DOLLAR GENERAL

920 East Main St., Mannington, West Virginia 26582



For More Information, Contact:

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OFFERING SUMMARY

Property

Dollar General

Annual Rent/NOI

Address

920 East Main St.

Mannington, WV 26582

Building Size

10,640

Lot Size

Price

CAP Rate

1.05 Acres

\$1,727,738

\$112,303 6.5%

Lease Commencement Date May 31, 2017

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Type of Ownership

Lease Guarantee

Renewal Options

Rent Increases

Landlord Responsibilities

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OFFERING SUMMARY (Cont.)

Fee Simple

None

Corporate Guarantee

Five (5), Five Year Options

10% During Each Option Period

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Lease Expiration Date May 31, 2032

13 Years

Lease Term Remaining

Year Built 2017

Lease Type Absolute NNN

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INVESTMENT HIGHLIGHTS

- New 2017 construction
- 13 years remaining on the primary lease term
- Absolute NNN lease no landlord responsibilities
- 10% structured rent increases every 5 years in the option periods
- Corporate lease guarantee
- Rare DGP (PLUS) type, featuring more grocery sections and frozen goods
- Relocation site with proven sales and a committed market
- Over 40,000 population with 10 miles radius and over 6,000 VPD

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TENANT OVERVIEW

Dollar General (NYSE: DG) is an American chain of variety stores headquartered in Goodlettsville, Tennessee. As of July 2018, Dollar General operates 15,000 stores in 45 of the 48 contiguous United States offering products that are frequently used on a day by day basis, such as food, household items, cleaning supplies, clothing for the family and housewares low prices. Dollar General sells high quality private brands and products from America's most-trusted and well known manufacturers. Dollar General is the largest dollar store chain retailer. Founded in 1939, the company first went public under the Dollar General name in 1968 and grew to more than 6,000 stores with \$6 billion in sales by the early 2000's. Fortune 500 recognized Dollar General in 1999 and in 2018 reached #123. Dollar General has grown to become one of the most profitable stores in the rural United States with revenue reaching \$23.47 billion in 2018. Dollar General's sales/earnings have exceeded the expectations for over 12 consecutive quarters, making Dollar General an attractive options for investors and financial institutions.