



TRANSACTION OVERVIEW

Newmark Knight Frank ("NKF") and Mohr Partners ("Mohr") have been retained by ownership as the exclusive advisors to offer for sale the fee simple interest of a Wendy's Restaurant (the "Property") located in Hampstead, NC. The Property is currently under construction with an anticipated opening of October 2018. The operator of the unit is Carolina Restaurant Group (CRG).

INVESTMENT HIGHLIGHTS

- Operator is large franchisee 102 units
- Pad site to Lowe's Food anchored center
- Immediate access to NC-17

SALE AND LEASEBACK TERMS

Offering Price	\$3,306,100
CAP Rate	5.00%
Tenant	Carolina Restaurant Group
Lease Terms	20 Years
Lease Type	NNN
Year 1 Rent	\$165,304
Escalations	10% Every Five Years
Renewal Options	Four, Five-Year Options

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Broker of Record Mohr Partners of North Carolina LLC | NC License: C23056

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