EXCLUSIVE INVESTMENT OPPORTUNITY



Long-Term Corporate NNN Single-Tenant

6352 E BROADWAY BLVD TUCSON, ARIZONA JDS Real Estate Services, Inc. AZ Broker No. 01225200 marketing@jdsreservices.com (888) 796-9719



This is a confidential marketing profile (the "Profile") intended solely for your limited use and benefit in determining whether you desire to express further interest in purchasing the "Property", located in Tucson, AZ.

This Profile has been prepared by JDS Real Estate Services, Inc. ("JDS") on behalf of the owner of the Property (the "Owner") and has been reviewed by representatives of the Owner. It contains select information pertaining to the Property and does not purport to be an all inclusive representation of the state of affairs of the Property, or to contain all the information, which prospective investors may require. All financial projections and information are provided for general reference purposes only and are based on assumptions relating to the general economy, market conditions, competition and other factors beyond the control of the Owner and JDS. The information contained herein was obtained from third parties, and it has not been independently verified by JDS. Prospective investors should have the experts of their choice inspect the Property and verify all information. JDS is not qualified to act as or select experts with respect to legal, tax, environmental, building construction, soils drainage or other such matters. Therefore, all projections, assumptions and other information provided and made herein are subject to material variation. Neither the Owner nor JDS, nor any of their respective directors, officers, affiliates or representatives make any representation or warranty, expressed or implied, as to the accuracy of completeness of this Profile or any of its contents, and no legal commitment or obligation shall arise by reason of your receipt of this Profile or use of its contents.

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By receipt of this Profile, you agree that this Profile and its contents are of a confidential nature, that you will hold and treat it in the strictest confidence and that you will not disclose this Profile or any of its contents to any other entity without prior written authorization of the Owner or JDS. You also agree that you will not use this Profile or any of its contents in any manner detrimental to the interest of the Owner or JDS.

JDS reserves the right to submit the Property to additional clients on terms that may or may not be identical to the terms contained herein. By receipt of this Profile, you acknowledge that competing interests may develop in connection with offers on the Property, and waive any onflict of interest that might arise as a result thereof. In such case, JDS expressly disclaims any obligation to advance the interest of any client at the expense of any other client who mayreceive this Profile. Dealings with each client shall remain strictly confidential and in no case will JDS disclose the terms of any actual or potential offer to any competing client.



PROPERTY INFORMATION		
Address:	6352 East Broaway Boulevard Tucson, AZ (<u>View Map)</u>	
Improvements:	Approx. 3,616 Square Feet	
Land:	Approx. 51,160 Square Feet	
Occupancy:	100%	
APN:	134-23-411C	

FINANCIAL INFORMATION

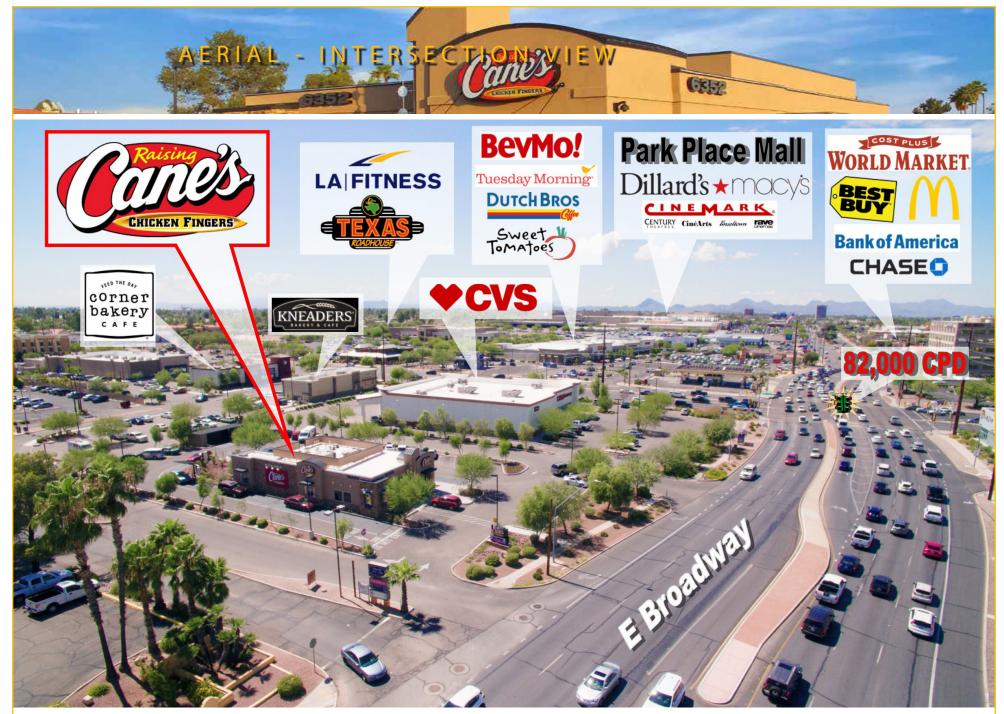
Price:	\$4,700,000	
Cap Rate:	5.00%	
Terms:	All Cash or Cash to New Loan	

