

EXCLUSIVELY MARKETED BY:



2101 South IH 35, Suite 402 Austin, TX 78741 844.4.SIG.NNN

www.SIGnnn.com

In Cooperation with JDS Real Estate Services, Inc. – BoR: Jennifer D. Stein – OK Lic. # 159684

TODD LEWIS

Lic. # 703013

512.957.0597 | DIRECT todd@SIGnnn.com

ELAN SIEDER

Lic. # 678407

512.649.5185 | DIRECT elan@SIGnnn.com

© 2019 JDS Real Estate Services, Inc. (JDS) in association with Sands Investment Group (SIG). The information contained in this 'Offering Memorandum,' has been obtained from sources believed to be reliable. JDS & SIG does not doubt its accuracy, however, JDS & SIG makes no guarantee, representation or warranty about the accuracy contained herein. It is the responsibility of each individual to conduct thorough due diligence on any and all information that is passed on about the property to determine it's accuracy and completeness. Any and all projections, market assumptions and cash flow analysis are used to help determine a potential overview on the property, however there is no guarantee or assurance these projections, market assumptions and cash flow analysis are subject to change with property and market conditions. JDS & SIG encourages all potential interested buyers to seek advice from your tax, financial and legal advisors before making any real estate purchase and transaction.

TABLE OF CONTENTS

Family Dollar | 6212 E Reno Avenue | Midwest City, OK 73110



Investment Overview

Investment Summary Investment Highlights

Property Overview

Location Map Aerial Maps Retail Map

Area Overview

City Overview Demographics

Tenant Overview

Tenant Profile

Lease Abstract

Lease Summary Rent Roll

INVESTMENT SUMMARY

4

6212 F Reno Avenue

Sands Investment Group is Pleased to Exclusively Offer For Sale the 8,320 SF Family Dollar Located at 6212 E Reno Avenue in Midwest City, Oklahoma. This Opportunity Includes 9+ Years on a Corporate Guaranteed Lease With Attractive Rent Increases, Providing For a Secure Investment.



PRICE	\$1,333,333
CAP	6.75%
NOI	\$90,000
PRICE PER SF	\$160.26
YEARS REMAINING	9+ Years
LEASE GUARANTY	Corporate

PROPERTY SUMMARY

ADDRESS	0212 L Reno Avenue
	Midwest City, OK 73110
COUNTY	Oklahoma
BUILDING AREA	8,320 SF
LAND AREA	0.90 AC
BUILT	2018

HIGHLIGHTS

- Corporate Guaranteed Lease With 9+ Years Remaining
- Upgraded Construction
- 5% Rental Increases at Each 6 x 5 Year Options
- Site is 2-Miles From Interstate 40, Which Sees Over 94,678 Vehicles Per Day
- 7-Miles From Downtown Oklahoma City; Known For Having One of the Largest Livestock Markets, Active Oil Fields, Tinker Air Force Base and the U.S. Department of Transportation's Mike Monroney Aeronautical Center (Which Houses Part of the FAA)
- The Population Has More Than Doubled Between July 2017 (643,648) and the U.S. Census Bureau's 2018 Estimation (1,396,445)



3-Miles North of Tinker Air Force Base - Home to Major Department Of Defense, Air Force and Navy Units With National Defense Missions and Serves Over 26,000 Civilian and Military Employees



Excellent Demographics With 64,479 Residents Within a 3-Mile Radius Making an Average Household Income of Over \$54,039



