE OF SALE
SUBJECT	Burlington Coat Factory	103 West Loop 281	Longview, TX	1986	77,477	\$8,702,304	\$112.32	6.90%	-
1	Burlington Coat Factory	6537 NE Loop 820	North Richland Hills, TX	1993	70,891	\$13,587,333	\$191.67	6.15%	ОТМ
2	Burlington Coat Factory	697 North Westhill Blvd	Appleton, WI	1997	62,874	\$5,102,000	\$81.15	7.95%	OTM
3	Burlington Coat Factory	717 Fashion Drive	Columbia, SC	2018	45,205	\$8,646,154	\$191.27	6.50%	OTM
4	Burlington Coat Factory	4325 Pleasant Crossing	Rogers, AZ	2015	60,000	\$8,415,150	\$140.25	7.13%	3/7/2018
5	Burlington Coat Factory	2933 S 5600 W	West Valley, UT	1998	50,001	\$9,000,000	\$180.00	6.94%	11/30/2017
5	Burlington Coat Factory	14411 Westheimer Rd	Houston, TX	1993	96,500	\$4,025,000	\$41.71	9.22%	9/20/2016
6	Burlington Coat Factory	3660 S 16th Ave	Tuscon, AZ	1983	76,240	\$7,500,000	\$98.37	8.64%	6/22/2016
7	Burlington Coat Factory	4095 Miller Rd	Flint, MI	1996	42,980	\$6,600,500	\$153.57	7.00%	ОТМ
	AVERAGES			1999	63,086	\$7,859,517	\$134.75	7.44%	

LEASE ABSTRACT

TENANT:	Burlington Coat Factory							
SQUARE FOOTAGE:	77,477							
ORIGINAL SQUARE FOOTAGE:	N/A							
ADDITIONAL SQUARE FOOTAGE:	N/A	N/A						
SPECIFIC USE:	Premises shall be used for the retail sale of goods, me	rchandise and services.						
DOCUMENTATION:	Lease dated August 8, 2013							
RENT COMMENCEMENT DATE:	February 1, 2015							
LEASE EXPIRATION DATE:	January 31, 2020							
TERM:	5 years							
SECURITY DEPOSIT:	None.							
	Period	Per Month	Annual	PSF				
	February 1, 2015 - Janaury 31, 2020	\$50,037.25	\$600,447.00	\$7.75				
	Remaining Renewal Options							
BASE RENT:	Term 1: February 1, 2020 - January 31, 2025	\$52,620.00	\$631,440.00	\$8.15				
	Term 1: February 1, 2025 - January 31, 2030	\$55,202.00	\$662,424.00	\$8.55				
	Term 1: February 1, 2030 - January 31, 2035	\$57,785.00	\$693,420.00	\$8.95				
	Term 2: February 1, 2035 - January 31, 2040	\$60,368.00	\$724,416.00	\$9.35				
RENEWAL OPTION(S):	4, 5-year renewal options remaining. Tenant must prov	ide written notice of not	less than 6 months					
CAM PAYMENTS:	Tenant shall pay for the costs of maintaiing common ar	eas and common faciliti	ies.					
INSURANCE PAYMENTS:	Tenant shall pay directly to the insurance company.							
RE TAX PAYMENTS:	Tenant shall reimburse Landlord for Real Estate Tax ex	kpenses.						
UTILITIES:	Tenant shall pay all charges for utilities furnished to the	premises.						
TENANT MAINTENANCE:	Tenant shall be responsible for all non-structural mainte	enance and repairs.						
LANDLORD MAINTENANCE:	Landlord agrees at its sole cost and expense to make and foundations.	and pay for all repairs to	the building which are	e of a structural nature which includes roof, floor slabs, exterior walls, columns, beams,				
PERCENTAGE RENT:	N/A							
BREAKPOINT:	N/A							
EXECUTOR:	Burlington Coat Factory of Texas							
GUARANTOR:	Burlington Coat Factory Warehouse Corporation							
ASSIGNEE:	N/A							
CO-TENANCY/TERMINATION:	N/A							
EXCLUSIVES / RESTRICTIONS:	N/A							
ESTOPPEL CERTIFICATE:	Tenant shall provide an estoppel certificate upon written request by the Landlord within 30 days							
ADDITIONAL INFORMATION:	N/A							

THE MARKET

MARKET OVERVIEW /
DEMOGRAPHICS /

MARKET OVERVIEW - TEXAS



POPULATION **28,304,594**



2nd FASTEST GROWING ECONOMY IN THE U.S.



