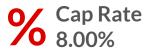
## OFFERING MEMORANDUM



Sheree Strome CCIM, Director 404.900.5629 | sstrome@calkain.com Michael Berk, Investment Sales Associate 404.835.7666 | mberk@calkain.com







# 2625 Georgetown Drive Augusta, GA 30906

#### **Asset Summary**

Net Operating Income (NOI)	\$94,620
Rent/Month	\$7,885.31
Rent/SF	\$29.00
Rentable Square Feet	3,252+/- SF
Tenant	NPC International Inc
Stock Symbol	NYSE: YUM
Guarantor	NPC International Inc
Ownership Type	Fee Simple
Lease Type	NNN
Landlord Responsibilities	None
Store Opened	July 25, 2001
Lease Term Remaining	2 Years
Rent Commencement	July 25, 2001
Lease Expiration	July 25, 2021
Increases	5% Every 5 Years
Options	Four (4), Five (5)

## **Rent Schedule**

Term	Increases	Annual Rent	Monthly Rent
Option 1	5%	\$99,351	\$8,279
Option 2	5%	\$104,318	\$8,693
Option 3	5%	\$109,534	\$9,127
Option 4	5%	\$115,011	\$9,584

#### **Investment Highlights**

- Located within Walmart outparcel
- Strong guarantee NPC International, Inc 5th largest restaurant unit operator (1,200+ unit operator)
- Close proximity to Augusta University and Augusta Airport



#### **About NPC International**

NPC International - the largest Pizza Hut and Wendy's franchisee in the world!



In 2013, we diversified our holdings and NPC's wholly

owned subsidiary, NPC Quality Burgers, Inc. became a franchisee of the Wendy's brand.

Pizza Hut has a more than 60-year history, beginning in 1958 in Wichita, Kansas. NPC opened its first Pizza Hut restaurant shortly after in 1962. Today, Pizza Hut is an iconic global brand that delivers more pizza, pasta and wings than any other restaurant in the world.

NPC currently operates more than 1,213 Pizza Hut units in 27 states and more than 386 Wendy's units in 7 states, plus Washington D.C. Just use the restaurant finder to locate the NPC location nearest you.

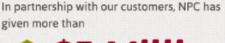


**511** largest Restaurant unit operator in

Restaurant unit operator in the United States (based on unit count)

