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REGISTRATION & OFFERING MEMORANDUM

INVESTMENT HIGHLIGHTS

- Portfolio includes four Rite Aid locations in Eastern Pennsylvania, including Philadelphia and Harrisburg.
- Each location has an absolute NNN lease which expires on January 31, 2029.
- Fifteen year lease extensions were signed for all locations on 1/1/2014.
- Average rent per square foot is \$12.97, which is significantly lower than comparable drug store locations.
- Recent remodels made to update stores to Rite Aid's "Wellness" format.
- Ideal for 1031 exchange buyers looking to leverage proceeds into multiple proven performing assets.



EQUITY RETAIL BROKERS

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Equity Retail Brokers is the founding member of Capital Markets Real Estate Network and a northeast US member of the Retail Brokers Network Investment Sales division.