TOP STATE FOR
JOB GROWTH
306,000 JOBS CREATED IN 2017



LARGEST CIVILIAN
LABOR WORKFORCE:
13.5+ MILLION WORKERS



FORTUNE 500 COMPANIES CALL TEXAS HOME





OVER 3,000 COMPANIES

HAVE LOCATED OR EXPANDED FACILITIES IN TEXAS SINCE 2009



LARGEST MEDICAL CENTER
Texas Medical Center, Houston

2ND LARGEST CANCER CENTER

MD Anderson, Houston





AWARDED 2017 GOVERNOR'S CUP FOR THE MOST NEW & EXPANDED CORPORATE FACILITIES: 594



NO STATE INCOME TAX



#1 TOP 20 BUSINESS-FRIENDLY CITY

HOUSTON

#2 FASTEST GROWING HOUSING MARKET 2018 #7 TOP 20 BUSINESS-FRIENDLY CITY

AUSTIN

#1 BEST PLACE TO LIVE 2018 #12 TOP 20 BUSINESS-FRIENDLY CITY

SAN ANTONIO

#14 BEST PLACE TO LIVE 2018

12 COUNTY TRADE AREA

±690,000 PEOPLE WITHIN 45 MINUTES



GROWTH IN THE FUTURE

ESTIMATED POPULATION INCREASE BY 3% BY 2021



ECONOMY BASED IN

HEALTHCARE, MINING & MANUFACTURING

LONGVIEW BUSINESS PARK NATIONAL PRESENCE:

HOLT CAT, NEIMAN MARCUS & TRACTOR SUPPLY CO.

NEW BUSINESSES BRING NEW JOBS (2016)

- **+** NATIONSTAR MORTGAGE
- + TOTAL CARD, INC.
- + ELDORADO MOBILITY

845 JOBS ADDED



BALLOON CAPITAL OF TEXAS

HOME OF THE GREAT TEXAS BALLOON RACE

DEMOGRAPHICS					
POPULATION	82,576				
TOTAL HOUSEHOLDS	31,912				
AVERAGE HOUSEHOLD INCOME	\$64,036				
MEDIAN AGE	33.7				
BACHELOR DEGREE +	20.6%				
TOTAL EMPLOYEES	54,551				

LARGEST EMPLO	DYERS
GOOD SHEPHERD MEDICAL CENTER	2,529 Employees
LONGVIEW ISD	1,229 Employees
EASTMAN CHEMICAL	1,491 Employees
WALMART	1,060 Employees
LONGVIEW REGIONAL MEDICAL CENTER	1,032 Employees
TRINITY RAIL, LLC	972 Employees
CITY OF LONGVIEW	860 Employees
PINE TREE ISD	673 Employees
DIAGNOSTIC CLINIC OF LONGVIEW	662 Employees
GREGG COUNTY	550 Employees