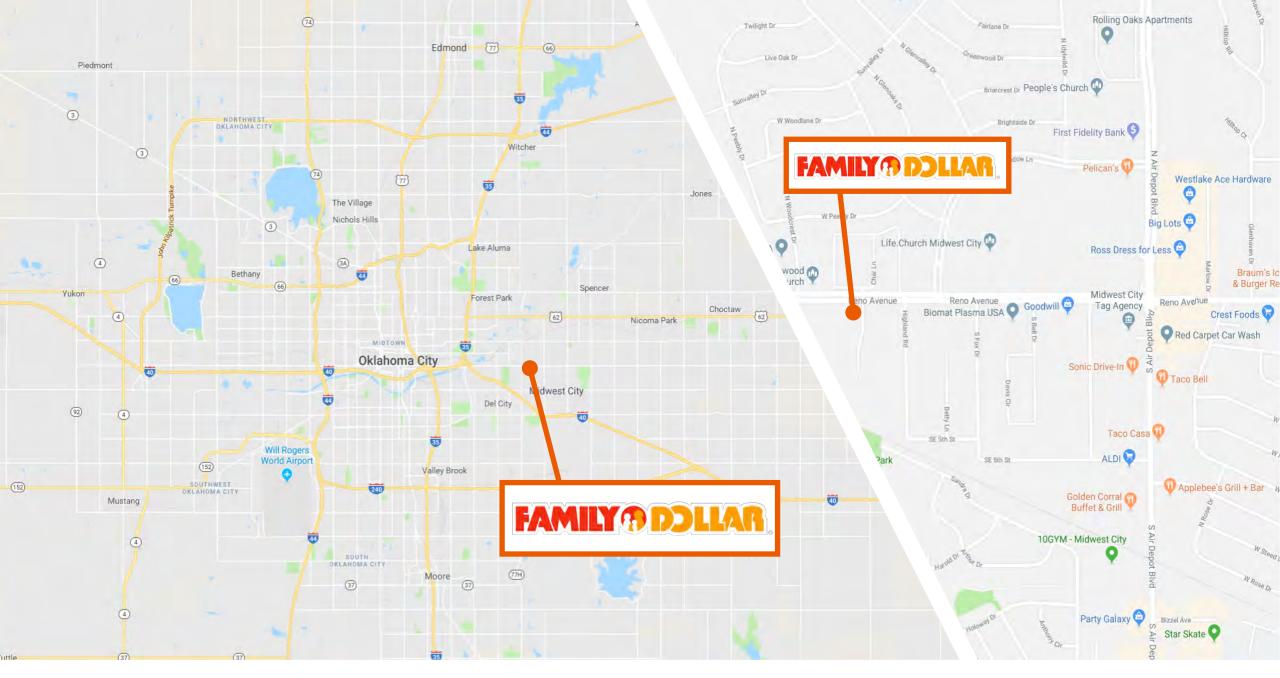
Property is Located on Reno Avenue Which Sees Over 23,342 Vehicles Per Day



Just 6 Minutes to Interstate 35 Which Runs South Into Texas and Mexico and North Into Kansas and Iowa



Nearby Tenants Include: Conoco, Planet Fitness, Midwest City YMCA, Arby's, Goodwill, Big Lots, T-Mobile, Ross Dress for Less, Taco Bell, Sonic, Wendy's ALDI, NAPA Auto Parts, Applebee's, Hobby Lobby, Academy, Home Depot and Walmart Supercenter



Family Dollar | 6212 E Reno Avenue | Midwest City, OK 73110







CITY OVERVIEW

Midwest City | Oklahoma County | Oklahoma







Midwest City, OK

Midwest City is a city in Oklahoma County in the state of Oklahoma. The city's 2017 estimated population is about 57,308 residents, making it the 8th largest city in the state. The city was developed in response to talk of an air field being located nearby and named for the Tinker Air Force Base's original designation as the Midwest Air Depot. The city is a part of the Oklahoma City metropolitan area with about 1,252,987 residents. The city is only about 7 miles to Oklahoma City, which has the largest municipal population of any city in the Great Plains region of the central U.S. as well as all neighboring states to Oklahoma. The city also ranks as the 2nd largest city in the United States by total area.

Economy

The city is located in the Great Plains region, making it one of the world's largest livestock markets. Oil, natural gas, petroleum products and related industries are the largest sector of the local economy. The city's area is in the middle of an active oil field and oil derricks dot the capitol grounds. The federal government employs large numbers of workers at Tinker Air Force Base and the United States Department of Transportation's Mike Monroney Aeronautical Center. The city is near the headquarters of two Fortune 500 companies being Chesapeake Energy and Devon Energy, as well as being home to Love's Travel Stops and Country Stores, which is ranked thirteenth on Forbes' list of private companies

Contemporary Life

Midwest city is about a 10 minute drive to Oklahoma City. Oklahoma City is home to the Industrial-chic Bricktown, which is a lively entertainment district with repurposed warehouse spaces home to restaurants, piano lounges and wine bars. An eclectic mix of shops sell clothing, home decor and specialty food items like gourmet condiments and handmade chocolate. The Bricktown Water Taxi takes riders along the Bricktown Canal for tours and dinner cruises. Oklahoma City is also home to the National Cowboy & Western Heritage Museum, which has more than 28,000 Western and American Indian art works and artifacts. The city also includes the 17-acre Myriad Botanical Gardens.

DEMOGRAPHICS

Family Dollar | 6212 E Reno Avenue | Midwest City, OK 73110



Population

3-MILE 5-MILE 10-MILE

64,476 130,989 443,552



Average Household Income

3-MILE 5-MILE 10-MILE

\$54,039 \$56,120 \$61,743



TENANT PROFILE



CHESAPEAKE, VA. July 6, 2015, Dollar Tree, Inc. (NASDAQ: DLTR), North America's leading operator of discount variety stores selling everything for \$1 or less, announced that it has completed the acquisition of Family Dollar Stores, Inc., a leading national discount retailer offering name brands and quality, private brand merchandise. Dollar Tree, a Fortune 500 Company, now operates more than 15,273 stores across 48 states and five Canadian provinces. Stores operate under the brands of Dollar Tree, Family Dollar and Dollar Tree Canada.