ANNUAL OPERATING INFORMATION

	Current	Nov. 2020
Gross Scheduled Income:	\$235,000	\$247,500
Plus Recapture:	NNN	NNN
Gross Operating Income:	\$235,000	\$247,500
Less Operating Expenses:	(NNN)	(NNN)
Net Operating Income:	\$235,000	\$247,500
CAP Rate	5.00%	5.26%

PROPERTY HIGHLIGHTS

- Over Sixteen (16+) Years of Primary Term Remaining Absolute NNN Lease
- Corporate Guaranteed Lease 400+ Locations and Growing
- Long-Term Lease with Fixed scheduled increases
- Tenant Responsible for All Expenses Zero Landlord Responsibilities
- Excellent Store Sales Low Rent to Sales Ratio (Call for Details)
 - Massive Year over Year Sales Growth
 - Highly Profitable Location Low Occupancy Cost
 - Ensures Long-Term Stability and Security to the Income Stream
- Main on Main Location High Traffic Intersection 82,000+ Cars Per Day
 - High Identity Location Excellent Access from Every Direction
 - East Broadway Blvd & Wilmot Rd are both High Traffic Thoroughfares
 - Unmatched Consumer Exposure Ideal QSR location
- Trophy Retail Corridor Highly Desirable Retail Location
 - Approx. 1/2 Mile East of Park Place Regional Mall with 125 Stores & Theater
 - Large Presence of National Credit Retail Tenant's Immediately Surrounding
 - Approx. 3/4 Mile South of St. Joseph's Hospital
- Fee Simple Ownership Land & Building Depreciable Asset
- Fixed Scheduled Increases Next Increase in Under Two-Years (November 2020)
- Strong Supporting Demographic Large Workforce Population
 - Population | 3-Mile Radius: 128,000+ People
 - Employee Population | 3-Mile Radius: 69,000+ Employees
 - Households | 3-Mile Radius: 57,000+ Households







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LEASE ABSTRACT

Lease Start: November 13, 2015

Lease Expiration: November 31, 2035

Options: 3 (5-year)

Expenses: Absolute NNN - No Landlord Responsibilities

Current Rent: \$235,000

Primary Term Remaining: Sixteen (16+) Years

RENT SCHEDULE

Years 1-5 \$235,000 Years 21-25 (1st Option): \$302,192

Years 6-10: \$247,500 Years 26-30 (2nd Option): \$332,411

Years 11-15: \$260,200 Years 31-35 (3rd Option): \$365,562

Years 16-20: \$274,720



Founded by Todd Graves in 1996 in Baton Rouge, La., RAISING CANE'S CHICKEN FINGERS has nearly 400 locations in 24 states, Bahrain, Kuwait, Lebanon, Saudi Arabia and the United Arab Emirates with multiple new restaurants under construction. The company has ONE LOVE®—quality chicken finger meals—and is continually recognized for its unique business model and customer satisfaction. Raising Cane's vision is to have restaurants all over the world and be the brand for quality chicken finger meals, a great crew, cool culture and active community involvement. Graves plans to expand to over 600 locations by 2020 with an estimated \$1.5+ Billion in Annual Sales.