**36,500** sepuloa







to local and global charities in the last five years







NPC International is the largest Pizza Hut franchisee in the world

operating 20%

of the domestic Pizza Hut system

## **Location Overview**

Distance To

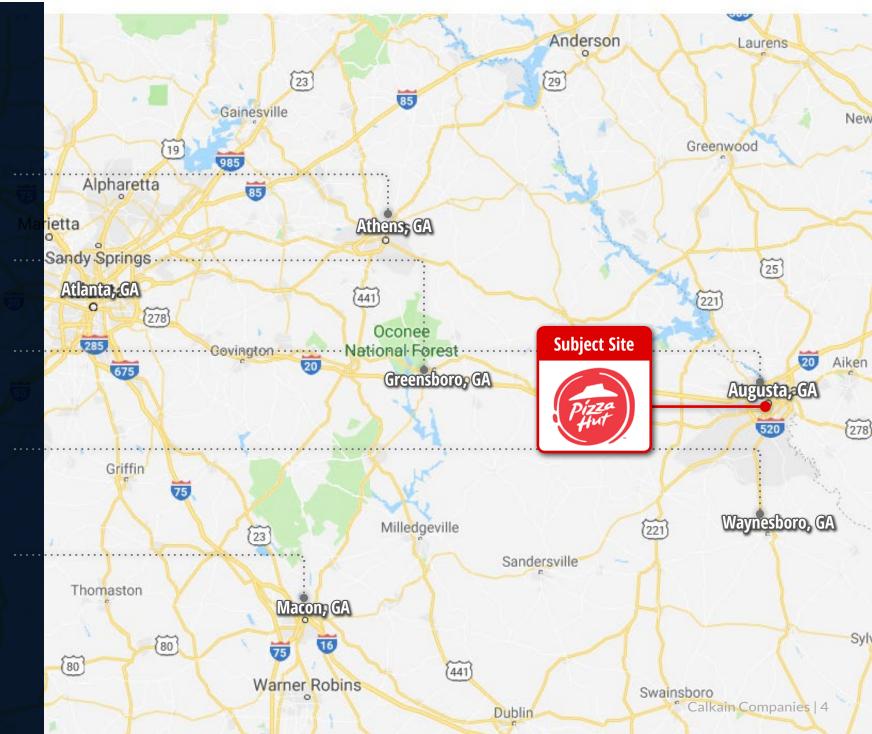
Athens, GA 94 miles

**Greensboro, GA** 71 miles

> Augusta,GA 5 miles

Waynesboro,GA 26 miles

> Macon, GA 116 miles



#### 2625 Georgetown Drive | Augusta, GA 30906





Location

Highlights



5-Mile Population of 133K



17,000 VPD Pass the Site





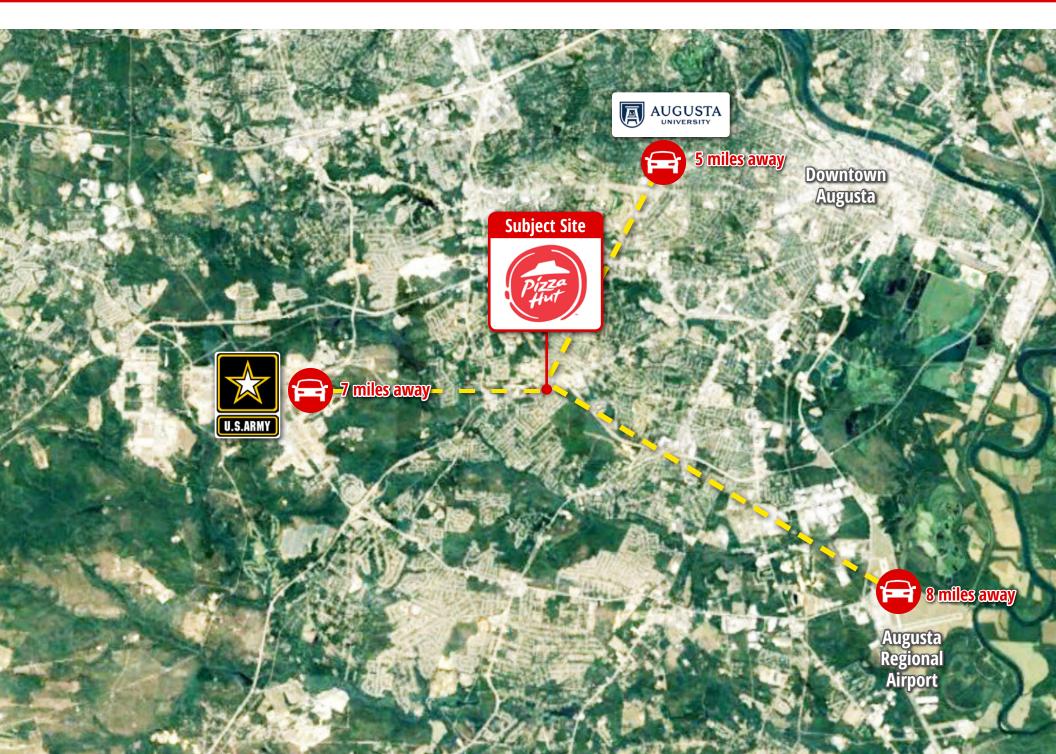
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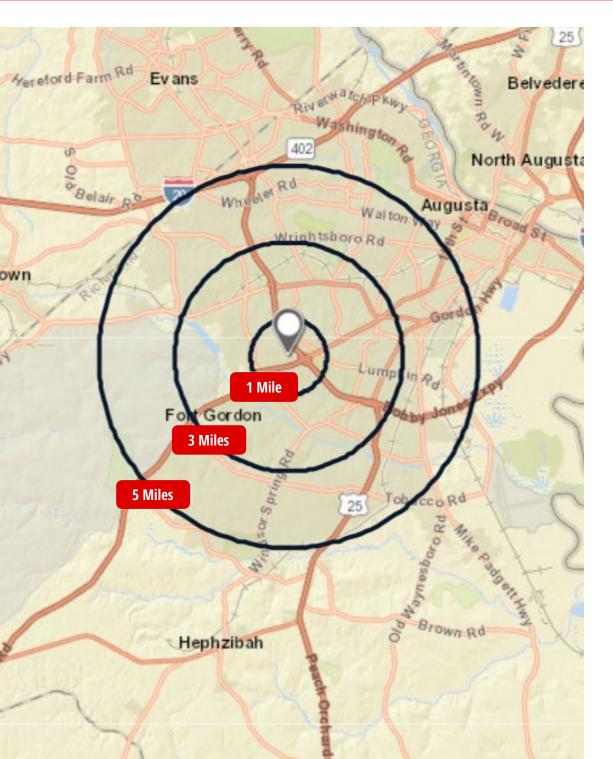
## **SOUTHPOINTE PLAZA**