Family Dollar offers a compelling mix of merchandise for the whole family. Ranging from an expanded assortment of refrigerated and frozen foods and health and beauty items to home décor and seasonal items, Family Dollar offers the lowest possible price, the name brand and quality private-brand merchandise customers need and use every day. The average size of a Family Dollar store is approximately 7,000 square feet, and most stores are operated in leased facilities. This relatively small footprint allows the Company to open new stores in rural areas and small town, as well as in large urban neighborhoods. Within these markets, the stores are located in shopping centers or as free-standing building and all are convenient to the Company's customer base.



COMPANY TYPE NASDAQ: DLTR



FOUNDED 1953



OF LOCATIONS 15.237+



HEADQUARTERSChesapeake, VA



WEBSITE familydollar.com dollartree.com

LEASE SUMMARY

Family Dollar TENANT

A Building Of Approximately 8,320 SF PREMISES

LEASE COMMENCEMENT

LEASE EXPIRATION

LEASE TERM

RENEWAL OPTIONS

RENT INCREASES

LEASE TYPE

PERMITTED USE

PROPERTY TAXES

INSURANCE

COMMON AREA

ROOF & STRUCTURE

REPAIRS & MAINTENANCE

HVAC

UTILITIES

RIGHT OF FIRST REFUSAL

August 2, 2018

June 30, 2028

9+ Years Remaining

6 x 5 Years

5% at Options

NN

Dollar Store

Tenant's Responsibility

Tenant's Responsibility

Tenant's Responsibility

Landlord's Responsibility

Tenant's Responsibility

Tenant's Responsibility

Tenant's Responsibility

No



RENT ROLL

Family Dollar | 6212 E Reno Avenue | Midwest City, OK 73110





TENANT	SQUARE	ANNUAL	RENT	RENTAL	INCREASE	LEASE	LEASE	OPTIONS
NAME	FOOTAGE	BASE RENT	PER SF	INCREASE	DATES	BEGIN	END	
Family Dollar	8,320 SF	\$90,000	\$10.82	5%	At Options	08/02/2018	06/30/2028	6 x 5 Years

CONFIDENTIALITY AGREEMENT

The information contained in the following Offering Memorandum is proprietary and strictly confidential. It is intended to be reviewed only by the party receiving it from JDS Real Estate Services, Inc. (JDS) in association with Sands Investment Group (SIG) and should not be made available to any other person or entity without the written consent of JDS & SIG.

This Offering Memorandum has been prepared to provide summary, unverified information to prospective purchasers, and to establish only a preliminary level of interest in the subject property.

The information contained herein is not a substitute for a thorough due diligence investigation, and makes no warranty or representation, with respect to the income or expenses for the subject property, the future projected financial performance of the property, the size and square footage of the property and improvements, the presence or absence of contaminating substances, PCB's or asbestos, the compliance with State and Federal regulations, the physical condition of the improvements thereon, or the financial condition or business prospects of any tenant, or any tenant's plans or intentions to continue its occupancy of the subject property.

The information contained in this Offering Memorandum has been obtained from sources we believe to be reliable; however, JDS & SIG has not verified, and will not verify, any of the information contained herein, nor has JDS & SIG conducted any investigation regarding these matters and makes no warranty or representation whatsoever regarding the accuracy or completeness of the information provided. All potential buyers must take appropriate measures to verify all of the information set forth herein.

By receipt of this Memorandum, you agree that this Memorandum and its contents are of confidential nature, that you will hold and treat it in the strictest confidence and that you will not disclose its contents in any manner detrimental to the interest of the Owner. You also agree that by accepting this Memorandum you agree to release JDS & SIG and hold it harmless from any kind of claim, cost, expense, or liability arising out of your investigation and/or purchase of this property.



SANDS INVESTMENT GROUP

NET INVESTMENTS... NET RESULTS

2101 South IH 35, Suite 402 Austin, TX 78741 844.4.SIG.NNN

www.SIGnnn.com

In Cooperation with JDS Real Estate Services, Inc. – BoR: Jennifer D. Stein – OK Lic. # 159684

EXCLUSIVELY MARKETED BY:

TODD LEWIS

Lic. # 703013

512.957.0597 | DIRECT todd@SIGnnn.com

ELAN SIEDER

Lic. # 678407

512.649.5185 | DIRECT elan@SIGnnn.com