



Representative Photo

Confidential Offering Memorandum



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Neither Fred's Super Dollar or its parent, nor any affiliated entity ("Fred's') has directly or indirectly endorsed or verified the information in this offering. Fred's is not responsible for the content contained herein



Property Description

Purchase Price: \$909,955

Cap Rate: 9.00%

NOI: \$81,896

Lot Size: 1.33 Acres*

Lease Term: ~9 Years Remaining

Building Size: 16,200 Square Feet

Year Built: 2002



^{*}Buyer responsible for verification during due diligence

Highlights

- -Amazon Proof Business Model
- Located in Major Retail Corridor
 - Located in heart of Donalsonville with surrounding tenants like O'Reilly Auto Parts, Pizza Hut, Speed Track, Econo Lodge, Executive Inn, Five Star Credit Union, and Badcock Home Furiniture
- High Visibility
 - West 3rd Street is also know as State Hwy 84, main route through downtown Donalsonville. State Hwy 84 also leads to Dothan, AL a large southern city
- •1 Mile from Hospital
 - 1 Mile from from Donalsonville Hospital which has approximately 65 beds and is the cornerstone of Seminole County's healthcare system



Lease Summary

Lease Term: ~9 years

Rent Commencement: COE

Increases: 5% Every 5 years

Options: Two (5) Year Options w/
5% increases upon being
exercised



Rent Summary

Years	Annual Rent		
2019	\$81,896 (9.00% Cap)		
2023	\$85,991 (9.45% Cap)		
Option 1	\$90,291 (9.92% Cap)		
Option 2	\$94,806 (10.42% Cap)		

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Property Description

This property is an absolute NN lease with approximately 9 years remaining on the term. The landlord responsibilities entail HVAC, roof, and structure. Property is equipped with durable long lasting metal roof and the AC systems were recently replaced. LL is also responsible for CAM, taxes, and insurance but these costs are reimbursed by the tenant.





Tenant Information

Fred's Inc. (NASDAQ: FRED, "Fred's") Tracing its history back to an original store in Coldwater, Mississippi, opened in 1947, today Fred's Inc. is headquartered in Memphis, Tennessee, and operates 601 general merchandise and pharmacy stores, including 14 franchised locations, and three specialty pharmacy-only locations. With a unique store format and strategy that combines the best elements of a value-focused retailer with a healthcare-focused drug store, Fred's stores offer more than 12,000 frequently purchased items that address the everyday needs of its customers and patients. This includes nationally recognized brands, proprietary Fred's label products, and a full range of value-priced selections. The Company has two distribution centers, one in Memphis, Tennessee, and Dublin, Georgia.









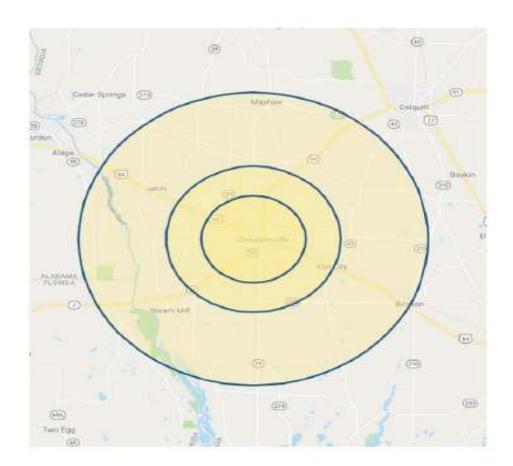




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POPULATION	3 Miles	5 Miles	10 Miles
Total Population	3,341	4,662	8,169
Average Age	39,1	39.6	40.7
Total Households	1,242	1,753	3,175
Median Household Income	\$36,379	\$36,213	\$36,198
Average Household Size	2.6	2.6	2.5
Median Home Value	\$79,601	\$83,310	\$90,526