Southpointe Plaza is located at the corner of Deans Bridge Rd. (US Hwy. 1) & Georgetown Dr., Augusta. It is a Community Center which opened in 1996. It is an Open shopping mall with 1,135 parking spaces. It covers an area of 227,255 sqft. and has about 20 stores.

## 2625 Georgetown Drive | Augusta, GA 30906



#### Location Overview | 1/3/5 Miles



	1 Mile	5 Miles	10 Miles			
Population						
2018 Population	5,683	51,587	133,400			
2023 Population	5,603	51,238	134,514			
2019 Median Age	35.9	34.4	33.5			
Households						
2018 Total Households	2,060	19,522	50,217			
2023 Total Households	2,027	19,383	50,740			
Median Household Income						
2018 Median HH Income	\$36,445	\$36,570	\$40,459			
2023 Median HH Income	\$38,540	\$38,474	\$43,905			
Average Household Income						
2018 Average HH Income	\$49,150	\$47,707	\$56,605			
2023 Average HH Income	\$54,942	\$52,498	\$63,350			

### Augusta, GA

Augusta is a city in Georgia, near the South Carolina border. The Augusta Museum of History includes exhibits on golf and soul singer James Brown. The Augusta Riverwalk runs along the Savannah River. Nearby, the Morris Museum of Art is dedicated to the art of the American South. The Boyhood Home of President Woodrow Wilson depicts the early life of the 28th president. Trails span the length of the 1845 Augusta Canal.

According to the U.S. Census Bureau, Augusta–Richmond County had a 2017 estimated population of 197,166, not counting the unconsolidated cities of Blythe and Hephzibah. It is the 122nd largest city in the United States.

In 2017 it had an estimated population of 600,151, making it the second-largest metro area in the state. It is the 93rd largest metropolitan area in the United States.



#### About Us

Calkain Companies LLC is a boutique commercial real estate investment banking firm that provides consulting and brokerage services to both private and institutional clientele with a focus on single tenant net lease investments. We pride ourselves on being an innovative leader by providing our clients a full array of commercial real estate investment brokerage and asset management solutions, including advisory, research, debt and equity placement and wealth management.

Calkain has built solid, lasting relationships that have been the cornerstone of how we do business. Calkain approaches each assignment with an eye toward each client's individual needs. Whether private or institutional investors, Calkain delivers real estate solutions that maximize value while building wealth for all of our clients.

At Calkain, our foresight and innovation are leading the net lease investment industry.

To learn more about how to build a solid foundation for your investment portfolio, visit calkain.com or call us at:

Headquarters | Washington, DC 12930 Worldgate Dr, Ste 150 | Herndon, VA 703.787.4714

Atlanta

Boston

Nashville

**New York** 

Philadelphia



# \$12 Billion in Closed Transactions

\$400 Million in Active Listings

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