	1 MI RADIUS	3 MI RADIUS	5 MI RADIUS
POPULATION			
ESTIMATED POPULATION (2018)	4,773	39,059	79,465
ADJUSTED DAYTIME DEMOGRAPHICS AGE 16 OR OVER (2018)	8,354	40,024	76,498
ESTIMATED HOUSEHOLDS (2018)	2,410	17,697	32,269
PROJECTED ANNUAL GROWTH 2010 TO 2023	0.12%	0.32%	-
PROJECTED POPULATION (2023)	4,637	38,441	78,497
PROJECTED HOUSEHOLDS (2023)	2,413	17,933	32,867
TOTAL EMPLOYEES (2018)	6,966	27,557	51,441
TOTAL DAYTIME AT HOME POPULATION (2018)	1,388	12,467	25,057
TOTAL EMPLOYEES (% OF DAYTIME POPULATION 2018)	83.4%	68.9%	67.2%
DAYTIME AT HOME (% OF DAYTIME POPULATION 2018)	16.6%	31.1%	32.8%
BUSINESS DEMOGRAPHICS			
TOTAL BUSINESSES	544	2,810	4,839
COMPANY HEADQUARTER BUSINESSES	-	9	25
TOTAL AGE DISTRIBUTION			
% POPULATION AGE 0-9	13.1%	12.6%	14.6%
# POPULATION AGE 0-9	627	4,907	11,601
AGE UNDER 5 YEARS	344	2,505	5,902
AGE 5 TO 9 YEARS	283	2,403	5,699
AGE 10 TO 14 YEARS	230	2,345	5,535
AGE 15 TO 19 YEARS	235	2,109	4,929
AGE 20 TO 24 YEARS	466	2,566	5,100
AGE 25 TO 29 YEARS	471	2,961	5,908
AGE 30 TO 34 YEARS	367	2,628	5,465
AGE 35 TO 39 YEARS	311	2,429	5,244
AGE 40 TO 44 YEARS	248	2,043	4,490
AGE 45 TO 49 YEARS	240	2,227	4,639
AGE 50 TO 54 YEARS	241	2,233	4,541
AGE 55 TO 59 YEARS	253	2,578	4,951

EDGE REALTY CAPITAL MARKETS

	1 MI RADIUS	3 MI RADIUS	5 MI RADIUS
TOTAL AGE DISTRIBUTION			
AGE 60 TO 64 YEARS	249	2,483	4,567
AGE 65 TO 69 YEARS	204	2,098	3,773
AGE 70 TO 74 YEARS	158	1,793	3,026
AGE 75 TO 79 YEARS	133	1,380	2,254
AGE 80 TO 84 YEARS	114	1,035	1,660
AGE 85 YEARS OR OVER	225	1,244	1,783
MEDIAN AGE	35.0	38.9	35.8
RACE & ETHNICITY			
% WHITE	65.4%	73.1%	65.3%
% BLACK OR AFRICAN AMERICAN	20.6%	15.3%	19.9%
% AMERICAN INDIAN OR ALASKA NATIVE	0.6%	0.6%	0.6%
% ASIAN	3.2%	2.7%	2.0%
% HAWAIIAN OR PACIFIC ISLANDER	-	-	-
% HISPANIC POPULATION	13.3%	12.0%	18.4%
% NOT HISPANIC POPULATION	86.7%	88.0%	81.6%
HOUSEHOLD INCOME			
ESTIMATED MEDIAN HOUSEHOLD INCOME	\$52,652	\$61,477	\$55,338
ESTIMATED AVERAGE HOUSEHOLD INCOME	\$63,106	\$82,887	\$72,918
ESTIMATED PER CAPITA INCOME	\$32,056	\$37,667	\$29,917
HOUSEHOLD INCOME DISTRIBUTION			
% HH INCOME UNDER \$10,000	4.8%	5.0%	6.3%
% HH INCOME \$10,000 TO \$14,999	6.5%	3.5%	4.8%
% HH INCOME \$15,000 TO \$24,999	12.7%	11.0%	12.5%
% HH INCOME \$25,000 TO \$34,999	12.6%	11.1%	11.3%
% HH INCOME \$35,000 TO \$49,999	11.3%	14.2%	14.6%
% HH INCOME \$50,000 TO \$74,999	21.7%	18.6%	18.3%
% HH INCOME \$75,000 TO \$99,999	9.8%	10.1%	10.4%
% HH INCOME \$100,000 TO \$124,999	8.4%	8.4%	7.0%
% HH INCOME \$125,000 TO \$149,999	4.0%	5.8%	5.2%
% HH INCOME \$150,000 TO \$199,999	3.5%	5.6%	4.9%
% HH INCOME \$200,000 OR MORE	4.6%	6.6%	4.8%