TENANT HIGHLIGHTS

- 2017 Est. Sales \$966,000,000
- 2017 Sales Growth 30.2%
- 2017 #1 Fastest Growing Restaurant Chain Nation's Restaurant News
- 2018 #1 Sales-Per-Unit Growth Nation's Restaurant News
- 2018 #1 Fastest Drive-Thru Service Avg 168.23 Seconds QSR Magazine

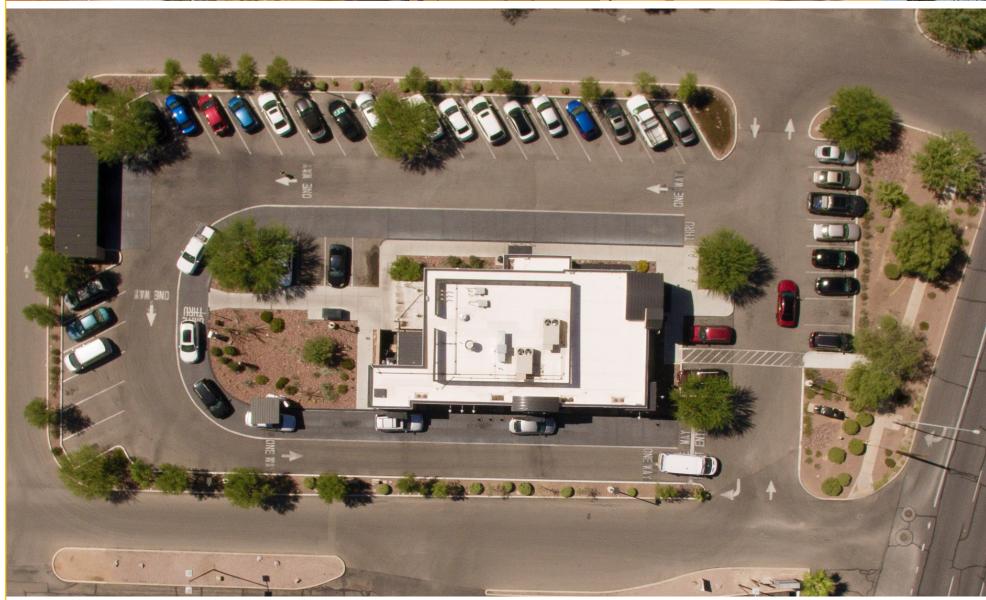
www.raisingcanes.com