	1 MI RADIUS	3 MI RADIUS	5 MI RADIUS
EDUCATIONAL ATTAINMENT			
ADULT POPULATION AGE 25 YEARS OR OVER	3,215	27,132	52,299
% ELEMENTARY (GRADE LEVEL 0 TO 8)	2.4%	2.7%	5.1%
% SOME HIGH SCHOOL (GRADE LEVEL 9 TO 11)	5.2%	6.9%	9.1%
% HIGH SCHOOL GRADUATE	33.2%	24.6%	27.2%
% SOME COLLEGE	25.2%	25.9%	26.2%
% ASSOCIATE DEGREE ONLY	7.2%	9.7%	8.4%
% BACHELOR DEGREE ONLY	18.8%	19.6%	15.9%
% GRADUATE DEGREE	8.1%	10.6%	8.0%
HOUSING UNITS			
TOTAL HOUSING UNITS	2,410	17,697	32,269
% HOUSING UNITS OWNER-OCCUPIED	26.0%	55.4%	57.2%
% HOUSING UNITS RENTER-OCCUPIED	74.0%	44.6%	42.8%
2010 CENSUS DEMOGRAPHICS			
CENSUS POPULATION (2010)	4,563	36,913	77,825
CENSUS POPULATION IN HOUSEHOLDS (2010)	4,358	35,990	75,216
% FAMILY HOUSEHOLDS (2010)	45.3%	61.6%	66.1%
% NON-FAMILY HOUSEHOLDS (2010)	54.2%	38.8%	33.8%
FEMALE POPULATION (2010)	2.260	10.467	20.074
% FEMALE POPULATION (2010)	2,369	19,467	39,974
, , ,	51.6%	52.4%	51.5%
MALE POPULATION (2010) % MALE POPULATION (2010)	2,222	17,603	37,787
2015 HOME VALUE	48.4%	47.6%	48.5%
% HOME VALUES UNDER \$10,000	1.4%	1.5%	1.9%
% HOME VALUES \$10,000 TO \$24,999	1.0%	1.3%	1.6%
% HOME VALUES \$10,000 TO \$24,999	1.0%	1.7%	2.2%
% HOME VALUES \$35,000 TO \$34,999	3.8%	2.7%	3.8%
% HOME VALUES \$55,000 TO \$49,999	2.5%	2.8%	4.0%
% HOME VALUES \$60,000 TO \$69,999	2.5%	2.8%	3.9%
% HOME VALUES \$70,000 TO \$79,999	1.6%	2.7%	3.5%

	1 MI RADIUS	3 MI RADIUS	5 MI RADIUS
2015 HOME VALUE			
% HOME VALUES \$80,000 TO \$89,999	9.8%	6.0%	7.8%
% HOME VALUES \$90,000 TO \$99,999	3.9%	5.9%	5.9%
% HOME VALUES \$100,000 TO \$124,999	11.7%	8.9%	10.1%
% HOME VALUES \$125,000 TO \$149,999	11.2%	12.3%	10.7%
% HOME VALUES \$150,000 TO \$174,999	9.0%	13.5%	11.7%
% HOME VALUES \$175,000 TO \$199,999	12.6%	10.0%	8.0%
% HOME VALUES \$200,000 TO \$249,999	8.6%	9.6%	8.1%
% HOME VALUES \$250,000 TO \$299,999	4.5%	5.4%	5.1%
% HOME VALUES \$300,000 TO \$399,999	7.2%	6.9%	6.3%
% HOME VALUES \$400,000 TO \$499,999	2.6%	2.1%	2.0%
% HOME VALUES \$500,000 TO \$749,999	2.7%	2.3%	1.9%
% HOME VALUES \$750,000 TO \$999,999	0.8%	1.3%	0.9%
% HOME VALUES \$1,000,000 OR MORE	0.6%	0.4%	0.5%
OWNER-OCCUPIED MEDIAN HOME VALUE	\$154,108	\$156,454	\$139,879

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CONFIDENTIAL OFFERING MEMORANDUM

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