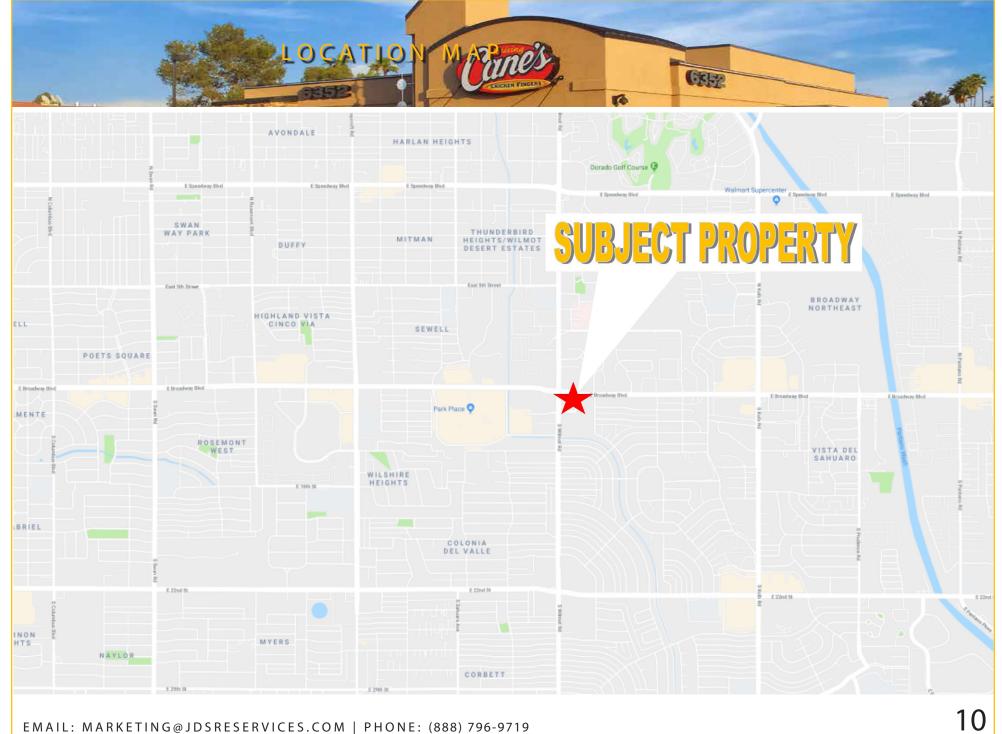


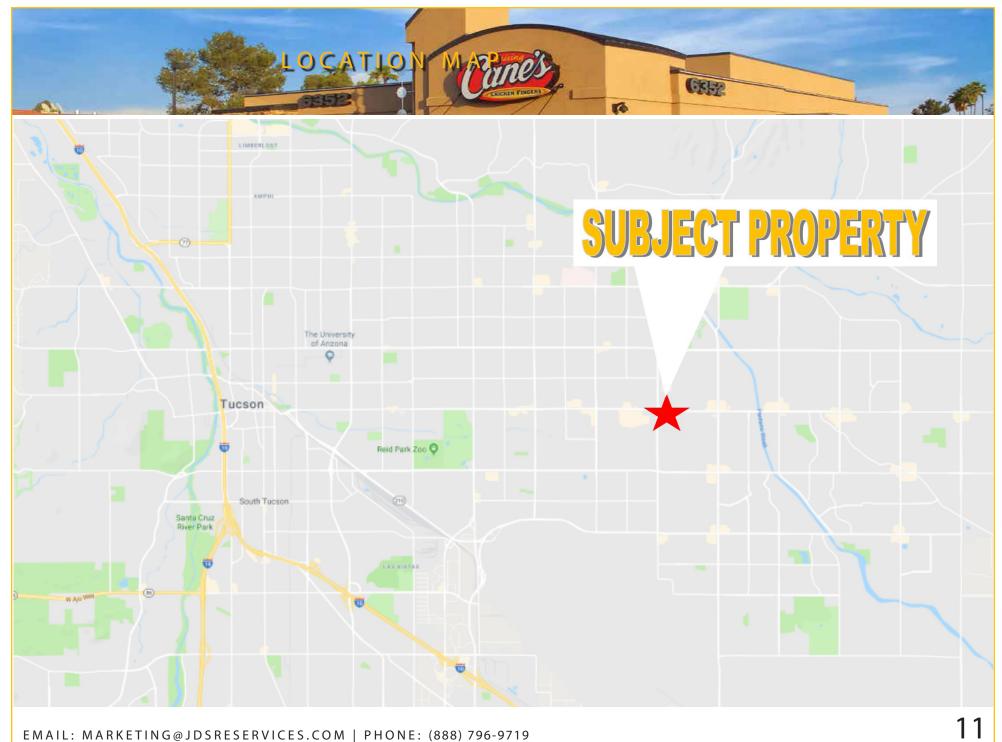


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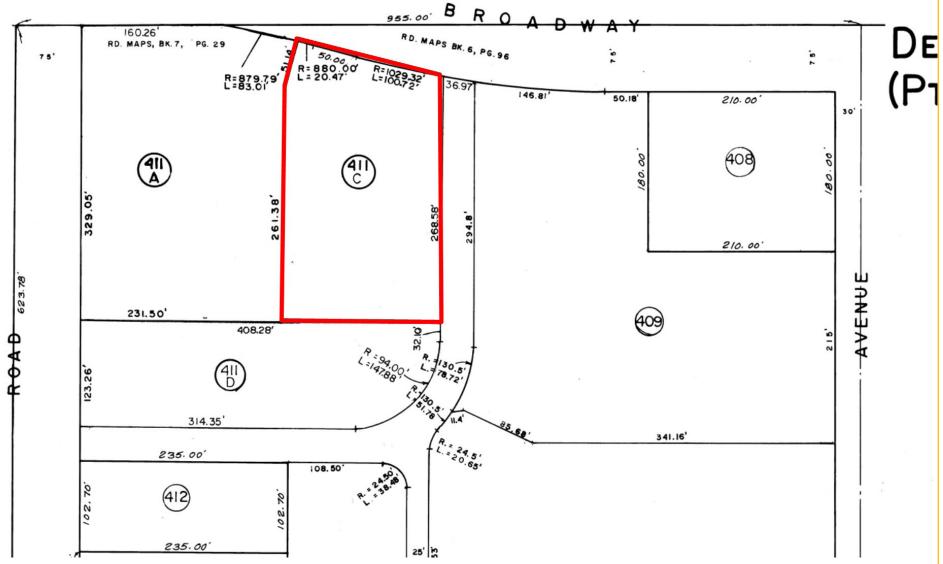








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FOR MORE INFORMATION

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